Test Plans in the Testing Board

Test Plans can be visualized and manipulated from the Testing Board.
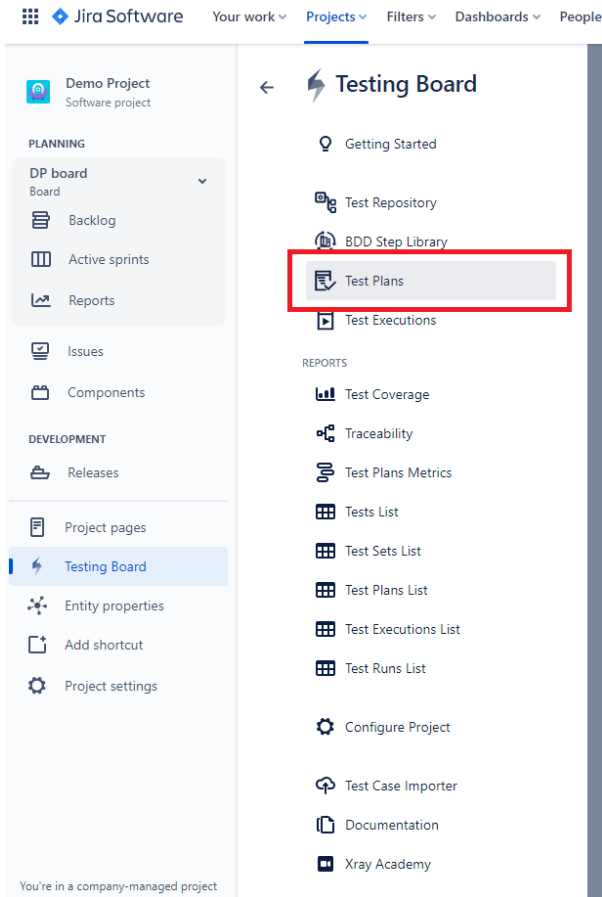
The **Test Plan Board** is a <u>Test Plan-level</u> test organization feature that allows you to organize Tests in a hierarchical way inside folders. Always keep in mind that each Test Plan has an associated (Test Plan) Board and that a Test can only belong to one folder within the Board.

This page will help you understand the Test Plan Board screen and the available operations within it, such as the ability to easily create Test Executions from a given folder or from selected Tests.
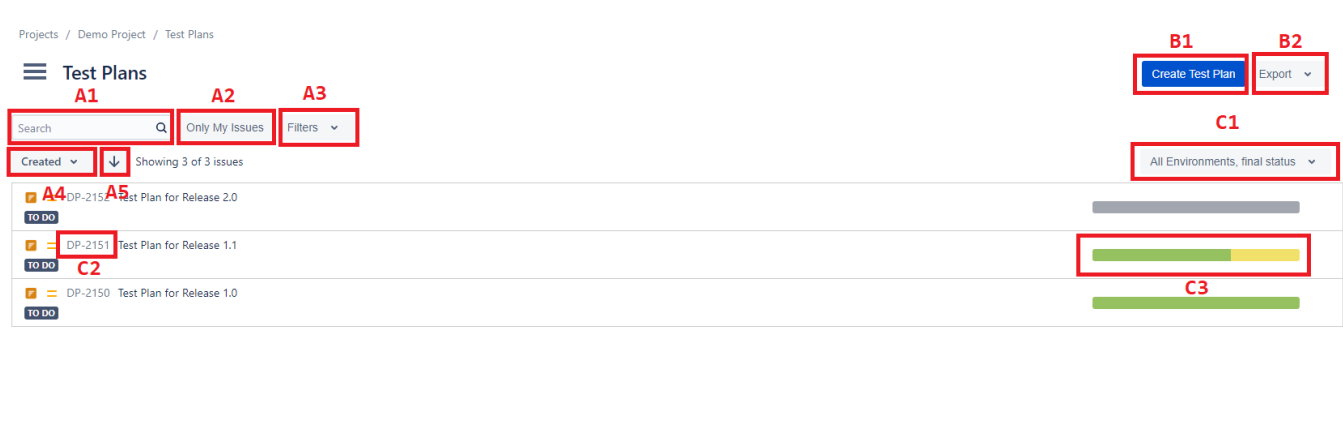
How to Access it

To access Test Plans in the Testing board,

Overview of the Test Plans View UI

A:

- **A1**: Filter Test Plans by text.
- **A2**: Toggle filtering Test Plans assigned to the logged in user or not.
- **A3**: Use custom filters to filter the Test Plans in the project.
- **A4**: Select field to sort Test Plans by.
- **A5**: Select ascending or descending order to sort the Test Plans.

B:

- **B1**: Create a new Test Plan.
- **B2**: Export the Test Plan list.

C:

- **C1**: Set the Scope of the status for the progress bar.
- **C2**: Test Plan link to the respective Test Plan View.
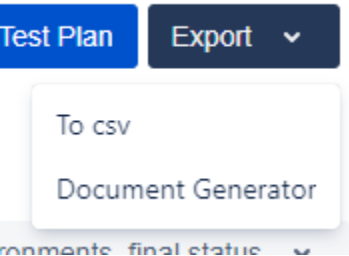- **C3**: Test Plan progress bar.

