

Exporting

- [Exporting a Single Issue](#)
 - [Using the Xray Document Generator Option button](#)
- [Exporting Multiple Issues](#)
 - [Using the menu option](#)
- [Exporting from Agile Board](#)
 - [Export from Active Sprint](#)
 - [Export from Backlog](#)
 - [Export from Releases](#)
- [Export from Testing Board](#)
 - [Test Repository](#)
 - [Test Plans](#)

Exporting a Single Issue

Using the Xray Document Generator Option button

You can export a Single Issue using the **Xray - Document Generator** button.

This option is available only if is Xray issue type, coverable or defect. Coverable or defect can be defined on Project Settings.







Step 1 - From the menu, select **Xray - Document Generator**.

The screenshot shows the Jira Software interface for a project named 'Book Store'. The main view is the 'Test details' for a test issue titled 'Test visitors can unsubscribe from the book store Newsletter'. The issue is of type 'Test' and is currently in the 'To Do' status. The 'Test details' section shows the test description, linked issues, and test steps. The 'Test steps' section is visible, showing a single step with the action 'Navigate to the newsletter page from the landing page.' and the expected result 'The newsletter page must be visible.' The right-hand menu is open, showing various actions. The 'Xray - Document Generator' option is highlighted in red. Other options include 'Log work', 'Add flag', 'Xporter', 'Xray - Export to Cucumber', 'Convert to Subtask', 'Move', 'Clone', 'Delete', 'Print', 'Export XML', 'Export Word', 'NEW JIRA ISSUE VIEW', 'Take a tour', 'Find out more', and 'See the old view'.

Step 2 - Choose your template and the export type format. Then click **Export**.

Projects / First Project / FP-1053

As a user, I should be able to export issues

      ...

Description
Add a description...

Root cause
None

Test Details
Manual

Preconditions
This Test is not associated with Preconditions yet.

Test Sets

Xray - Document Generator

Template
Xray Test Execution Basic with Cover Page

Output Format
DOCX (Word)

[Export](#) [Close](#)

To Do

Assignee
Unassigned

Reporter
Rafael Videira Morais

Labels
None

Begin Date
None

Custom Version
None

Custom Group
None

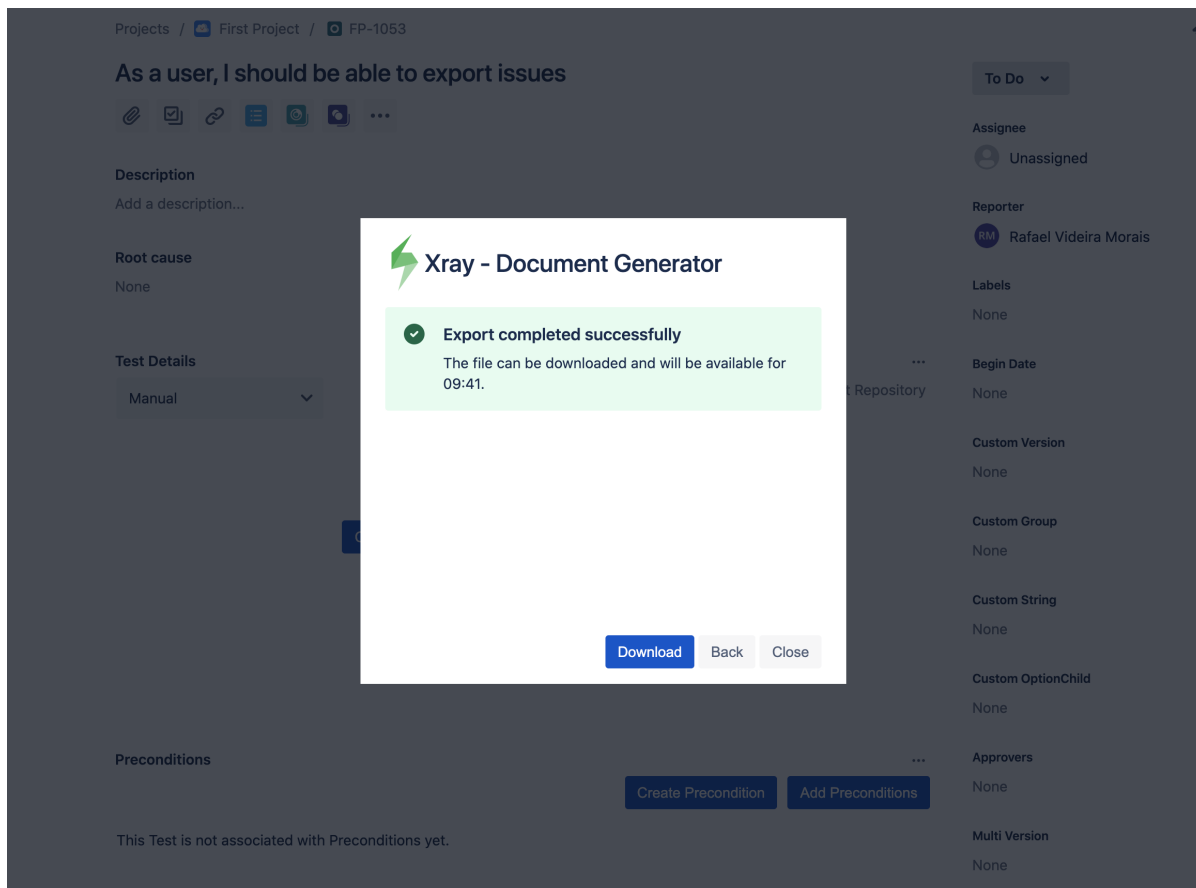
Custom String
None

Custom OptionChild
None

Approvers
None

Multi Version
None

Step 3 - Wait for the operation to finish and then click on the link to download your document.

