Exporting Tests using Document Generator

Xray Document Generator is a feature that allows you to customize your own templates and generate documents regarding your Jira data, mainly, **Xray issues**, **requirements**, and **defects**. It's easy to set up and start creating your documents.

> **Info**
>
> If you want to know more about this feature, please explore the dedicated section at Document Generator.
>
> You can learn how to build new templates and how to manage your templates.

- Exporting a Single Issue
  - Using the Xray Document Generator Option button
- Exporting Multiple Issues
  - Using the menu option
- Exporting from Agile Board
  - Export from Active Sprint
  - Export from Backlog
  - Export from Releases
- Export from Testing Board
  - Test Repository
  - Test Plans

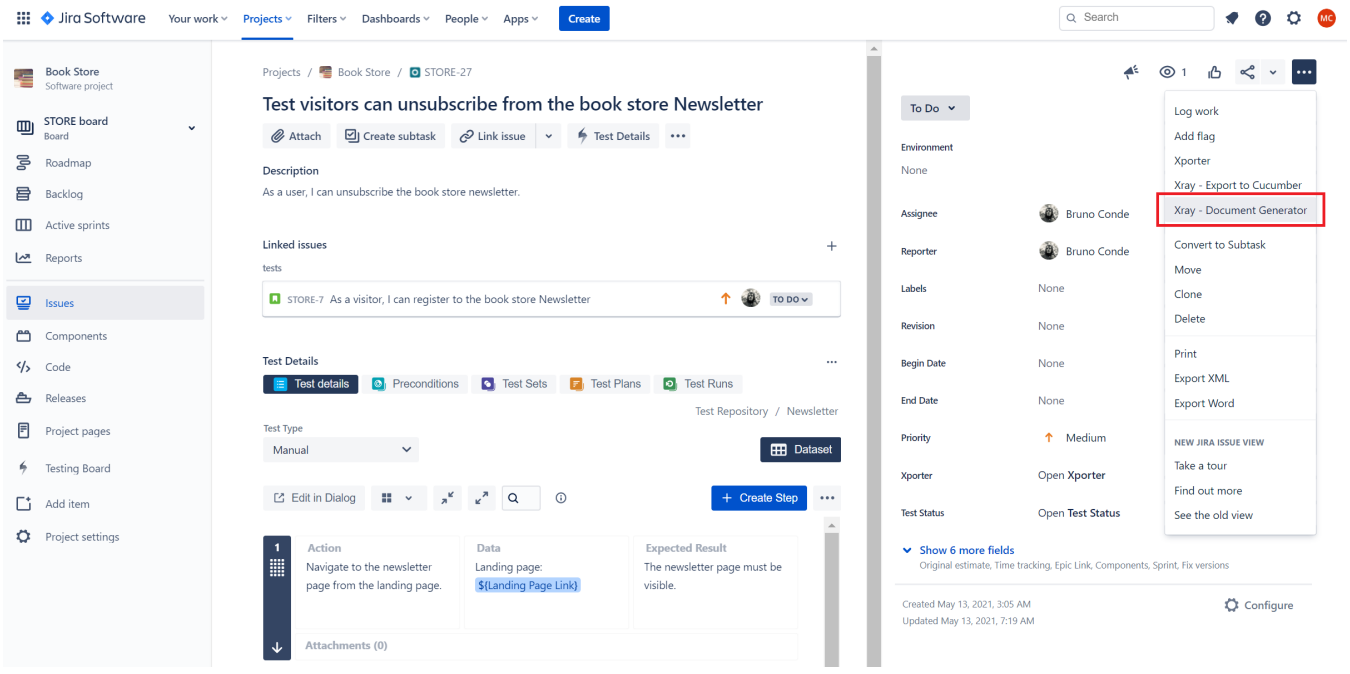
Exporting a Single Issue

Using the Xray Document Generator Option button

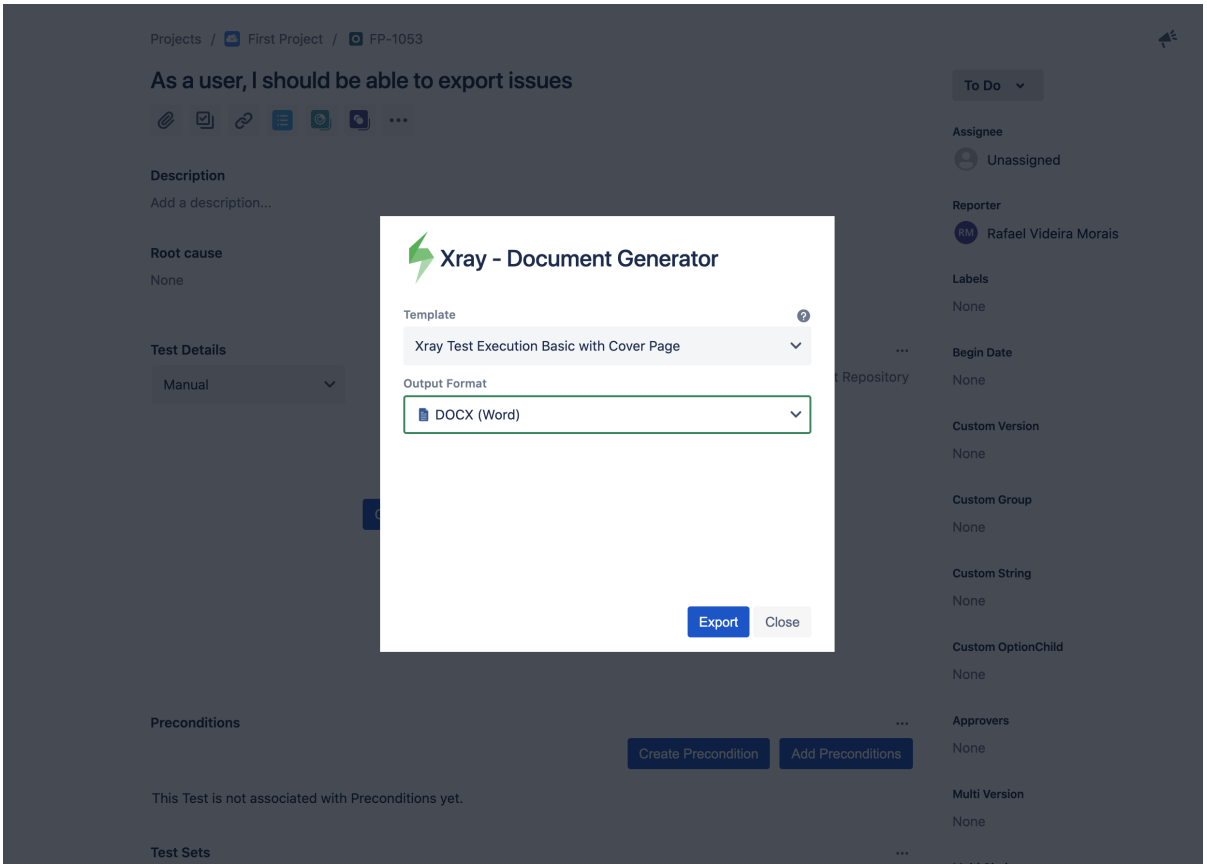
You can export a Single Issue using the **Xray - Document Generator** button.

This option is available only if is Xray issue type, coverable or defect. Coverable or defect can be defined on Project Settings.

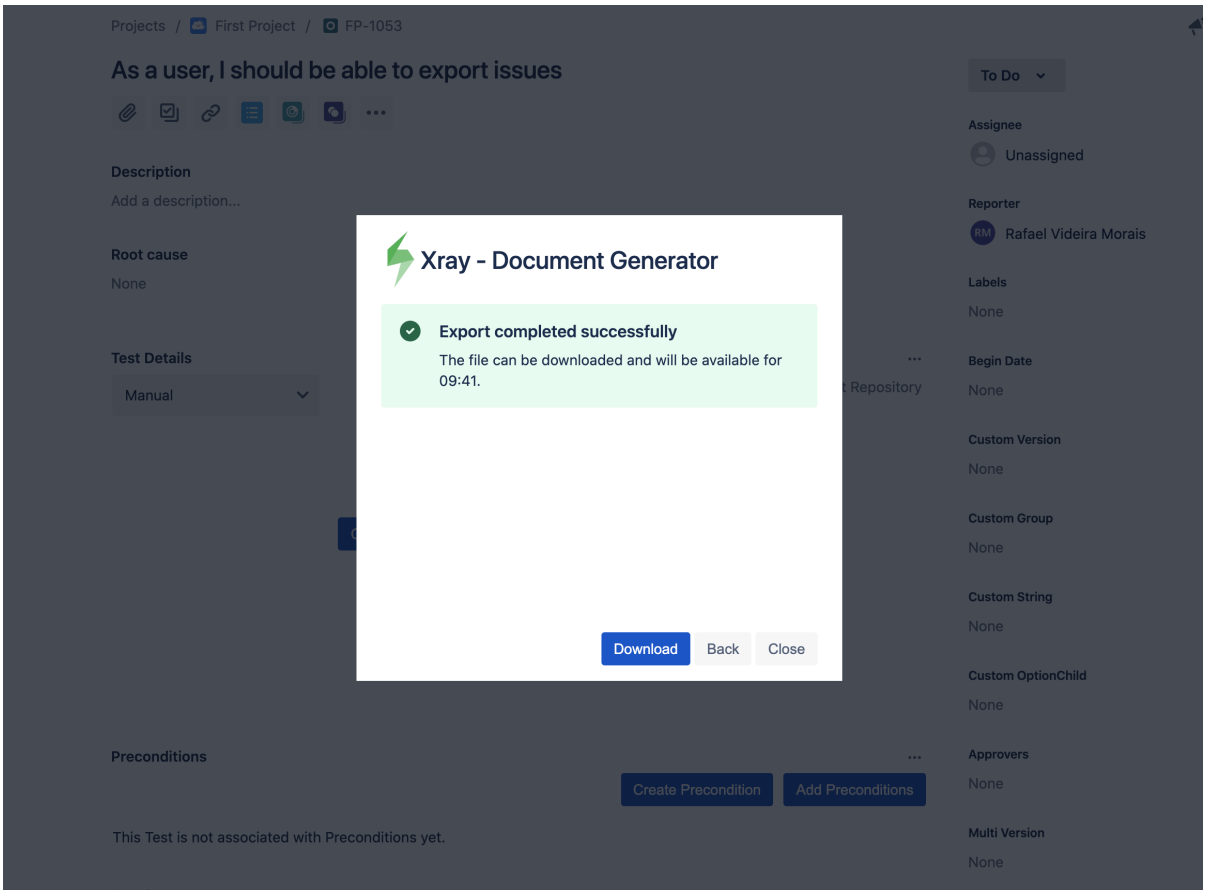
Step 1 - From the menu, select **Xray - Document Generator**.