Actions

Create Test Plan
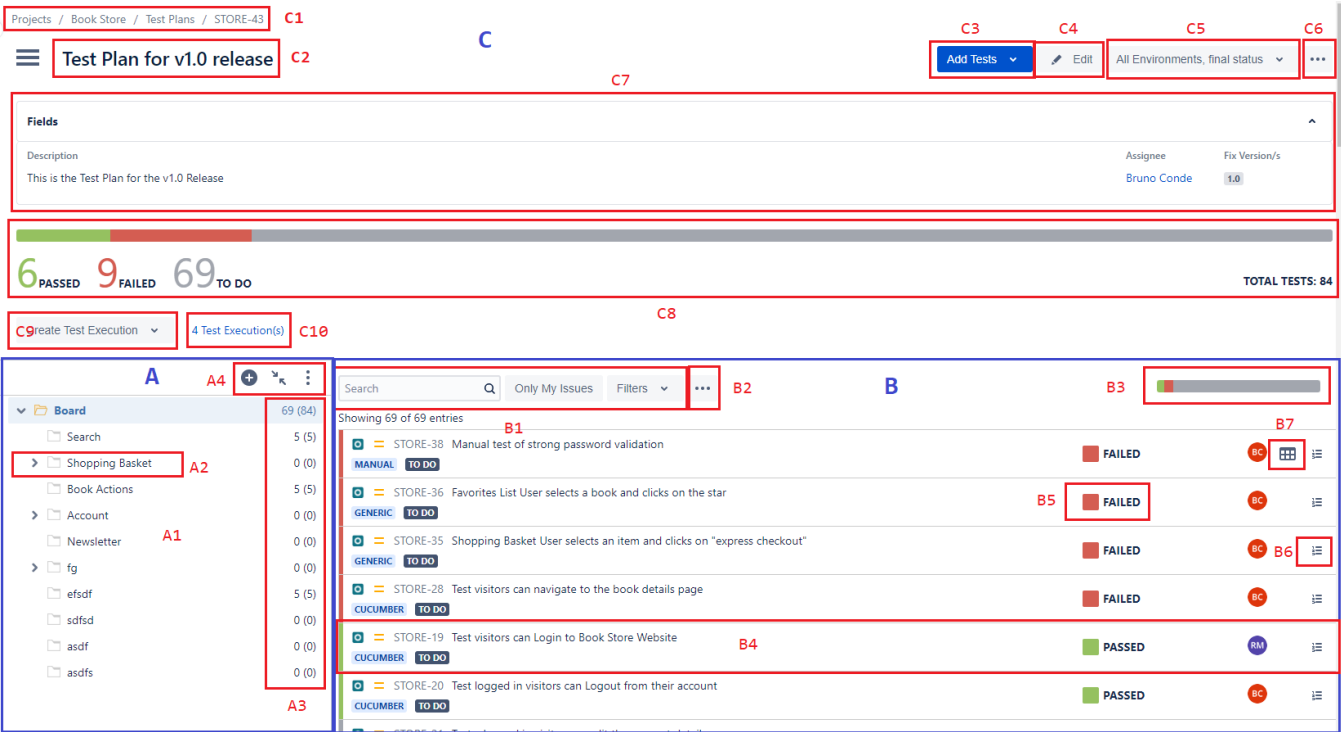
Create a new Test Plan.

Export

Export the Test Plans listed either as a CSV or through the Document Generator.

Overview of the Test Plan View UI

The image below depicts the several key areas of the Test Plan Board screen, which include the Test Plan Board itself, along with its sub-folders.

A: Folders section (master)

- **A1**: the Test Plan Board folder tree, composed of folders and sub-folders with Tests organized within them
- **A2**: a given folder; CRUD actions for the selected folder (e.g., create, rename, delete) can be accessed by right-clicking on the folder
- **A3**: information about the number of Tests within the current folder and the total Tests, including sub-folders
- **A4**: context actions for the currently selected folder; these actions are also accessible by right-clicking on a folder.

B: Tests section (detail)

- **B1**: filter for the Tests.
- **B2**: switch from hierarchical to flat view.
- **B3**: folder progress.
- **B4**: one test from a ranked list of Tests within the current folder (only direct children)
- **B5**: status of the Test.
- **B6**: button to open a dialog with the Test Runs of the given Test in the context of the Test Plan.
- **B7**: button to open the dataset defined for the respective Test.

C:

- **C1**: breadcrumb links for the Testing Board.
- **C2**: Test Plan summary (can be edited if the issue is editable).
- **C3**: add Tests to the Test Plan.
- **C4**: open the Jira issue dialog.
- **C5**: scope of the status of the Tests.
- **C6**: generate cucumber feature files and export test plan information through the Document Generator.
- **C7**: Test Plan fields, can be edit inline if the issue is editable.
- **C8**: overall progress.
- **C9**: create a Test Execution in the Test Plan
- **C10**: Link to the Test Executions linked to the Test Plan

How to reach Test Plan in the Testing board from an issue view

To reach the Test Plan Board UI, you can simply use the "View on Board" link in the issue page of a Test Plan issue.

Test Plan fields

The Fields section presents some information regarding the Test Plan, namely its description, its assignee and its fix versions. This section can be collapsed or expanded.

If the Test Plan is editable, the fields can be edited inline. Otherwise, the fields will be displayed in read only mode.

To edit a field, click on it and it will enter in edit mode. The changes will be saved automatically when exiting the field.

Test Plan for v1.0 release

Add Tests ⌄   ✏ Edit   All Environments, final status ⌄   ⋯

Fields	^

Description
This is the Test Plan for the v1.0 Release

Assignee
Bruno Conde

Fix Version/s
1.0 2.0 3.0

Projects / Book Store / Test Plans / STORE-43

Test Plan for v1.0 release

Add Tests ⌄   ✏ Edit   All Environments, final status ⌄   ⋯

Fields	^

Description
This is the Test Plan for the v1.0 Release

Assignee
Bruno Conde

Fix Version/s
1.0 ✕
2.0 ✕
3.0 ✕

PROJECT VERSIONS   4
1

4   11   1   69

Tracking progress

The Board presents the consolidated results for the Tests that are part of the Test Plan; in other words, you're able to see the latest status for each Test that is being tracked on the Test Plan, regardless of the number of runs you make for it. If you schedule and run multiple test cycles (i.e., Test Executions), the Board will group the results from those executions and will show you the calculated status for each Test.

You can then see the overall execution status of the Test Plan, globally taking into account all the planned Test Executions you create in the different environments.

If you need to drill-down and see the current status for a subset of Tests, you can do it at the folder level.