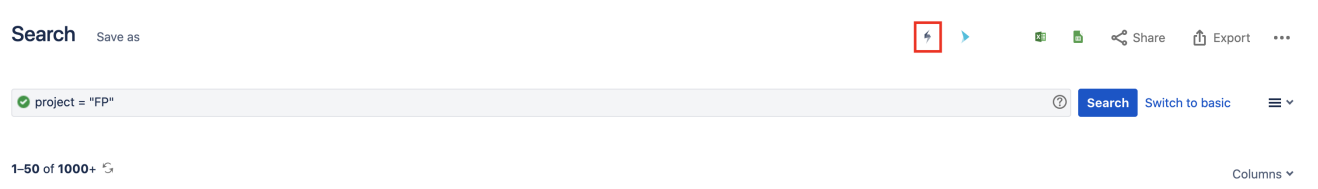


Exporting Multiple Issues

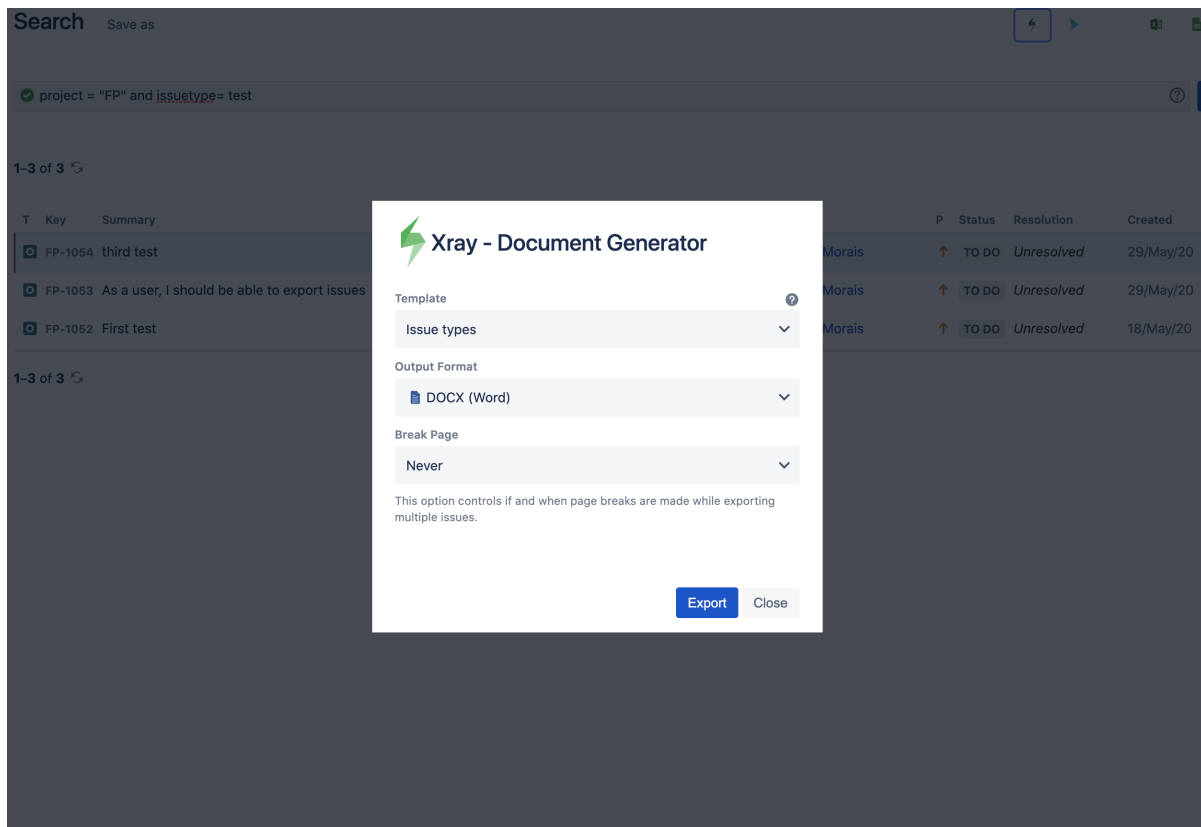
Using the menu option

You can export the results of a search filter using the Xray option on the Export menu.

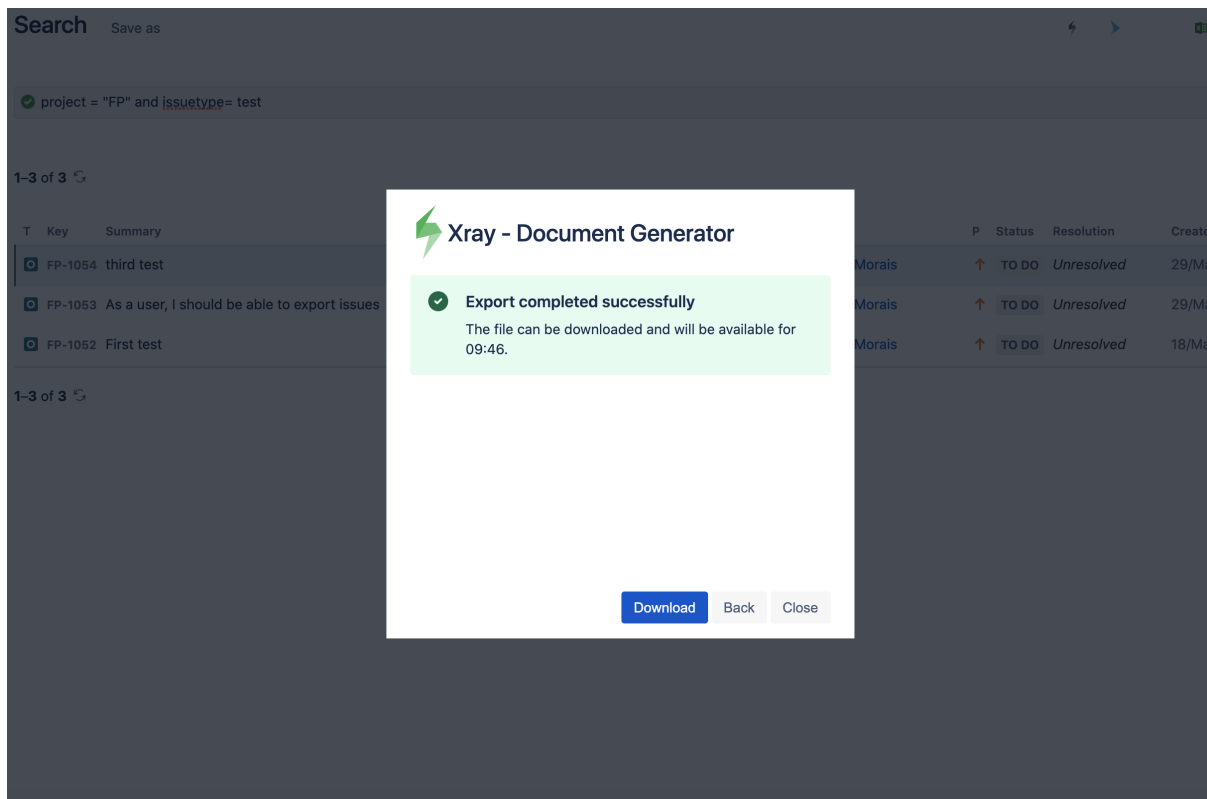
Step 1 - From the menu, select the Xray Icon.



Step 2 - Choose your template, the export type format, and the option that allows you to break a page when changing Issues, Projects, Issue Types or Components. Then, click **Export**.



Step 3 - Wait for the operation to finish and then click on the link to download your document.



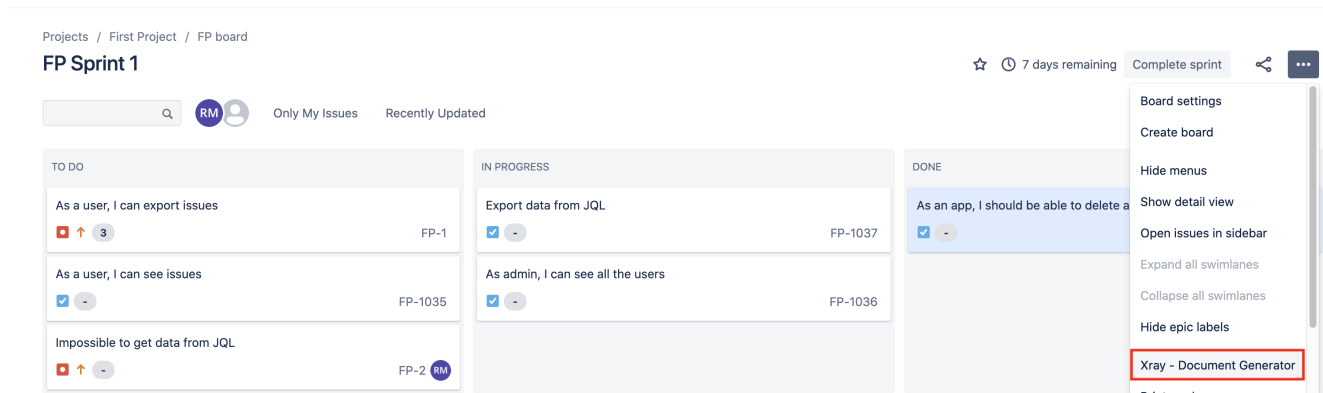
Exporting from Agile Board

Xray Document generator is available on the Agile Boards/Releases and you will be able to export all the issues allowed by Xray that belong to the Active Sprint, Backlog or Releases.

