

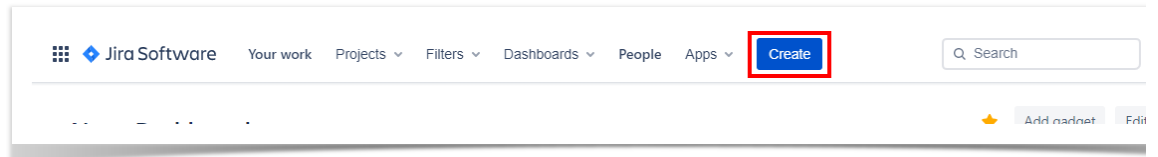
Cloud Creating a Test Plan

1

Creating a Test Plan

To create a new Test Plan Issue,

Click the **Create Issue** at the top of the screen to open the **Create Issue** dialog box / page.



Select the **Project** and on **Issue Type** select Test Plan.

Type a **Summary** for the test execution and fill all appropriate fields — mandatory fields are marked with an asterisk.



If you're working with versions, then you should also fill out the **Fix Version** to indicate that you're tracking the results of the Tests for that version. This will be used to automatically fill out the Fix Version of the planned Test Executions (i.e., the ones linked to/created from this Test Plan).

A screenshot of the 'Create issue' dialog box in Jira. The dialog has a title 'Create issue' and two buttons: 'Import issues' and 'Configure fields'. The 'Project' field is set to 'Calculator (CALC)'. The 'Issue Type' field is set to 'Test Plan'. Below these fields is a note: 'Some issue types are unavailable due to incompatible field configuration and/or workflow associations.' The 'Summary' field is empty. The 'Component/s' field is empty. Below this is a note: 'Start typing to get a list of possible matches or press down to select.' The 'Description' field is empty and has a rich text editor toolbar above it. Below the description field is a note: 'Start typing to get a list of possible matches or press down to select.' The 'Fix Version/s' field is empty. Below this is a note: 'Start typing to get a list of possible matches or press down to select.' At the bottom right, there are three buttons: 'Create another', 'Create', and 'Cancel'.

To create a series of similar Test Plans – within the same **Project** – select the **Create another** checkbox at the bottom of the dialog.

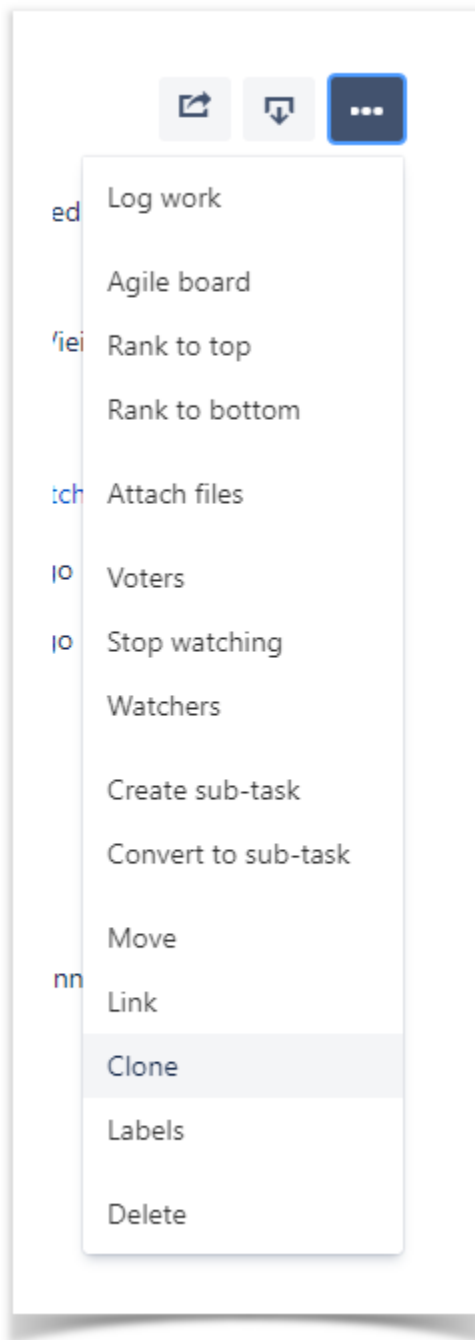
When you are satisfied with the content of your Test Plan, click the **Create** button.