Overall progress

In order to track the overall progress of the Test Plan, use the top progress bar (C3).

Projects / Book Store / Test Plans / STORE-43

Test Plan for v1.0 release

Add Tests ⌄   ✏ Edit   All Environments, final status ⌄   ⋯

Fields	^

Description
This is the Test Plan for the v1.0 Release

Assignee
Bruno Conde

Fix Version/s
1.0

6 PASSED   9 FAILED   69 TO DO   TOTAL TESTS: 84

Create Test Execution ⌄   4 Test Execution(s)

Moving the cursor over the bar elements will give information about the number of Tests (absolute and percentage) that are currently in that status.

The overall execution status takes into account the joint results for all the Test Environments in which you have run your Tests (i.e., a Test will appear as PASS only if it passed in all the Test Environments for which you scheduled Test Executions).

Folder progress

By allowing you to see the progress per folder (B2), you're able to analyze the status of a subset of Tests that are part of the Test Plan.

The analysis per folder takes into account the selected Test Environment; by default, it shows the calculated status for "All Environments."

The values shown for each folder only take into account the immediate child Tests (i.e., the Tests that are within that folder). Thus, this bar shows the totals for the Tests that are seen "underneath" it.

On the right side of each Test (B7), you will be able to see the current calculated status for that Test, in the context of the Test Plan and the selected Test Environment. The status that is shown corresponds to the last run made for that Test in the scope of the related Test Executions, taking into account the selected Test Environment.

Progress analysis

Tests can be analyzed by Test Environment (i.e., taking into account the results for some given Test Environment) using the proper action (B3), so you can see the current testing status for that environment.

This way, you're able to analyze on a per Test Environment basis or see the overall status, if you choose "All Environments." For more information on using Test Environments and the calculation of the status for a given environment, please see Working with Test Environments.

Test Executions

Create Test Execution

You can easily create a Test Execution for the Test Plan by using the **Create Test Execution** menu.

Test Plan for v1.0 release

Add Tests ⌄   ✎ Edit   All Environments, final status ⌄   •••

Fields   ∧

Description   Assignee   Fix Version/s
This is the Test Plan for the v1.0 Release   Bruno Conde   1.0

2 PASSED   11 FAILED   1 EXECUTING   71 TO DO   TOTAL TESTS: 85

Create Test Execution ⌄   6 Test Execution(s)

To create a Test Execution with all the Tests in the Test Plan:

> **Step 1:** Click on **Create Test Execution**.
>
> **Step 2:** Click on option **All tests...**.

> **Step 3:** Fill out the Test Execution fields and click **Create**. The new Test Execution is created with all the Tests in the Test Plan.

To create a Test Execution with Tests filtered by status:

> **Step 1:** Click on **Create Test Execution**.
>
> **Step 2:** Click on option **With status...**.

Test Plan for v1.0 release

Fields

Description

This is the Test Plan for the v1.0 Release

2 PASSED 11 FAILED 1 EXECUTING 7

Create Test Execution ⌄ **6 Test Execution(s)**

All tests...

With status...

➕ ⌄⌐ ⋮

74 (85)

Step 3: Choose one or more statuses to filter the Tests.

Include Tests currently...

All	None

PASSED	TO DO	EXECUTING	FAILED	BLOCKED
FAILED_BUT_PASSED	ABORTED	OUT_OF_SCOPE	NOTHING_TO_BE_EXEC	NOT_OK
TEST_RUN_OKAYYYYYY	PERFECT	ALL_BAD	CANT_BE_EXECUTED	FINALSTATUS
FAIL_DISCARDABLE	FAILING_BUT_OK			

The statuses selected above will be used to filter the Tests that will be added to Test Execution

Next   Cancel

Step 4: Fill out the Test Execution fields and click **Create**. The new Test Execution is created with the Tests filtered by the selected statuses.

View associated Test Execution

The following link displays how many Test Executions are associated with the Test Plan.

Test Plan for v1.0 release

Add Tests ⌄   ✎ Edit   All Environments, final status ⌄   •••

Fields   ⌃

Description
This is the Test Plan for the v1.0 Release

Assignee   Fix Version/s
Bruno Conde   1.0

2 PASSED   11 FAILED   1 EXECUTING   71 TO DO   **TOTAL TESTS: 85**

Create Test Execution ⌄   6 Test Execution(s)

You can click on that link to view those Test Executions in the Test Executions board.

View Mode: Flat or Hierarchical

You can choose between the traditional, hierarchical/folders view or a flattened view.

If you choose "Folders View" then in the Tests section (B) you will see only the Tests that are direct children of the folder selected on the left side, within the Folders section (A). In this case, you can only select Tests directly within the currently selected folder.

On the other hand, if you prefer you can switch to a "Flat View"; if so, you'll see on the right side (Tests section) all the Tests that belong to that folder and related sub-folders, grouped by folder. Then you can apply a filter if you want, select some of the Tests (no matter in which sub-folder they're in) and do an operation for them.

Folder Actions

A folder can be selected by clicking on it. Once selected, you can perform context actions or use the icons available at the top of the folders' section.

Note: It is not possible to select multiple folders.

Create

To create a new folder:

Step 1: Click on the parent folder.

Step 2: Click on the add icon at the top of the folders section.
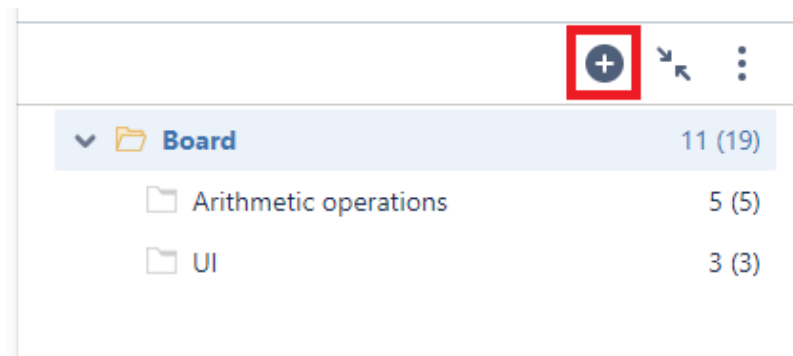
Step 3: Type the name for the folder on the create folder dialog.