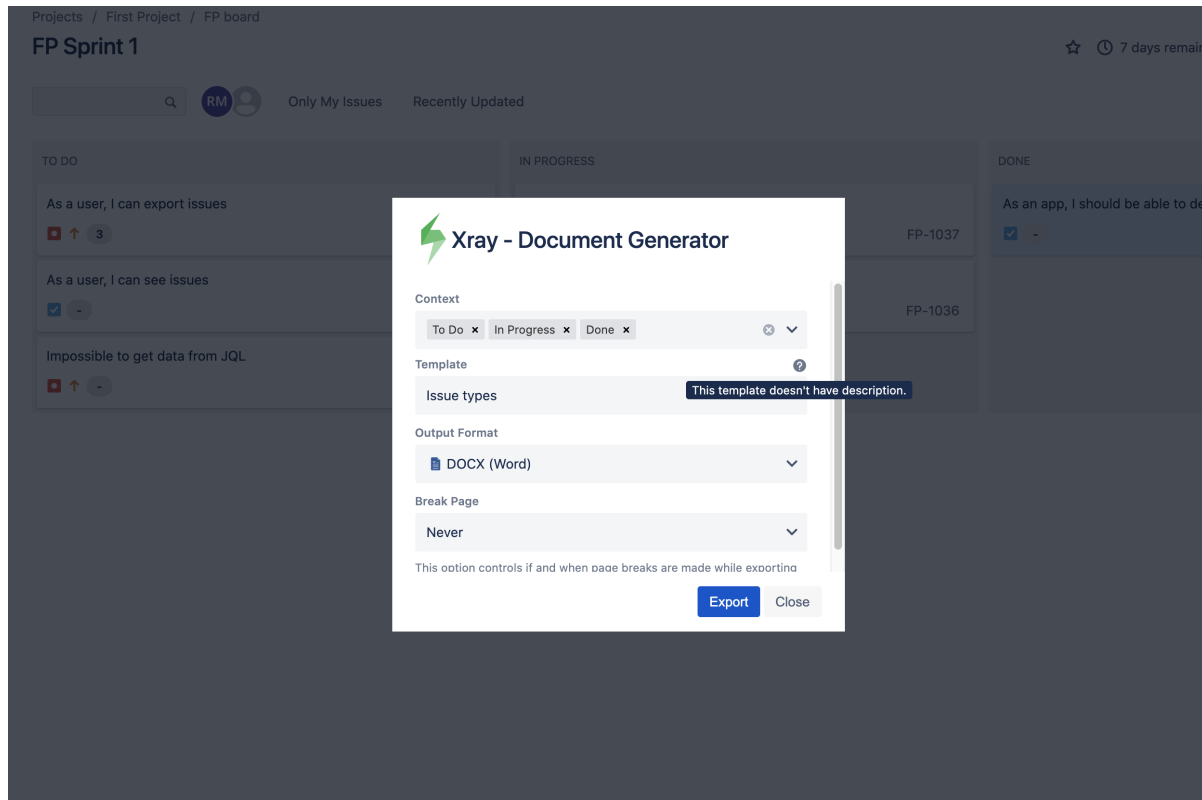
Export from Active Sprint

Document Generator allows our users to export all the issues that belong to the Active Sprint, directly from the Agile Board.

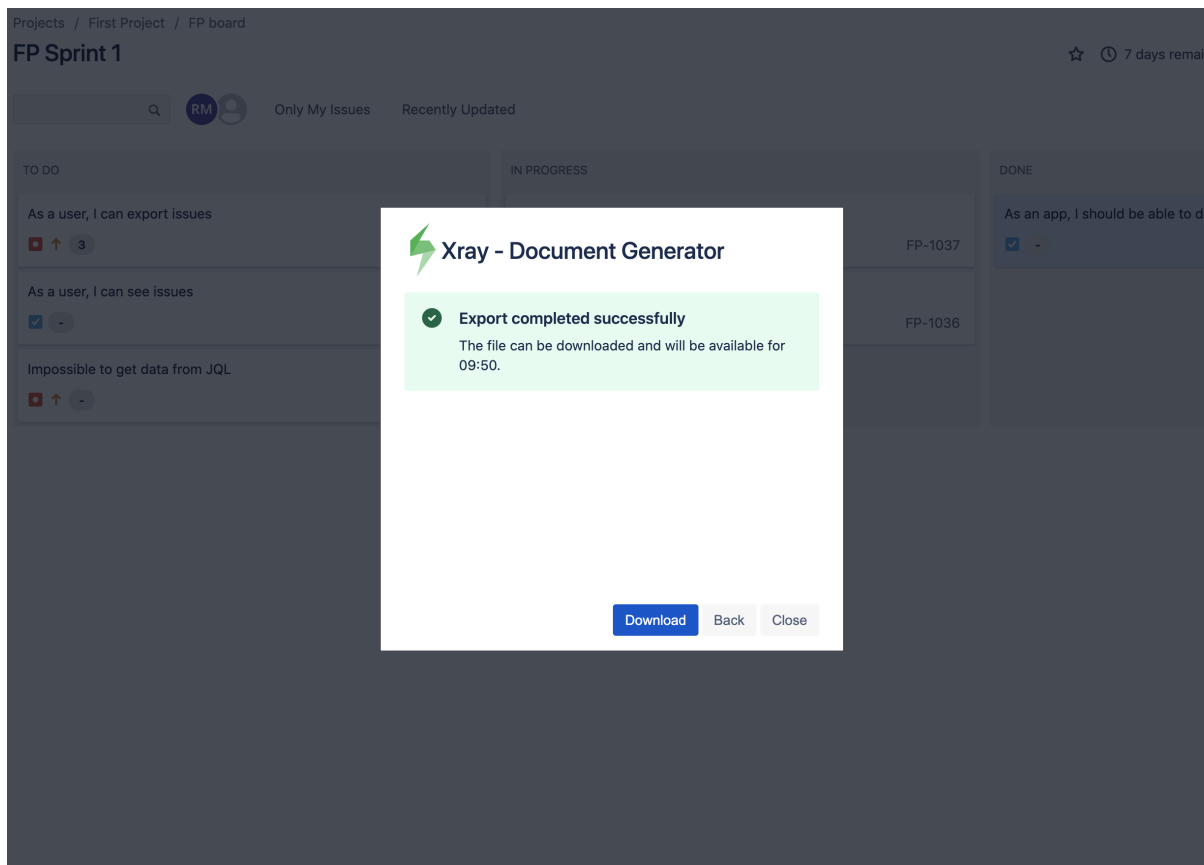
Step 1 - From the Agile Board, select Board, then click on the **Xray - Document Generator** option.



Step 2 - After clicking on the **Xray - Document Generator** option, you will have a pop-up that will have a list with all context available to export, all templates available to use on this context, the export type format and the option that allows you to break a page when changing Issues, Projects, Issue Types or Components. Then, click **Export**.



Step 3 - Wait for the operation to finish and then click on the link to download your document.

