

[Xray] Templates for migrating Tests from Cloud to Server /Server to Cloud

- [Export and import tests: Cloud/Cloud and Cloud/Server](#)
- [Export and import tests: Server/Server](#)
- [Export and import tests: Server/Cloud](#)
- [Related articles](#)

Do you want to export your tests in a template compatible with the one to do the CSV import in the other hosting?

Now you can! You just need to Xray's Document Generator (DocGen).



The templates can be changed to add or remove fields. You just need to adapt it to the information you need to export/import.

Export and import tests: Cloud/Cloud and Cloud/Server

[Download this template \(for Cloud or Server; exports only manual tests\).](#)

[Download this template \(only Cloud; exports all test types\).](#)

[Download this template \(only Cloud; export all Test Types, Preconditions and Test Sets\).](#)

1. Upload the template to your instance;
2. Go to the Search for Issues page and search for the tests you want to export and do it using bulk export with DocGen;
3. Open the exported file in Excel, make changes if needed, and then save the file as CSV;
4. Open the Xray Test Case Importer and choose the CSV file (Choose the semi-colon delimiter)

Bulk Test Case Importer Setup

Setup Project Fields Values

Setup

CSV Source File Issues (1).csv

CSV Delimiter* ;

File Encoding* UTF-8

Hierarchical Test Organization Create Folders

By selecting this option, the imported Test(s) will be organized into new folders, whenever the specified folder path does not exists in the Test Repository.

☐ Use an existing configuration file

If you have used this importer before, you may have saved the configuration you used. You can use that configuration again to save time.

Please note: Only Tests of Test Type **Manual** will be imported.

Next Back

5. Do the following mapping and then begin the import:

External Field	Xray Field	Map Field Value
Key (eg. ABCD-123)	Test Case Identifier	(S)
Summary (eg. Test Case)	Summary	(S)
Test Type (eg. Manual)	Test Case Type	(S)
Priority (eg. Medium)	Priority	(S)
Step/Action (eg. 1)	Step	(S)
Data (eg. 1)	Data	(S)
Result (eg. 1)	Expected Result	(S)

Next Back

Export and import tests: Server/Server

[Download this template.](#)

1. Upload the template to your instance;
2. Go to the Search for Issues page and search for the tests you want to export and do it using bulk export with DocGen;
3. Open the exported file in Excel, make changes if needed, and then save the file as CSV;
4. Open the Xray Test Case Importer and choose the CSV file. (Choose the semi-colon delimiter).

Test Case Importer ⓘ

CSV File import

File import Setup Map fields

File import

You are about to start the CSV file import process. To learn more about it, please read our documentation

Escolher ficheiro Issues (1).csv

File encoding
UTF-8

CSV Delimiter
;

Next Back

5. Do the following mapping and then begin the import:

Test Case Importer 

CSV File import

File import Setup Map fields

Map fields

Select the CSV fields to import and how you would like these converted to fields in JIRA

CSV field	→	Jira field
Key (e.g. ABCD-123)	→	Test ID
Summary (e.g. Test ID)	→	Summary
Test Type (e.g. Manual)	→	Test Type
Priority (e.g. Medium)	→	Don't map this field
Component (e.g. First row doesn't have a value)	→	Don't map this field
Step Action (e.g. First row doesn't have a value)	→	Action
Date (e.g. First row doesn't have a value)	→	Date
Result (e.g. First row doesn't have a value)	→	Expected Result

Begin Import Back

Export and import tests: Server/Cloud

[Download this template.](#)

1. Upload the template to your instance;
2. Go to the Search for Issues page and search for the tests you want to export and do it using bulk export with DocGen;
3. Open the exported file in Excel, make changes if needed, and then save the file as CSV;
4. Go to Cloud instance, open the Xray Test Case Importer and choose the CSV file. (Choose the semi-colon delimiter).

Test Case Importer 

CSV File import

File import Setup Map fields

File import

You are about to start the CSV file import process. To learn more about it, please read our documentation

Issues (1).csv

File encoding

UTF-8

CSV Delimiter

:

Next Back

5. Do the following mapping and then begin the import:

Test Case Importer 

CSV File import

File import Setup Map fields

Map fields

Select the CSV fields to import and how you would like these converted to fields in JIRA

CSV field	→	Jira field
Key (e.g. ABCD-123)	→	Test ID
Summary (e.g. Test ID)	→	Summary
Test Type (e.g. Manual)	→	Test Type
Priority (e.g. Medium)	→	Don't map this field
Component (e.g. First row doesn't have a value)	→	Don't map this field
Step Action (e.g. First row doesn't have a value)	→	Action
Date (e.g. First row doesn't have a value)	→	Date
Result (e.g. First row doesn't have a value)	→	Expected Result

Begin Import Back



Please take into consideration the required fields from different hostings. For **Server** are [Test Case Identifier](#), [Summary](#), and [Action](#), for **Cloud** are [Issue Id](#), [Summary](#), and [Test Type](#).

Related articles

[Xray Cloud - Document Generator](#)

[Xray Cloud - Importing Tests using Test Case Importer](#)

[Xray Server - Document Generator](#)

[Xray Server - Importing Manual Tests using Test Case Importer](#)