Step 4: Press "Create" to create the folder.

Rename

To rename an existing folder:

Step 1: Right-click on the folder you wish to rename.

Step 2: Click "Rename Folder."
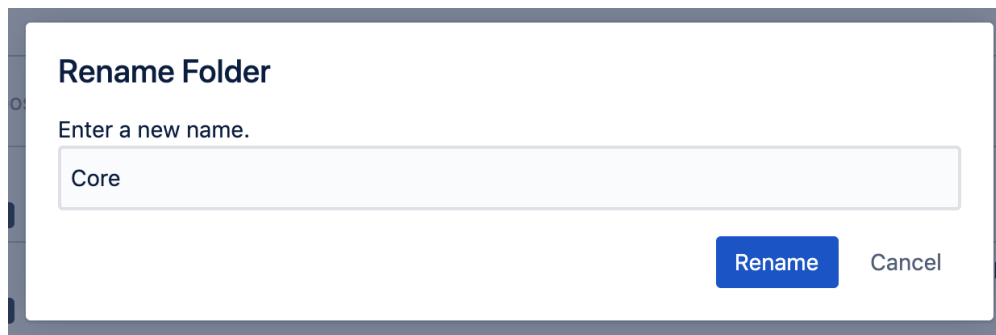
Step 3: Type the new folder name on the rename dialog.

**Step 4**: Press "Rename" to rename the folder.

Remove

You can easily remove an existing folder and its descendant folders.

Tests that were in one of the removed folders will <u>not</u> be erased. Tests will be removed from the Test Plan Board but will appear in the **Board** folder, so they can be organized in the Test Repository again if needed.

In order to remove a folder:

Step 1: Right-click on the folder you wish to rename.

Step 2: Click on Delete Folder.
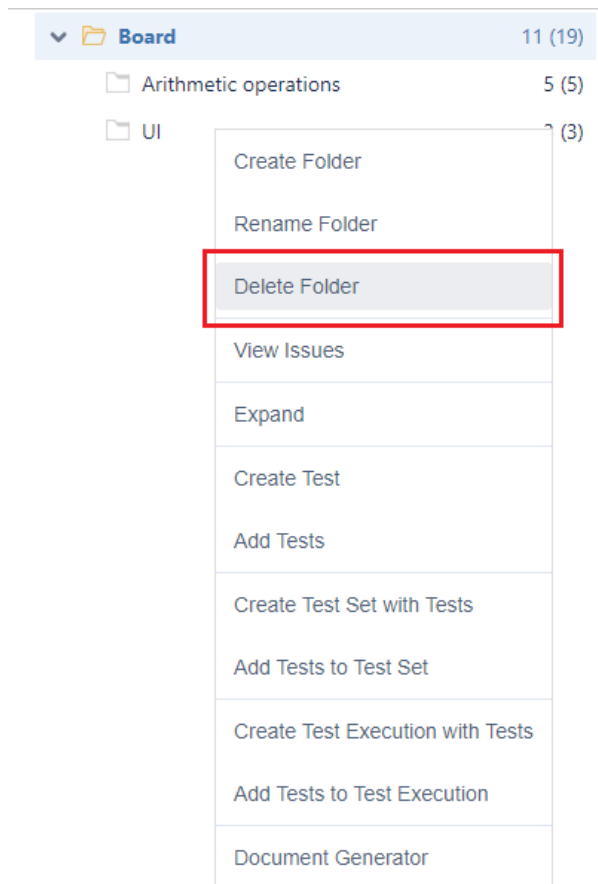
Step 3: Confirm the removal of the folder.

Expand/Collapse

Folders can be expanded or collapsed easily just by clicking the folder's icon.

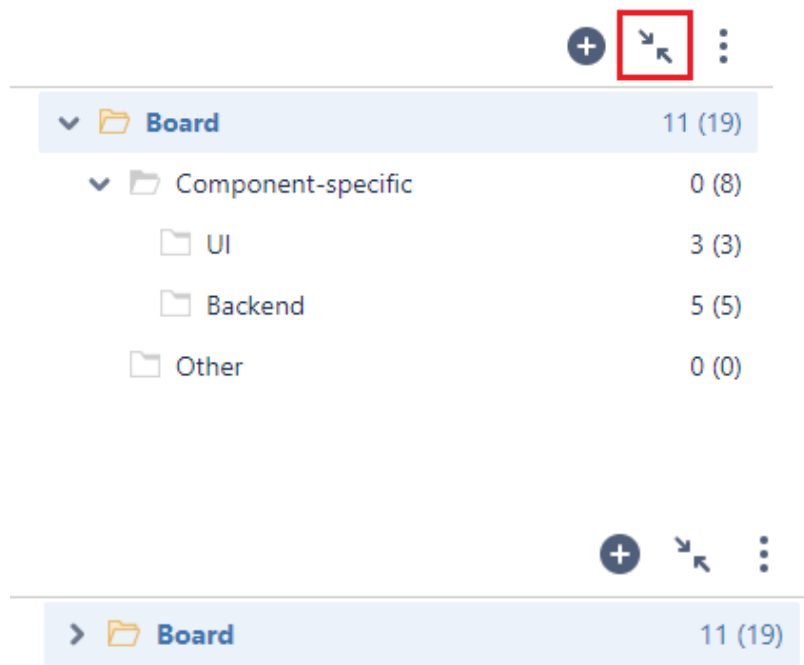|	
⊕ ↘↖ ⋮	
⌄ 📂 **Board**	11 (19)
› 📁 Component-specific	0 (8)
🗀 Other	0 (0)

⊕ ↘↖ ⋮	
⌄ 📂 **Board**	11 (19)
⌄ 📁 Component-specific	0 (8)
🗀 UI	3 (3)
🗀 Backend	5 (5)
🗀 Other	0 (0)

Collapse All

The "collapse all folders" action is available in the top folders section.