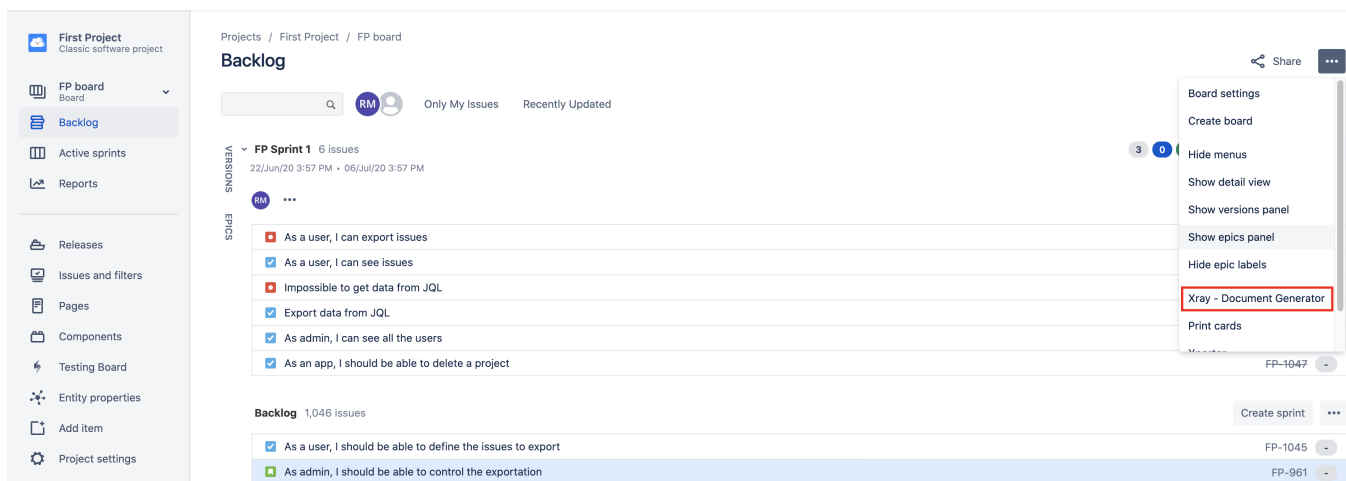


As illustrated above, this is a simple process and it will help you get all the issues from the active sprint in an easy and simple way.

Export from Backlog

Xray allows our users to export all the issues that belong to the Backlog and also those that belong to a certain sprint.


Step 1 - From the Backlog Board, click on the **Xray - Document Generator** button.



Step 2 - After clicking on the **Xray - Document Generator** button, you will have a pop-up that will have a list of all templates available to use in this context, the export type format and the option that allows you to break a page when changing Issues, Projects, Issue Types or Components. You also can export various sprints and backlog. Then, click **Export**.

Projects / First Project / FP board

Backlog

Q  Only My Issues Recently Updated

FP Sprint 1 6 issues


22/Jun/20 3:57 PM - 06/Jul/20 3:57 PM

RM ***

- As a user, I can export issues
- As a user, I can see issues
- Impossible to get data from JQL
- Export data from JQL
- As admin, I can see all the users
- As an app, I should be able to delete a project

Backlog 991 issues

- As a user, I should be able to define the issue
- As admin, I should be able to control the exp
- As a developer, I should be able to improve t
- As a developer, I should improve the metrics
- As a user, I should be able to set the name
- As a user, I should be able to set the description
- As a user, I should be able to set the address
- As a user, I should be able to set the gender
- As a user, I should be able to export issues
- As a user, I should be able to define the context

 **Xray - Document Generator**

Context

Backlog x FP Sprint 1 x

Template

Issue types

Output Format

DOCX (Word)

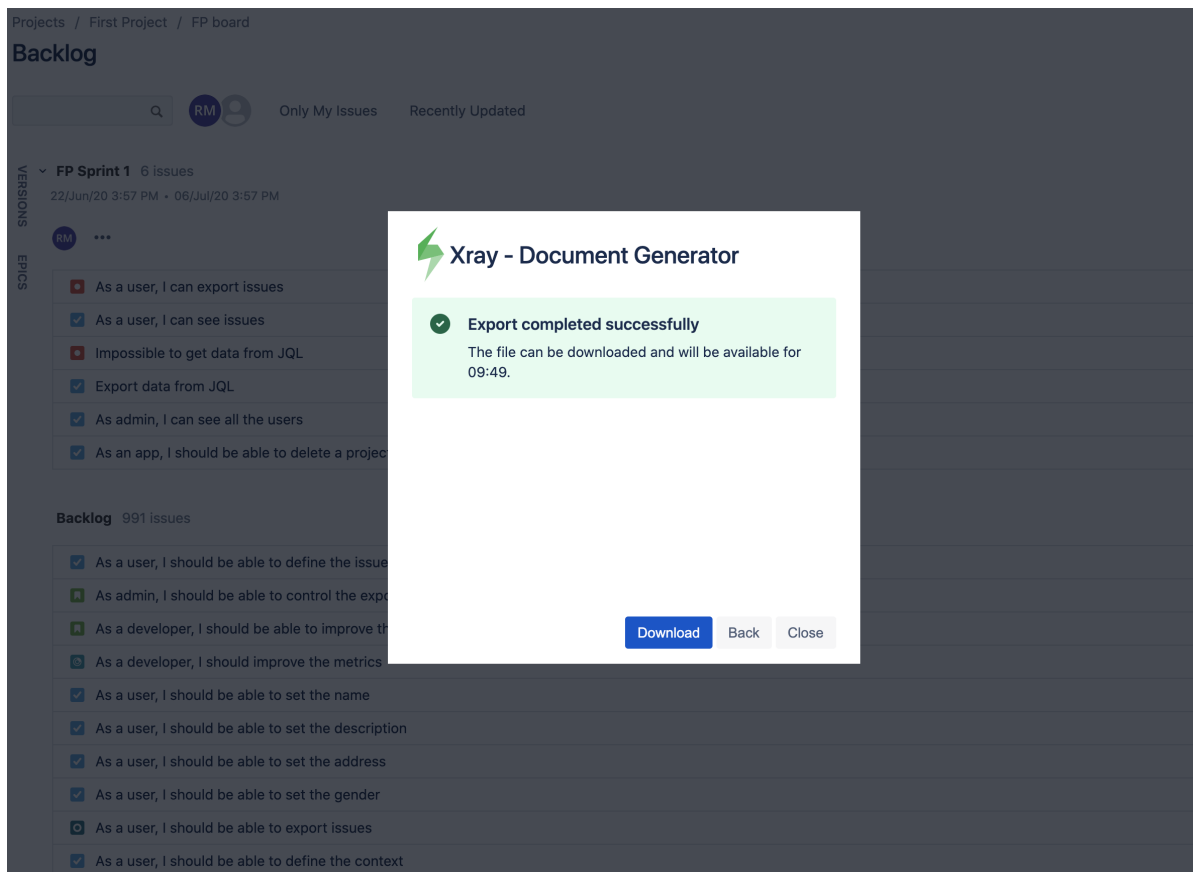
Break Page

Never

This option controls if and when page breaks are made while exporting

Export Close

Step 3 - Wait for the operation to finish and then click on the link to download your document.

