

Template Management

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The templates screen allows administrators to add, edit, delete and download the templates that will be available to the users.

ATLASSIAN MARKETPLACE

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XRAY

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Custom Fields

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Manage Test Statuses

Manage Test Step Statuses

Default Column Layouts

Integrity Checker

License Management

Document Generator Templates

In this page you can manage global templates of the Xray Document Generator. All the templates listed here are available for all the Jira projects.

Search

Details	Active Scopes	Last Modified	Operations
<div><div><div>XLSX</div><div>Xray Offline Test Report</div><div>XrayOfflineTestReport.xlsx</div><div>An Excel report containing the specification of the selected Xray Test issues and the related Pre-Conditions, in multiple rows. For each Test, it includes:</div><div>Show more</div></div></div>	<div>ISSUE NAVIGATOR</div>	<div>Rui Rodrigues (admin)</div> <div>06 Jul, 2020</div> <div>17:05</div>	<div></div>
<div><div><div>DOCX</div><div>Xray Test Execution Basic with Cover Page</div><div>XrayTestExecBasicWithCoverPage.docx</div><div>This template creates a report from a Test Execution showing its details and a table of Test Runs.</div></div></div>	<div>ISSUE DETAILS</div>	<div>Rui Rodrigues (admin)</div> <div>06 Jul, 2020</div> <div>17:05</div>	<div></div>
<div><div><div>DOCX</div><div>Xray Test Plan Basic with Cover Page</div><div>XrayTestPlanBasicWithCoverPageNew.docx</div><div>This template creates a report from a Test Plan showing its details and a table of Test Runs and Test Executions.</div></div></div>	<div>ISSUE DETAILS</div>	<div>Rui Rodrigues (admin)</div> <div>06 Jul, 2020</div> <div>17:05</div>	<div></div>
<div><div><div>DOCX</div><div>Xray Test Report</div><div>XrayTestReport.docx</div><div>This template creates a test report from the selection of multiple issues, created using Xray for JIRA.</div></div></div>	<div>ISSUE DETAILS</div> <div>ISSUE NAVIGATOR</div>	<div>Rui Rodrigues (admin)</div> <div>06 Jul, 2020</div> <div>17:05</div>	<div></div>
<div><div><div>DOCX</div><div>Xray Test Set</div><div>XrayTestSet.docx</div><div>This template exports the information of a Xray for JIRA Test Set to a Word or PDF Document. It works with manual and automated tests.</div><div>Show more</div></div></div>	<div>ISSUE DETAILS</div>	<div>Rui Rodrigues (admin)</div> <div>06 Jul, 2020</div> <div>17:05</div>	<div></div>

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Managing Templates

The operations available on this screen are:

- **Add New Template:** Allows you to create a new template.
- **Store:** With this option, you'll be able to install templates from the Template Store in this screen.
- **Download Template:** Allows you to download the template file. This operation is available in the hyperlink with the template file name.
- **Edit Template:** Allows you to change an existing template, changing the template name, template description and template file.
- **Delete Template:** Allows you to delete an existing template.

+ Add  Store

Last Modified	Operations
 Rui Rodrigues (admin)  06 Jul, 2020  17:06	  <div><div>Download</div><div>Edit</div><div>Delete</div></div>
 Rui Rodrigues (admin)  06 Jul, 2020  17:05	 

Template Details

Each template has the following attributes:

- **Name:** the name that is displayed to the users in order to select the template to export the issue(s) information.
- **Description:** here you can describe what is the goal of the template up to a maximum of 500 characters.
- **Scopes:** where the template will be available.
- **Output formats:** list of available template formats for a given input format. For more information go to [Outputs Matrix Page](#).
- **Default output format:** one of the output formats allowed to be displayed as default.
- **Default break page type:** handles how **Xray - Document Generator** should break pages. The following break pages are supported:
 - Never
 - Issues
 - Components
 - Issue Types
 - Projects
- **File:** the file with template content. The following formats are supported:
 - DOCX (Word Document)
 - DOCM (Word Document with Macros)
 - DOTX (Word Template)
 - DOTM (Word Template with Macros)
 - XLSX (Excel Document)
 - XLSM (Excel Template with Macros)

Template Scopes

Template scopes define where the template will be available. The following scopes are available:

Scope	Location
Issue Navigator	Issue Navigator screen
Issue Details	Issue details screen

Edit Template

Name *

Xray Test Execution Basic with Cover Page

Template identification when creating a report

9 characters remaining

Description

This template creates a report from a Test Execution showing its details and a table of Test Runs.