In order to collapse all the folders of the Test Repository:

> **Step 1**: Click on the "Collapse All" action in the top folders section.

⌄ 📂 **Board**	11 (19)
⌄ 📁 Component-specific	0 (8)
📁 UI	3 (3)
📁 Backend	5 (5)
📁 Other	0 (0)

⟩ 📂 **Board**	11 (19)

View Issues

You can view the Test issues, from the selected folder and from its sub-folders, in the issue search screen.

In order to view the Test issues:

Step 1: Right-click on the folder.

Step 2: Click on **View Issues**.

A new tab will be open that will take you to the search issues page

Moving to another folder

A folder, including its descendants, can be moved to another folder just by dragging-and-dropping to the destination folder.

Test Plan for v1.0 release

Add Tests ▾   ✎ Edit   All Environments, final status ▾   •••

Fields ⌃

Description		Assignee	Fix Version/s
This is the Test Plan for the v1.0 Release		Bruno Conde	1.0 2.0 3.0

4 PASSED   **10** FAILED   **1** EXECUTING   **69** TO DO   **TOTAL TESTS: 84**

Create Test Execution ▾   4 Test Execution(s)

Board — 74 (84)

➕ ↘   ⋮

Board	74 (84)
Search	4 (4)
☐ Newsletter	
Shopping Basket	1 (1)
Book Actions	5 (5)
Account	0 (0)

Search 🔍   Only My Issues   Filters ▾   •••

Showing 4 of 4 entries

⊙ (0) STORE-196 Test MANUAL TO DO		TO DO	BC ▦ ☰
⊙ ═ STORE-205 Test Nre Story MANUAL TO DO		TO DO	BC ▦ ☰
⊙ ═ STORE-213 Test As a visitor, I can Login to Bo... MANUAL TO DO		TO DO	BC ▦ ☰
⊙ ═ STORE-215 Test As a visitor, I can Login to Bo... MANUAL TO DO		TO DO	BC ▦ ☰

+ Create Test

Dragging the folder directly on top of some existing folder will append it to the list of current child folders.

Ordering / Ranking

You can also move directly to a given position/rank by choosing the interim space between two existing folders.

Note: If you wish to rank it as the last one (i.e. move it to the last position) within some parent folder, you just need to drag it to the parent folder.

Test Plan for v1.0 release

Add Tests ⌄   ✎ Edit   All Environments, final status ⌄   •••

Fields ⌃

Description	Assignee	Fix Version/s
This is the Test Plan for the v1.0 Release	Bruno Conde	1.0 2.0 3.0

4 PASSED   **10** FAILED   **1** EXECUTING   **69** TO DO   **TOTAL TESTS: 84**

Create Test Execution ⌄   4 Test Execution(s)

⊕ ↘ ⋮		
⌄ 📁 **Board**	**74 (84)**	
› 📂 Search	4 (4)	
📁 Book Actions	5 (5)	
› 📁 Shopping Basket	1 (1)	
› 📁 Account	0 (0)	

Search 🔍   Only My Issues   Filters ⌄   •••

Showing 4 of 4 entries

⊡ ═ STORE-196 Test MANUAL TO DO	▢ TO DO	BC ⊞ ≣
⊡ ═ STORE-205 Test Nre Story MANUAL TO DO	▢ TO DO	BC ⊞ ≣
⊡ ═ STORE-213 Test As a visitor, I can Login to Bo... MANUAL TO DO	▢ TO DO	BC ⊞ ≣
⊡ ═ STORE-215 Test As a visitor, I can Login to Bo... MANUAL TO DO	▢ TO DO	BC ⊞ ≣

+ Create Test

Test Plan for v1.0 release

Add Tests

Folder "Book Actions" moved to folder "Board".

Fields ⌃

Description	Assignee	Fix Version/s
This is the Test Plan for the v1.0 Release	Bruno Conde	1.0 2.0 3.0

4 PASSED   **10** FAILED   **1** EXECUTING   **69** TO DO   **TOTAL TESTS: 84**

Create Test Execution ⌄   4 Test Execution(s)

⌄ 📂 **Board**	74 (84)
⟩ 📂 Search	4 (4)
📄 Book Actions	5 (5)
⟩ 📄 Shopping Basket	1 (1)
⟩ 📄 Account	0 (0)

Search 🔍   Only My Issues   Filters ⌄   •••

Showing 4 of 4 entries

⊡ = STORE-196 Test MANUAL TO DO	▉ TO DO	BC ⊞ ☰
⊡ = STORE-205 Test Nre Story MANUAL TO DO	▉ TO DO	BC ⊞ ☰
⊡ = STORE-213 Test As a visitor, I can Login to Bo... MANUAL TO DO	▉ TO DO	BC ⊞ ☰
⊡ = STORE-215 Test As a visitor, I can Login to Bo... MANUAL TO DO	▉ TO DO	BC ⊞ ☰

+ Create Test

Creating a Test

You can create a Test and associate it automatically with the selected folder.

In order to create a Test in a folder;

> **Step 1**: Right-click on the folder.

> **Step 2**: Click on **Create Test**.

Test Plan for v1.0 release

Fields	Create Folder
	Rename Folder
Description	Delete Folder
This is the Test Plan	View Issues
	Expand

4 PASSED	Create Test
	Add Tests
Create Test Executio	Create Test Set with Tests
	Add Tests to Test Set
	Create Test Execution with Tests
	Add Tests to Test Execution
	Document Generator

∨ 📁 **Board**		74 (84)
> 📁 Search		4 (4)
📄 Book Action		5 (5)
> 📁 Shopping Ba		1 (1)
> 📁 Account		0 (0)

Step 3: Fill out the Test fields and click **Create**. Your brand-new Test and associated with the selected folder.