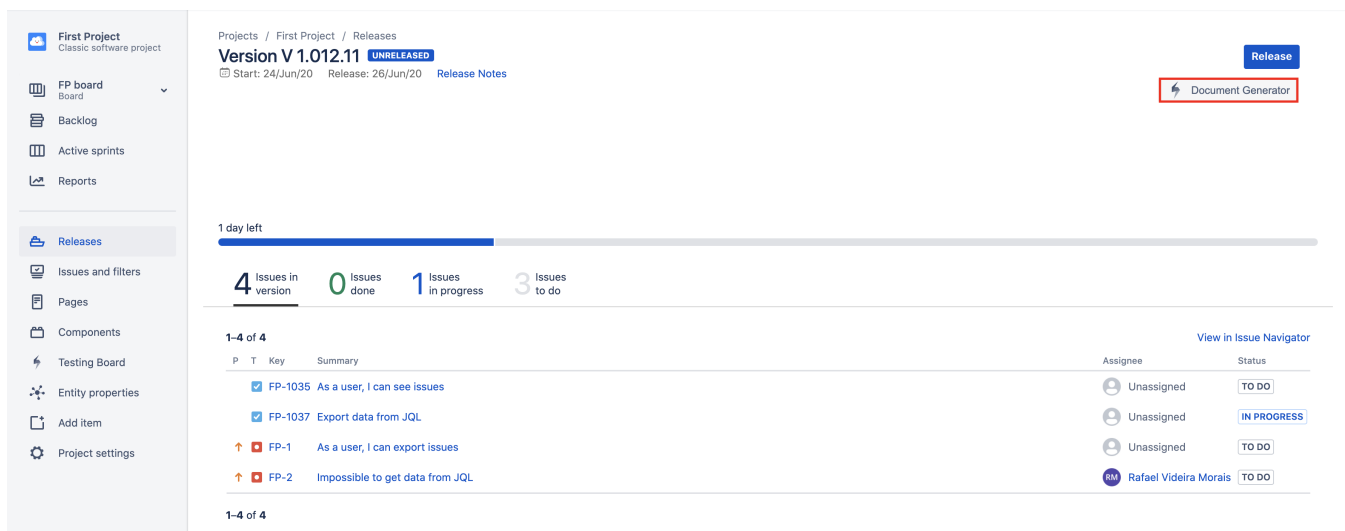


As illustrated above, this is a simple process and it will help you get all the issues from the backlog board in an easy and simple way.

Export from Releases

Xray - Document Generator allows to export all the issues that belong to a Release.

Step 1 - From the detail of a Release, click on the **Document Generator** button.



Step 2 - Choose your template and the export type format. Then click **Export**.

Projects / First Project / Releases

Version V 1.012.11 UNRELEASED

Start: 24/Jun/20 Release: 26/Jun/20 [Release Notes](#)

1 day left

4 Issues in version


0 Issues done

1 Issues in progress

1-4 of 4

P	T	Key	Summary
<input checked="" type="checkbox"/>	FP-1035		As a user, I can see issues
<input checked="" type="checkbox"/>	FP-1037		Export data from JQL
<input type="checkbox"/>	FP-1		As a user, I can export issues
<input type="checkbox"/>	FP-2		Impossible to get data from JQL

1-4 of 4

 Xray - Document Generator

Template

Issue types

Output Format

DOCX (Word)

Break Page

Never

This option controls if and when page breaks are made while exporting multiple issues.

Export

Close

Step 3 - Wait for the operation to finish and then click on the link to download your document.

Projects / First Project / Releases

Version V 1.012.11 UNRELEASED

Start: 24/Jun/20 Release: 26/Jun/20 [Release Notes](#)

1 day left

4 Issues in version


0 Issues done


1 Issues in progress

1-4 of 4

P	T	Key	Summary
<input checked="" type="checkbox"/>	FP-1035		As a user, I can see issues
<input checked="" type="checkbox"/>	FP-1037		Export data from JQL
<input type="checkbox"/>	FP-1		As a user, I can export issues
<input type="checkbox"/>	FP-2		Impossible to get data from JQL

1-4 of 4

 Xray - Document Generator

 **Export completed successfully**

The file can be downloaded and will be available for 09:47.

Download

Back

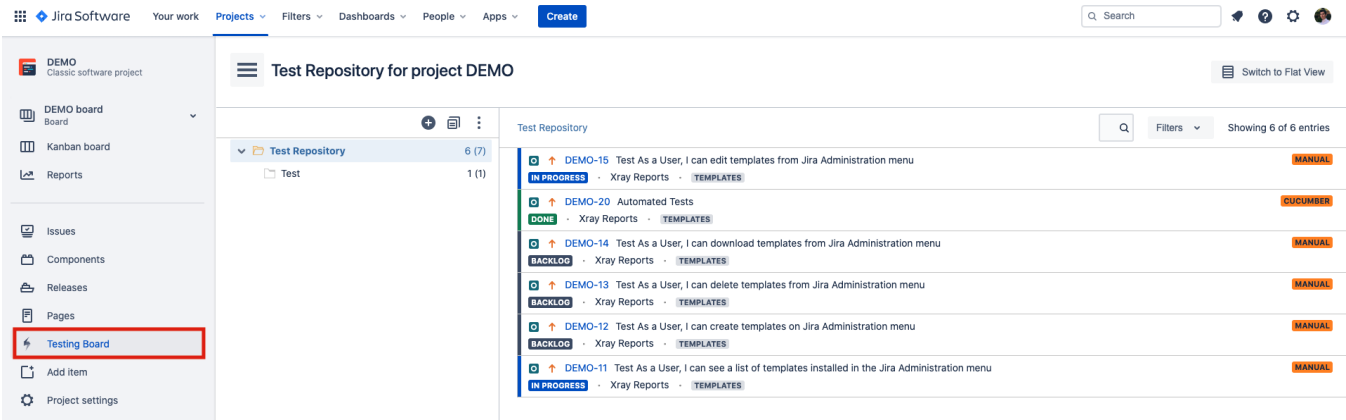
Close

Export from Testing Board

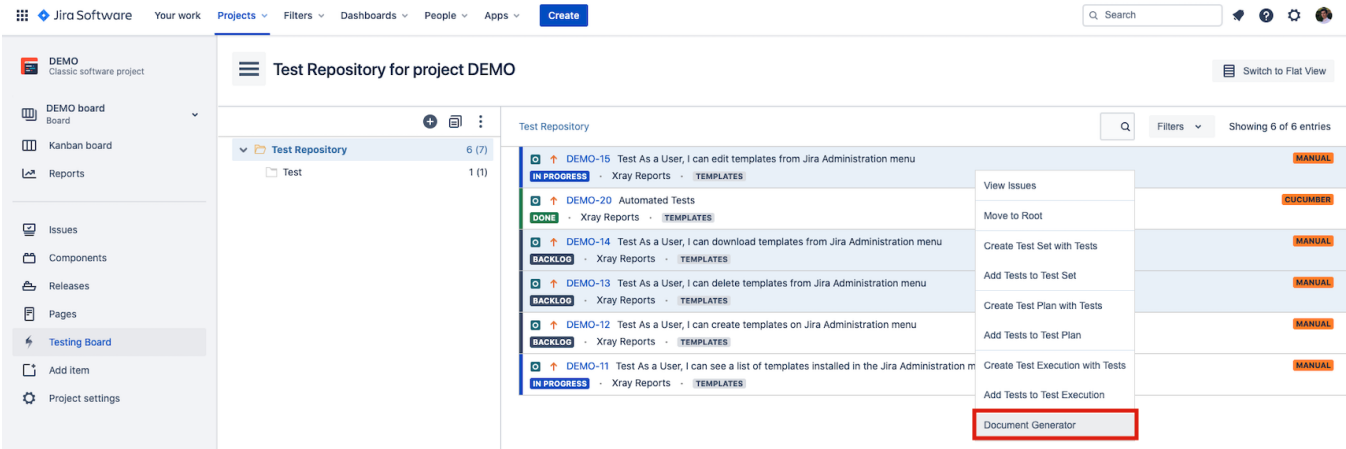
Test Repository

Xray - Document Generator allows to export tests available on the Test Repository view.

