

# Document Generator

## What is the Xray Document Generator?

Xray Document Generator is a feature that allows you to customize your own templates and generate documents regarding your Jira data, mainly **Xray issues, requirements, and defects**. It's easy to set up and start creating your documents.

Your end-to-end flow with Document Generator would look like this:






1. Work with your Jira admins to evaluate the template collection already available (at the instance and/or the project level).
2. If needed, add more templates. There are 2 sources: the store and your customization.
  - a. While you can build a template from scratch, we recommend editing one of the existing assets from the store.
  - b. You would leverage the [Template Building](#) section of this documentation alongside code customization examples in [Document Generator and Xporter code snippets](#)
  - c. Please check [Curated list of Document Generator Templates](#) to see some concrete examples of available templates (from the default package or the store) and their possible edits.
3. Select the scope you want to analyze and choose the corresponding menu option for Document Generator
4. Export

## Template Management

### Document Generator Templates

In this page you can manage global templates of the Xray Document Generator. All the templates listed here are available for all the Jira projects.

[+ Add](#)[Store](#)

Search			
Name		Scopes	Last Modified
 <b>Offline Test Report</b> Offline Test Report.xlsx		EVERYWHERE	Andrea Filipa Pereira Costa 25 Jun, 2020 16:41
 <b>Requirement Traceability Matrix Report</b> Requirement Traceability Matrix Report.docx		EVERYWHERE	Andrea Filipa Pereira Costa 25 Jun, 2020 16:41
 <b>Requirements Reports</b> Requirements Reports.xlsx		EVERYWHERE	Andrea Filipa Pereira Costa 25 Jun, 2020 16:42
 <b>Test Execution Advanced with Cover Page</b> Test Execution Advanced with Cover Page.docx		EVERYWHERE	Andrea Filipa Pereira Costa 25 Jun, 2020 16:42
 <b>Test Plan Basic with Cover Page</b> Test Plan Basic with Cover Page.docx		EVERYWHERE	Andrea Filipa Pereira Costa 25 Jun, 2020 16:42

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Administrators can add, edit, delete, and download the templates that will be available to the users.

## Template Building



Project Name: \${ProjectName}  
Issue: @title=\${Key}|href=\${BaseUrl}/browse/\${Key}  
Prepared By: \${ReporterUserDisplayName}

Document Date: %((new Date()).getDate() + 7 + ((new Date()).getMonth()+1) + ((new Date()).getFullYear()))

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## TEST EXECUTION

\$(Summary)

Templates are documents in DOCX (Microsoft Word) or XLSX (Microsoft Excel) formats. Along with the document content, it is possible to specify mappings that will be replaced by the issue fields, custom fields, and other data such as comments, work logs, attachments, and many other types of data.

### Exporting

## Xray - Document Generator

### Template

Test Report

### Output Format

 DOCX (Word)

### Break Page

Never

This option controls if and when page breaks are made while exporting multiple issues.

Export

Close

You can export a Single or Multiple Issues using the **Xray - Document Generator** button. This option will be available on **Single Issue, Multiple Issue, and Agile Boards** panel.