Create issue

Import issues   Configure fields ⌄

Project *
🔷 Bookstore (BOOK) ⌄

Issue Type *
⬚ Test ⌄   ⓘ

Some issue types are unavailable due to incompatible field configuration and/or workflow associations.

Summary *
[   ]

Reporter *
🧑 Bruno Conde

Start typing to get a list of possible matches.

Components
[⌄]

Start typing to get a list of possible matches or press down to select.

Description

Style⌄ **B** *I* U A⌄ ᴬA⌄ 🔗⌄ 📎⌄ ☰ ☷ 😀⌄ +⌄   ⌃

[   ]

☐ Create another   **Create**   Cancel

Test Plan for v1.0 release

Add Tests

Issue STORE-232 - Test user can change profile picture has been successfully created.

Test(s) moved to folder "Account".

Fields

Description
This is the Test Plan for the v1.0 Release

Assignee   Fix Version/s
Bruno Conde   1.0 2.0 3.0

4 PASSED   10 FAILED   1 EXECUTING   70 TO DO   TOTAL TESTS: 8

Create Test Execution ⌄   4 Test Execution(s)

Board	74 (85)
Search	4 (4)
Book Actions	5 (5)
Shopping Basket	1 (1)
Account	1 (1)

Search   Only My Issues   Filters ⌄   •••

Showing 1 of 1 entries

STORE-232 Test user can change profile picture
MANUAL TO DO   TO DO   BC

+ Create Test

Add Tests

You can "add" Tests to an existing folder based on some filters or JQL.

This action corresponds to "moving" them from any folder they may already be in (including the **Board**) to the destination folder. Thus, if you "add" a Test that is currently in some folder within the Test Repository to some destination folder, then it will essentially be moved from the source folder to the destination folder.

In order to add Tests to a folder,

> **Step 1**: Right-click on the folder.

> **Step 2**: Click on the **Add Tests**.

Test Plan for v1.0 release

Fields

Description

This is the Test Plan for t

| Create Folder |
| Rename Folder |
| Delete Folder |
| View Issues |
| Expand |
| Create Test |
| **Add Tests** |
| Create Test Set with Tests |
| Add Tests to Test Set |
| Create Test Execution with Tests |
| Add Tests to Test Execution |
| Document Generator |

4 PASSED **10** F

Create Test Execution

- ⌄ 📂 **Board**
  - › 📁 Search
    - 📁 Book Actions
  - › 📁 Shopping Basket
  - › 📂 **Account**

Step 3: Choose the Tests you want, using the provided filters, a previously saved filter or by JQL.

Add Tests

Select **Search** JQL

Project			
Bookstore ⌄			
Folder	☐	**Key** ⌄	**Summary**	**Status**
⌄	☑	BOOK-6	Test a visitor can do a valid search with multiple keywords	BACKLOG
Test Type	☑	BOOK-5	Test a visitor can filter the search result	BACKLOG
Select... ⌄	☐	BOOK-4	Shopping Basket User selects an item and clicks on "express checkout"	BACKLOG
Fix Version/s	☐	BOOK-3	Favorites List User selects a book and clicks on the star	BACKLOG
Select... ⌄	☐	BOOK-2	Test visitors can unsubscribe from the book store Newsletter	BACKLOG
Covering	☐	BOOK-1	Test visitors can subscribe the book store Newsletter	BACKLOG
Select Issues ⌄		Prev 1 **2** Next		
Covering Fix Version				
Select... ⌄				
Component				
Select... ⌄				
Label				

Clear   Search   Add Selected (2)   Add All (23)   Cancel

Creating a Test Set
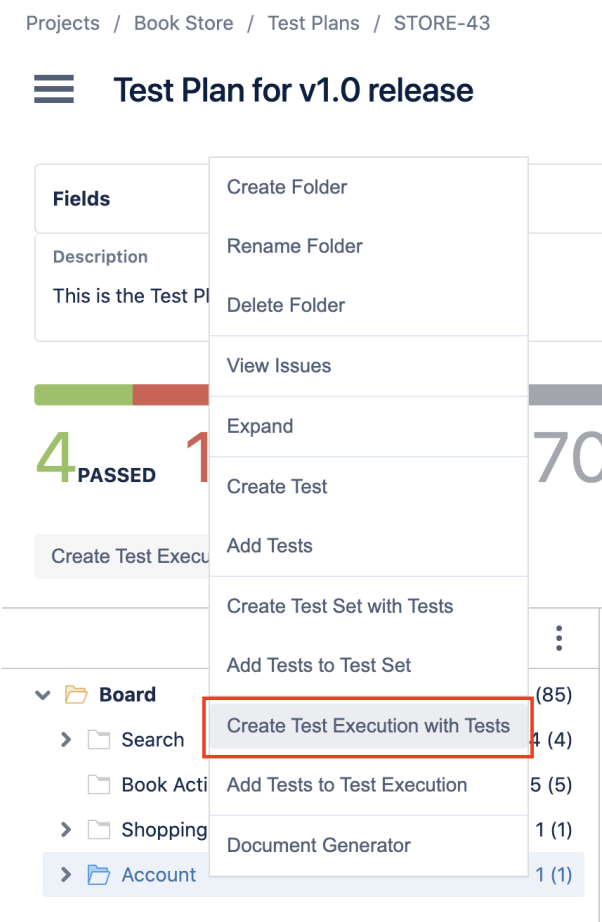
You can easily create a Test Set using all the Tests in a given folder and its descendant folders.

The ranking of the Tests within the Test Set will respect the ranking they already have in the Test Repository folder.

In order to create a Test Set with all the Tests in a given folder, including its descendants:

Step 1: Right-click on the folder.

Step 2: Click on the **Create Test Set with Tests**.