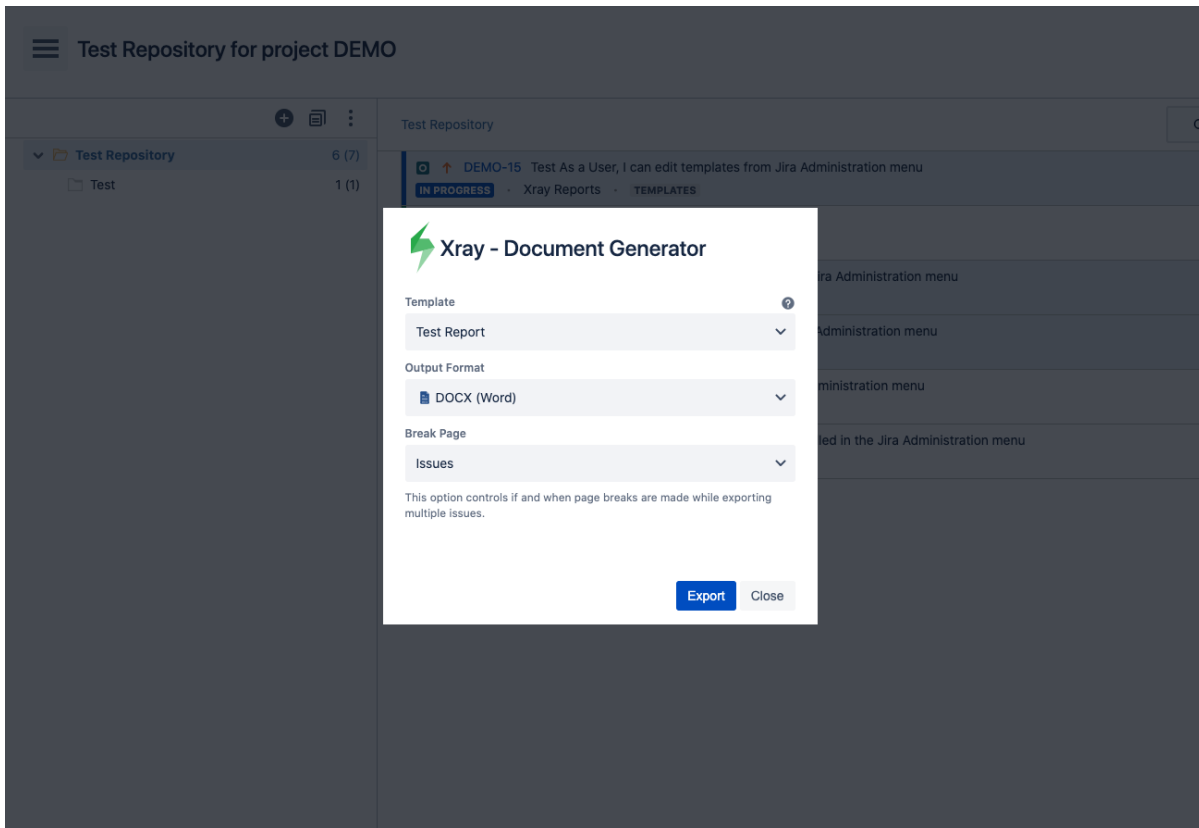
Step 1 - From the Project Settings, click on the **Testing Board** and navigate to the Test Repository.



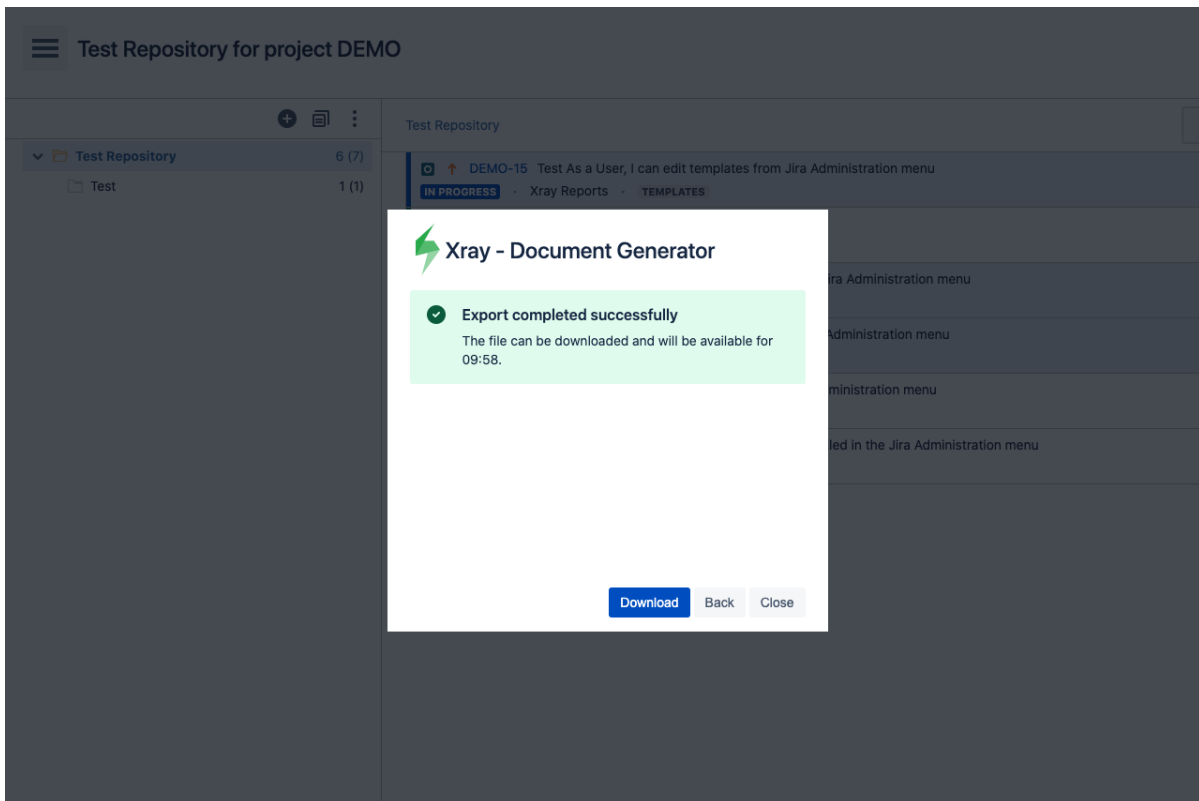
Step 2 - Select the tests required for the exportation by selecting a folder, sub-folder, or selecting the tests in the list.



Step 3 - Choose your template and the output format. Then click **Export**.