2

Clone Test Plan and respective board

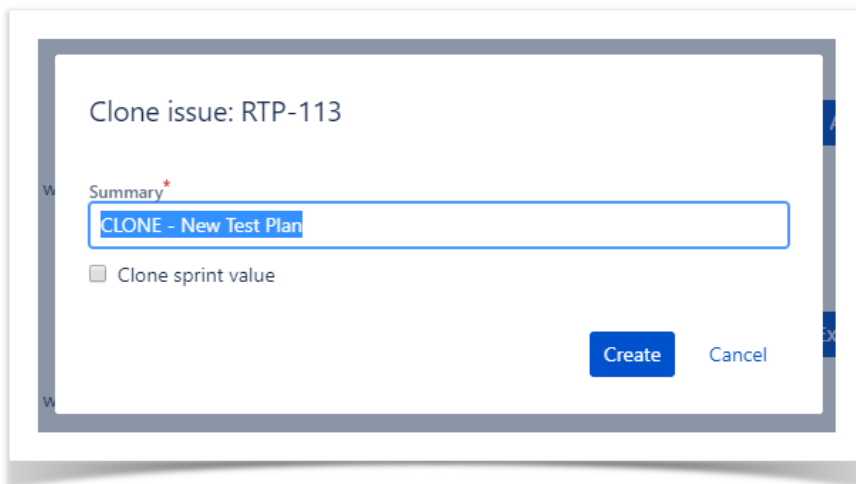
A Test Plan along with its respective hierarchical information (i.e. the Board folder structure) can be cloned.

The new Test Plan will be created in a clean state, containing the original Tests without any execution related information. If hierarchical test organization, the board folder structure is also cloned.



After this, an additional dialog will be shown.

And after the issue is created, its page will be opened.



Clone issue: RTP-113

Summary*

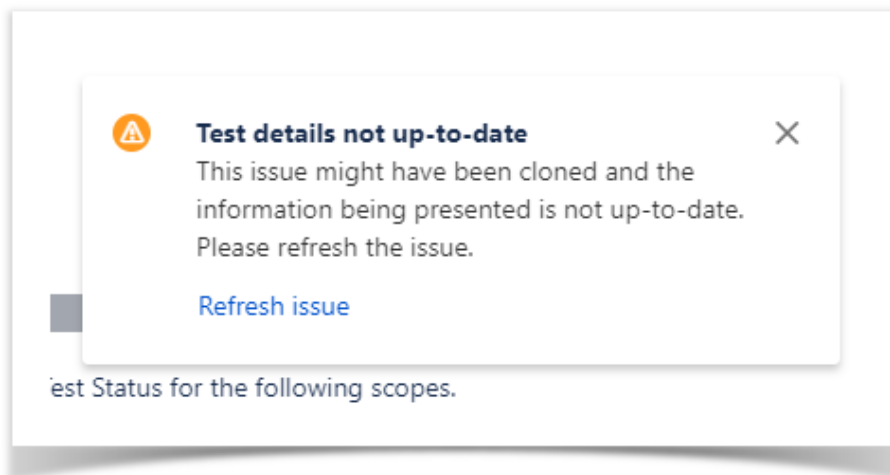
CLONE - New Test Plan

☐ Clone sprint value

Create Cancel

On some occasions the cloned issue page may open before the Xray information is actually cloned and as a result the new Test Plan will appear empty.

When this happens the following information will be shown:



Test details not up-to-date

This issue might have been cloned and the information being presented is not up-to-date. Please refresh the issue.

[Refresh issue](#)

Test Status for the following scopes.