Projects / Book Store / Test Plans / STORE-43

Test Plan for v1.0 release

| Create Folder |
| Fields | | |
| Rename Folder |
| Description | |
| This is the | Delete Folder |

| | View Issues |

| | Expand |

4 PASSE | Create Test | ING | 7C

Create Tes | Add Tests | on(s)

| Create Test Set with Tests |

| Add Tests to Test Set |

Boar	Create Test Execution with Tests	74 (85)
Se		4 (4)
Bo	Add Tests to Test Execution	5 (5)
Sh		1 (1)
Account	Document Generator	1 (1)
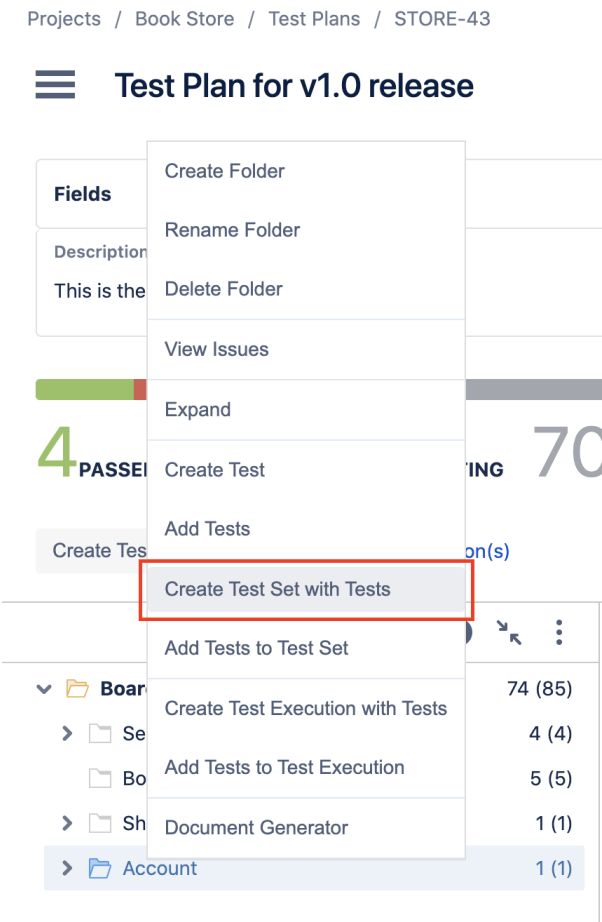
Step 3: Fill out the Test Set fields and click **Create**. Your brand-new Test Set is created with all the Tests, in the proper order.

Add to Test Set(s)

You can add Tests to an existing Test Set with all the Tests in a given folder and its descendant folders.

The ranking of the Tests within the Test Set will respect the ranking they already have in the Test Repository folder. If Tests already exist in the destination Test Set, then their ranking in the Test Set is not changed.

In order to add Tests from a folder, including its descendants, to some existing Test Set(s):

Step 1: Right-click on the folder.

Step 2: Click on the **Add Tests to Test Set**.

Test Plan for v1.0 release

Fields

Create Folder

Rename Folder

Delete Folder

Description

This is the Test Plan

View Issues

Expand

4 PASSED

Create Test

Add Tests

Create Test Set with Tests

Create Test Execution

Add Tests to Test Set

Create Test Execution with Tests

Board

Search

Add Tests to Test Execution

Book Action

Document Generator

Shopping Ba

Account

Step 3: Choose the Test Set(s) key(s) and select **Add Selected**. The Test Set(s) will now be updated.

Software project Test Plan BOOK-30 All Environments, final status Switch to Fla

Add Tests to Test Set

Select   Search   JQL

Start typing to get a list of possible matches or press down to select from a list of existing issues

regression

USER SEARCH (SHOWING 2 OF 2 MATCHING ISSUES)   2

DEMO-133
regression tests

CALC-27924
Regression Tests

Add Selected   Cancel

Create Test Execution

You can easily create a Test Execution using all the Tests in a given folder and its descendant folders.

The ranking of the Tests within the Test Execution will respect the ranking they already have in the **Board** folder.

In order to create a Test Execution with all the Tests in a given folder, including its descendants:

> **Step 1**: Right-click on the folder.

> **Step 2**: Click on the **Create Test Execution with Tests**.

> **Step 3**: Fill out the Test Execution fields and click **Create**. Your brand-new Test Execution is created with all the Tests, in the proper order.

Add to Test Execution(s)

You can add Tests to an existing Test Execution using all the Tests in a given folder and its descendant folders.

The ranking of the Tests within the Test Execution will respect the ranking they already have in the **Board** folder. If Tests already exist in the destination Test Execution, then their ranking in the Test Execution is not changed.

In order to add Tests from a folder, including its descendants, to some existing Test Execution(s):

> **Step 1**: Right-click on the folder.

> **Step 2**: Click on the **Add Tests to Test Execution**.

☰ Test Plan for v1.0 release

Create Folder

Fields

Rename Folder

Description

This is the Test Pl...

Delete Folder

View Issues

4 **PASSED** 1

Expand

70

Create Test

Create Test Execu...

Add Tests

Create Test Set with Tests

⋮

Add Tests to Test Set

⌄ 📂 **Board**   (85)

Create Test Execution with Tests

❯ ☐ Search   4 (4)

☐ Book Acti...   **Add Tests to Test Execution**   5 (5)

❯ ☐ Shopping...   1 (1)

Document Generator

❯ 📂 Account   1 (1)

Step 3: Choose the Test Execution(s) key(s) and select "add selected." Test Execution(s) will now be updated.