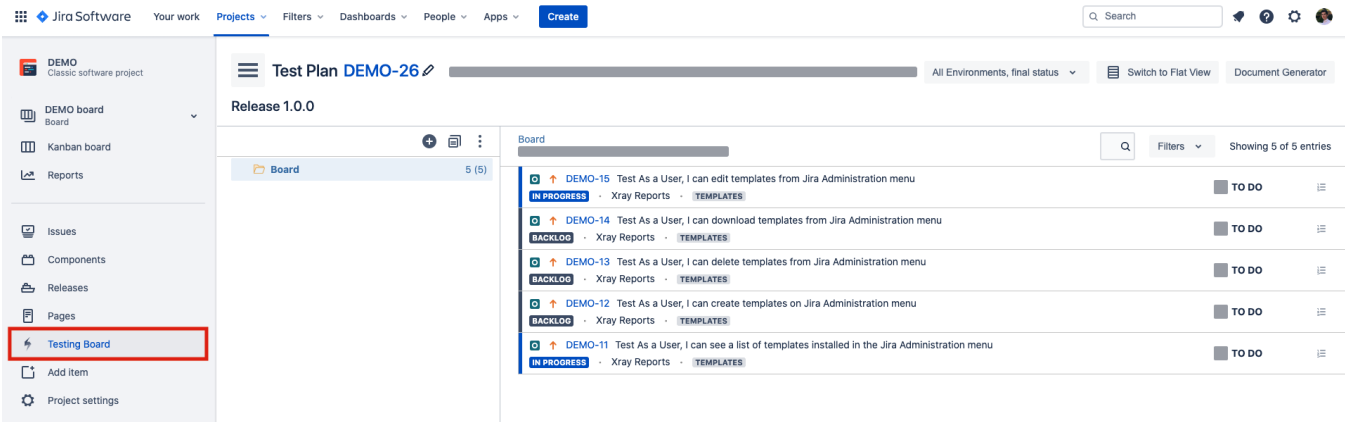
Step 4 - Wait for the operation to finish and then click on the link to download your document.



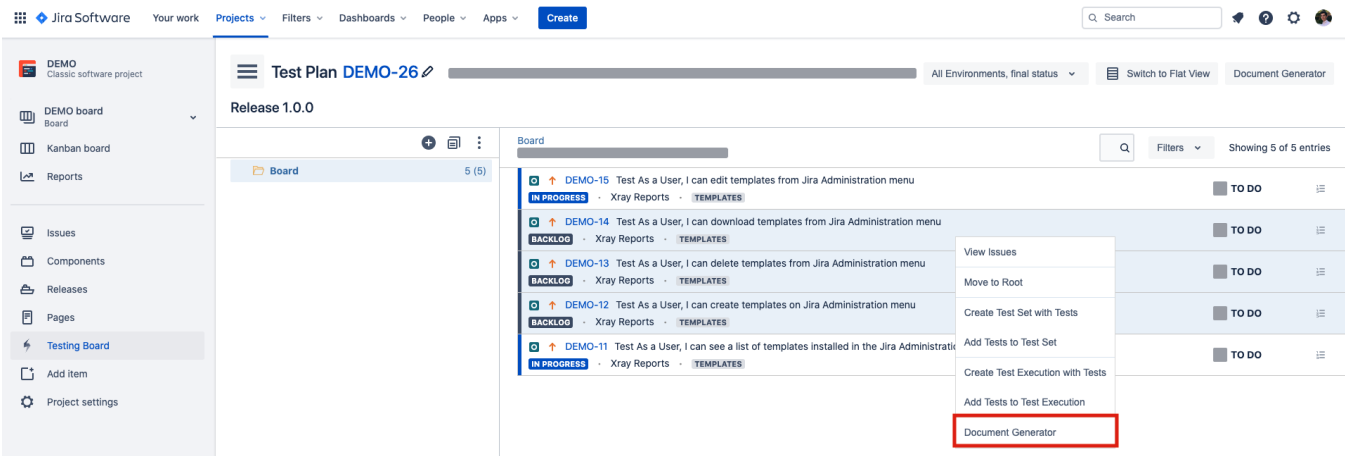
Test Plans

Xray - Document Generator allows to export tests available on the Test Repository view.

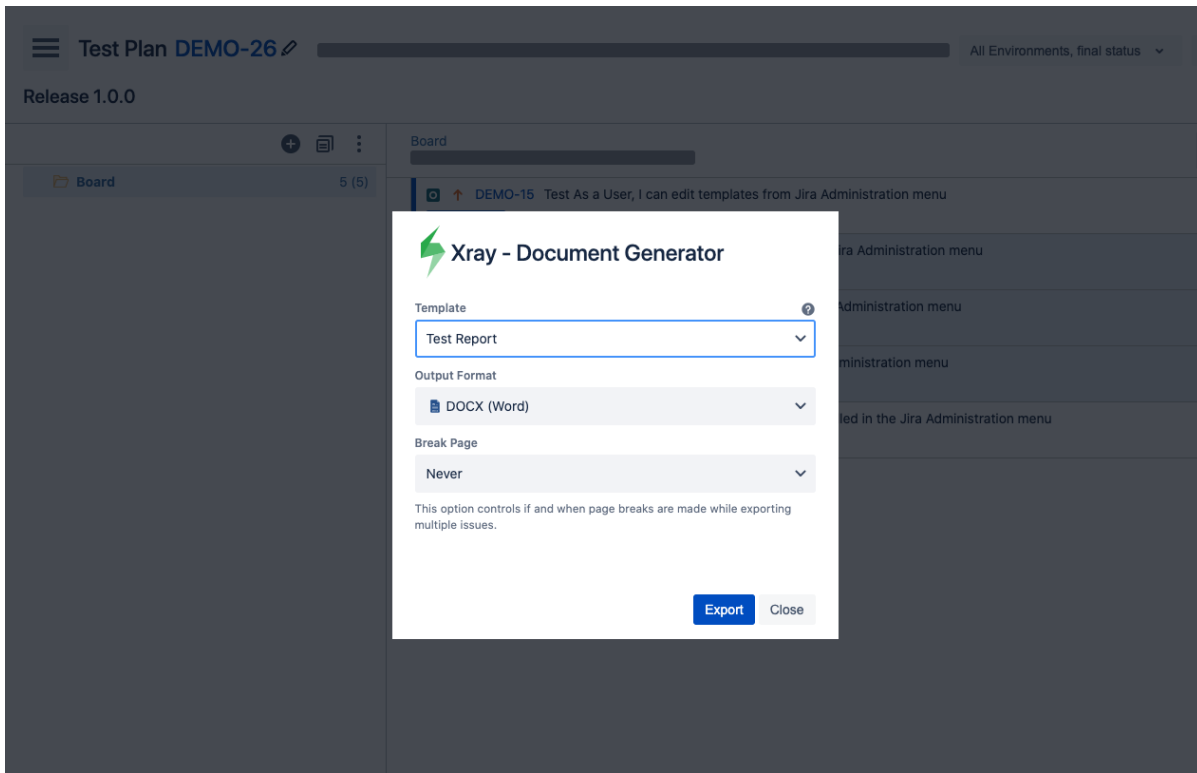
Step 1 - From the Project Settings, click on the **Testing Board** and navigate to Test Plans.