Brief description of the template

303 characters remaining

Scopes

Issue Details x

This template will be available on these scopes

File

Upload File XrayTestExecBasicWithCoverPage.docx

Choose the template file

Advanced

Advanced settings are available when the template file is uploaded

Output Formats *

DOCX x PDF x

This template will have the following output formats available

Default Output Formats

DOCX

Choose the default output format

Default Page Break Types

Never

Choose the default page break type

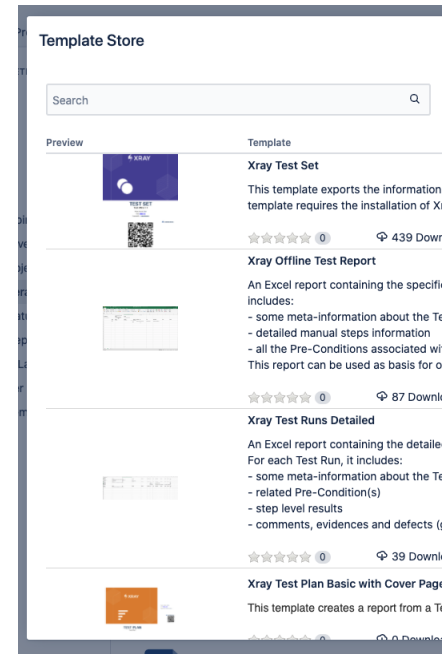
Update

Cancel

Template Store

Document Generator provides another way to get awesome templates. Use the Template Store to access and install templates provided by us, free of charge.

The Store will be displayed in the dialogue and allows you to install and re-install all of the available templates.



Furthermore, the template store also shows a thumbnail with the report generated based on the template selected.



TEST SET

Test office 1.1

Project Name: Xray

Issue: [XRAY-43](#)

Prepared By: Administrator



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Managing Templates at Project Settings

All features related to Templates management on App Administration are included at Project level.

Project settings

Summary

Details

Re-index project

Delete project

Issue types

Epic

Pre-Condition

Story

Sub Test Execution

Test

Test Execution

Test Plan

Test Set

Workflows

Screens

Fields

Priorities

Versions

Components

Users and roles

Permissions

Issue Security

Notifications

Project links

Hipchat integration

Xray

Test Step Custom Fields

Test Run Custom Fields

Document Generator

Development tools

Document Generator Templates

In this page you can manage templates of the Xray Document Generator for the current project. These templates and the global templates will be available to create new documents.

Search

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Details	Active Scopes	Last Modified	Operations
<div><div><div>X</div><div>XLXS</div></div><div>Xray Offline Test Report XrayOfflineTestReport.xlsx An Excel report containing the specification of the selected Xray Test issues and the related Pre-Conditions, in multiple rows. For each Test, it includes: Show more</div></div>	<div>ISSUE NAVIGATOR</div>	<div># Rui Rodrigues (admin)</div> <div>06 Jul, 2020</div> <div>17:19</div>	<div>+</div> <div>-</div>
<div><div><div>W</div><div>DOCX</div></div><div>Xray Test Plan Basic with Cover Page XrayTestPlanBasicWithCoverPageNew_DocGen.docx This template creates a report from a Test Plan showing its details and a table of Test Runs and Test Execution. Show more</div></div>	<div>ISSUE NAVIGATOR</div> <div>ISSUE DETAILS</div>	<div># Rui Rodrigues (admin)</div> <div>06 Jul, 2020</div> <div>17:19</div>	<div>+</div> <div>-</div>
<div><div><div>W</div><div>DOCX</div></div><div>Xray Test Set XrayTestSet.docx This template exports the information of a Xray for JIRA Test Set to a Word of PDF Document. It works with manual and automated tests. This template requires the installation of Show more</div></div>	<div>ISSUE DETAILS</div>	<div># Rui Rodrigues (admin)</div> <div>06 Jul, 2020</div> <div>17:19</div>	<div>+</div> <div>-</div>

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