Add Tests to Test Execution

Select   Search   JQL

Start typing to get a list of possible matches or press down to select from a list of existing issues

BOOK-31 ✕

Add Selected (1)   Cancel

✓ Test(s) successfully added to 1 Test
Execution(s).   ✕
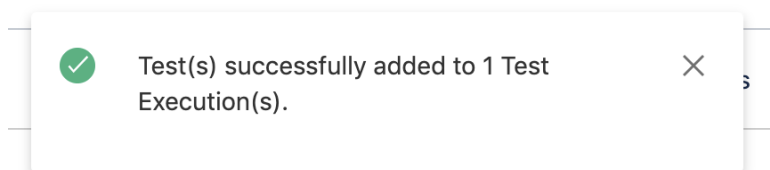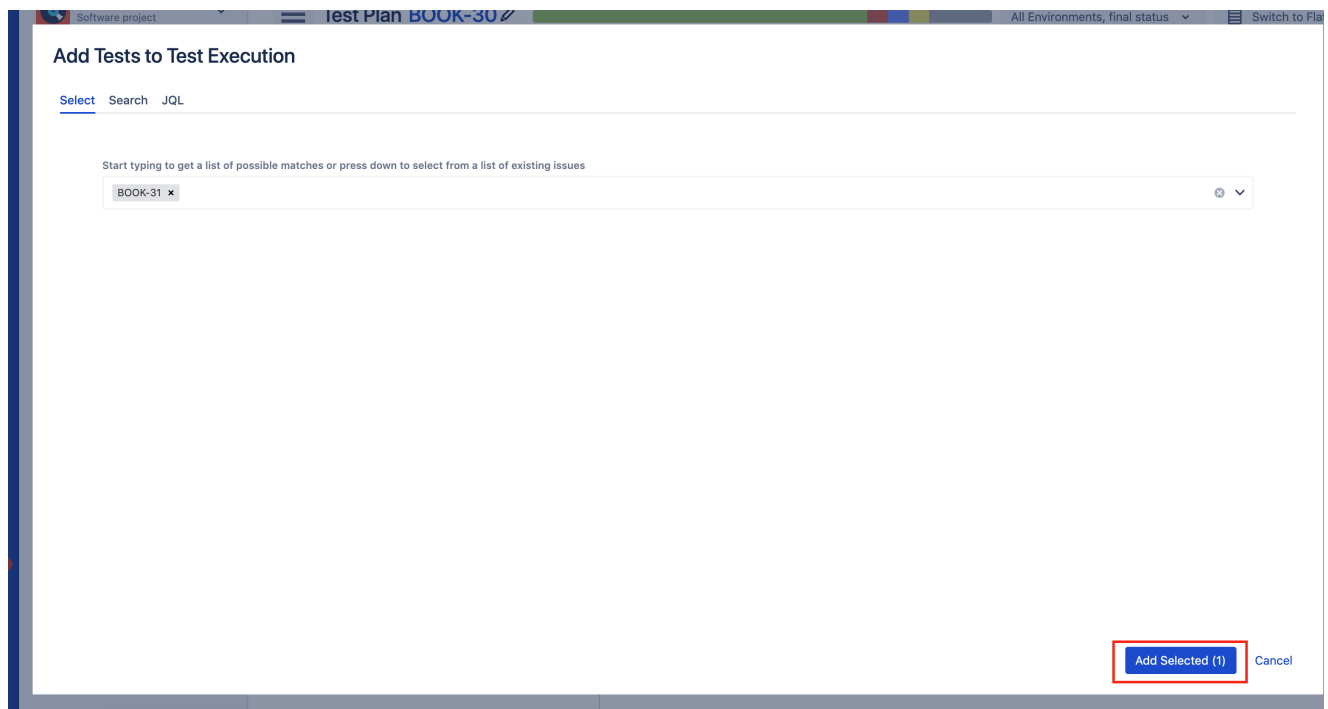
Test Actions

Tests can be selected by clicking on them. <u>Multiple selections</u> are possible by using the "Ctrl" key (on Windows) or the "Cmd" key (on OS X). If you want to select more than one Test and the Tests are listed consecutively, use the "Shift" key to quickly select an entire group. Click the first Test in the list you want to select, hold down the "Shift" key, scroll down to the last Test you want and click it. This selects the first item, the last item and all items in between.

You can filter the list of visible Tests to make it easier to pick the Tests you need.

After selecting one or more Tests, context actions can then be done on them, such as creating a Test Set, Test Execution, etc.

Filtering visible Tests

The list of visible Tests can be filtered, so you can easily see and obtain the relevant Tests you need. Note that the filter is applied when you change to another folder.

Filtering Tests is quite useful, for example, when creating the structure of the Test Repository based on a subset of Tests from the **Board** folder.

Moving to another folder

Tests can be moved to another folder just by dragging-and-dropping to the destination folder.

You can also use this operation for "moving" Tests (i.e., adding Tests) from folder to folder within the Test Repository.

Ordering / Ranking

Tests can be ranked within a folder by using drag-and-drop.

Create a Test Set

Use the action **Create Test Set with Tests** to create a new Test Set containing the selected Tests.

Add to Test Set(s)

Use the action **Add Tests to Test Set** to add selected Tests to an existing Test Set.

Create Test Execution

Use the context action **Create Test Execution with Tests** to create a new Test Execution containing the selected Tests.

Add to Test Execution(s)

Use the context action **Add Tests to Test Execution** to add selected Tests to an existing Test Execution.

Move to Root

You can move Tests to the **Board** (Root) folder; this is equivalent to removing them from the Test Repository.

There are 2 different ways to move Tests to the **Board** folder:

First option:

Step 1: Select the Tests you want.

Step 2: Drag the Tests to the **Board** folder.

Second option:

Step 1: Select the Tests you want.

Step 2: Use the context action **Move to Root**.

View Issues

You can use the context action **View Issues** to view the selected Tests in the search issues page.

Step 1: Select the Tests you want.

Step 2: Use the context action **View Issues**.

How ranking works when creating or adding Tests to Xray entities

When creating a Test Set or Test Execution, or adding Tests to an existing one, Xray will respect the order of the Tests, taking into account the ranking they have in the Test Plan Board.

The algorithm starts by adding the Tests of the folder, respecting their rank in the folder, and then iterates through the sub-folders. Each sub-folder is processed in the same way.

If a Test already exists in the destination entity (e.g. Test Set/Execution), then it is not added again and the current ranking is maintained.