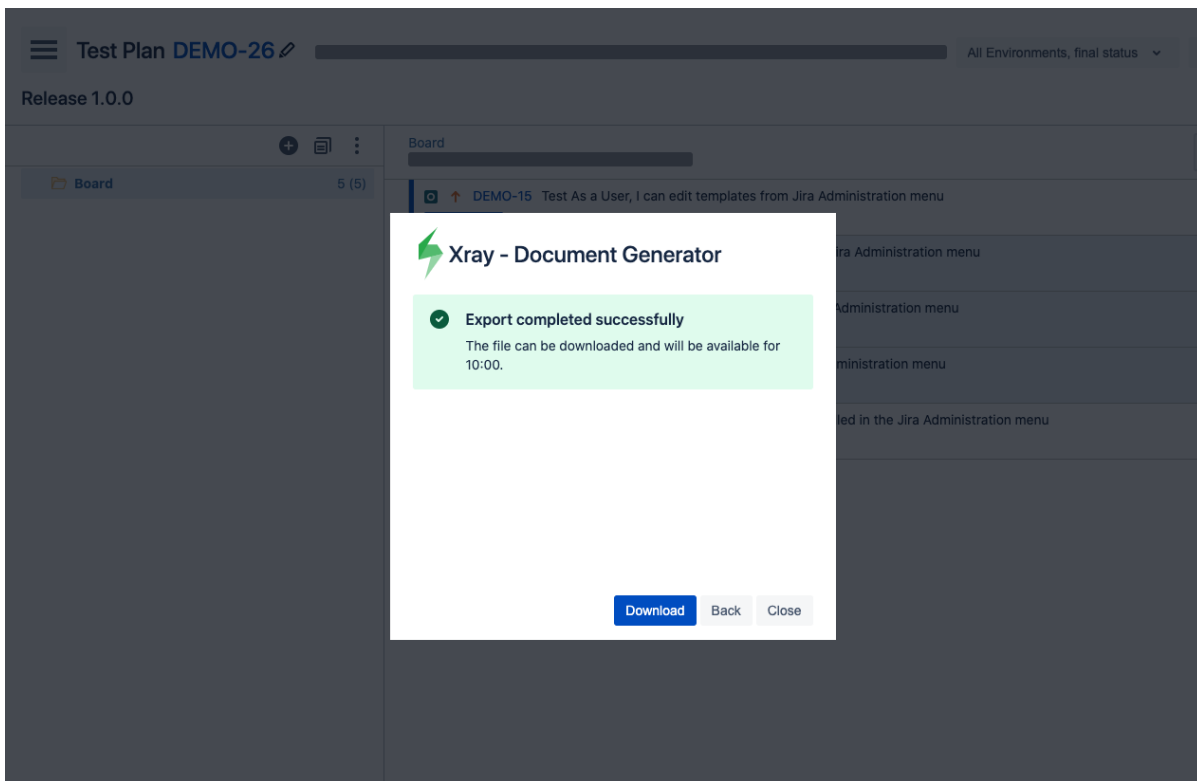
Step 2 - Select the tests required for the exportation by selecting a folder, sub-folder, or selecting the tests from the test plan.



Step 3 - Choose your template and the output format. Then click **Export**.



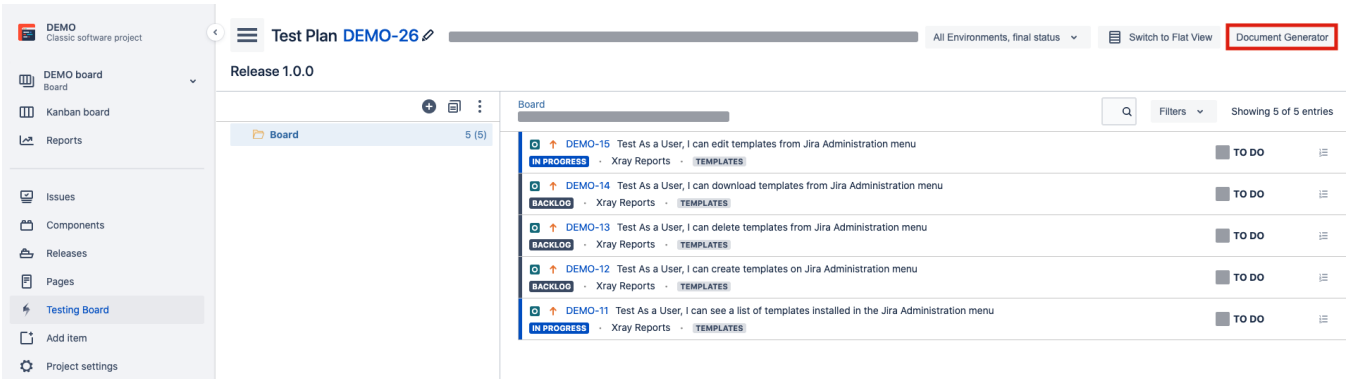
Step 4 - Wait for the operation to finish and then click on the link to download your document.




Xray - Document Generator allows to export the current Test Plan.

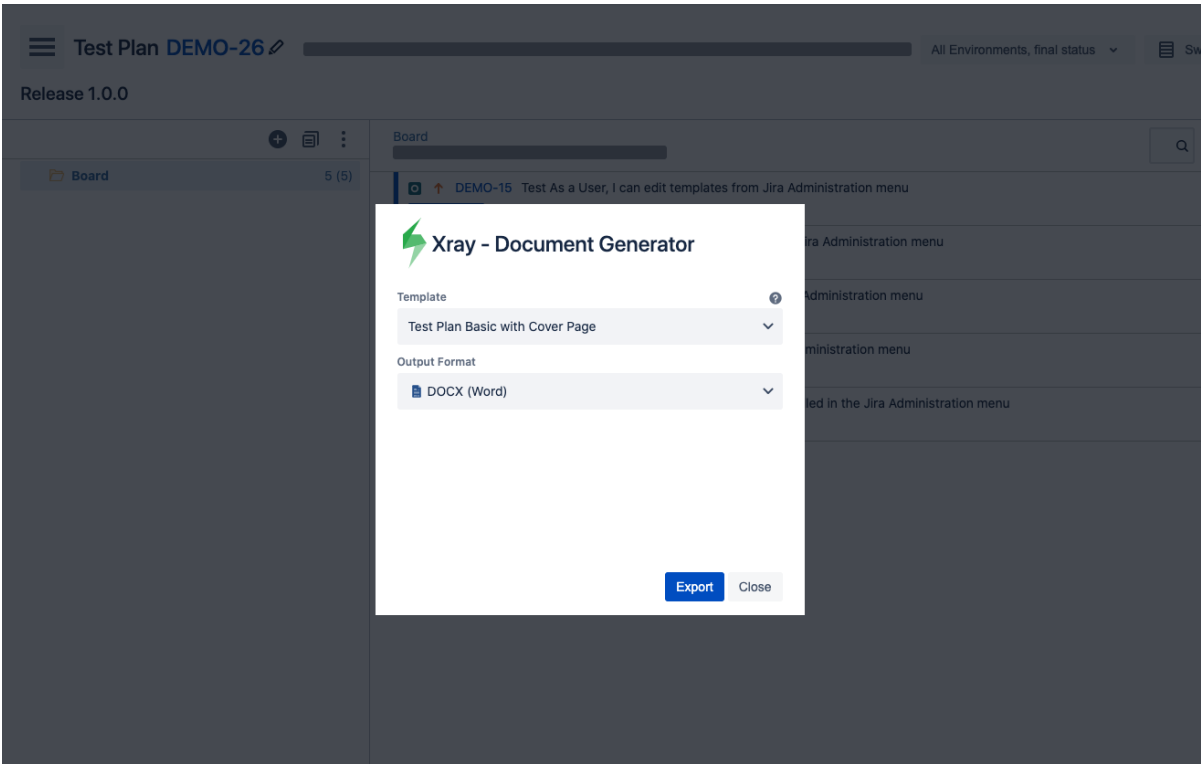
Step 1 - From the Project Settings, click on the **Testing Board** and navigate to the Test Plans.

Click on the Document Generator button to export the Test Plan.



 **View Filters**
Document Generator doesn't support the test status based on the environment filter available on this view.

Step 2 - Choose your template and the output format. Then click **Export**.



Step 3 - Wait for the operation to finish and then click on the link to download your document.

☰

Test Plan DEMO-26

All Environments, final status

Release 1.0.0

Board

5 (5)

Board


DEMO-15 Test As a User, I can edit templates from Jira Administration menu

ra Administration menu


Administration menu

ministration menu

ted in the Jira Administration menu



Xray - Document Generator



Export completed successfully

The file can be downloaded and will be available for 09:57.

Download

Back

Close