Step 2 - Choose your template and the export type format. Then click **Export**.



Step 3 - Wait for the operation to finish and then click on the link to download your document.

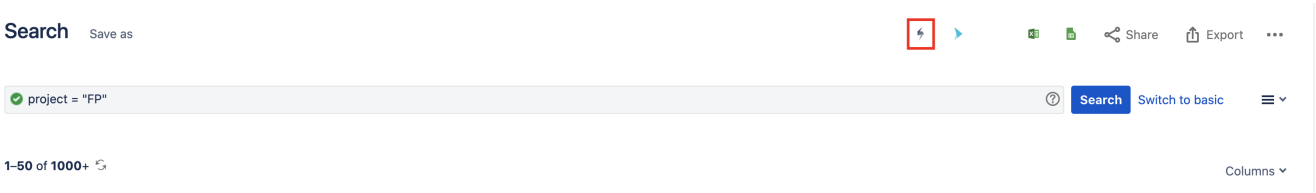


Exporting Multiple Issues

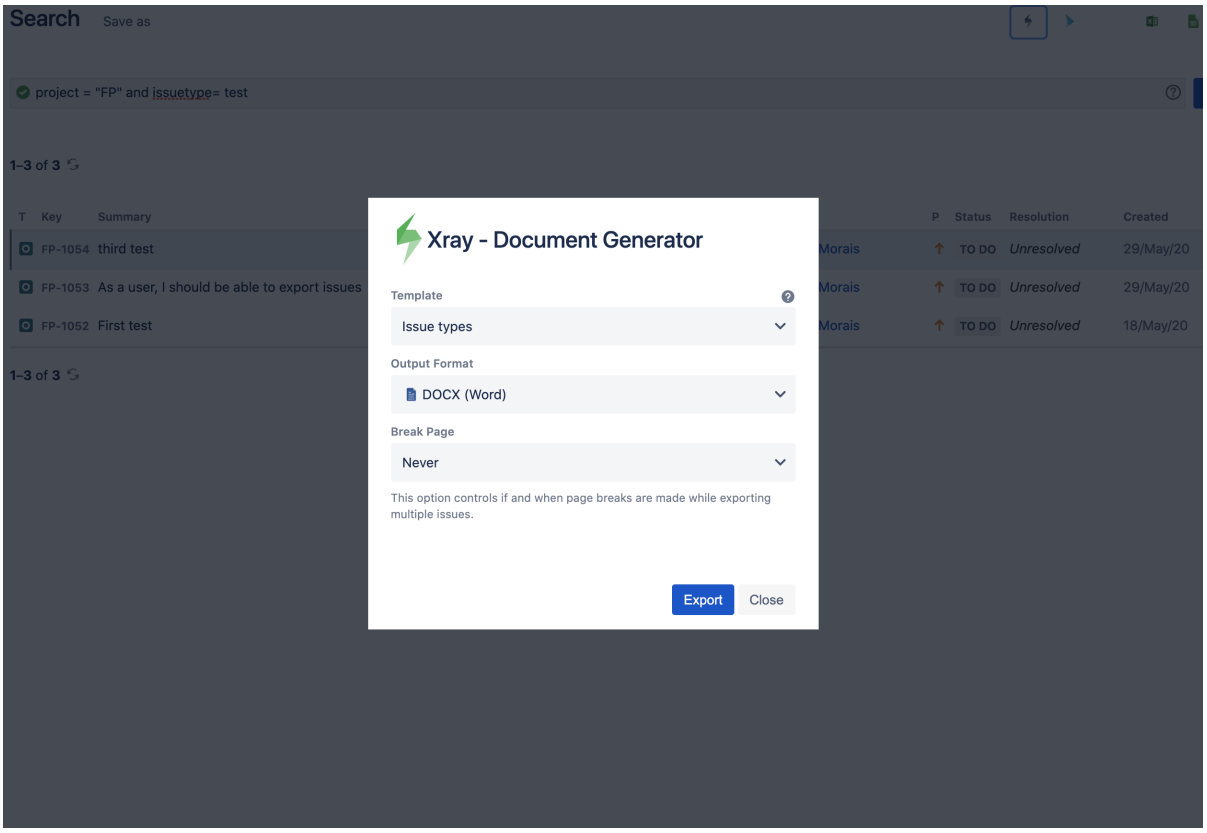
Using the menu option

You can export the results of a search filter using the Xray option on the Export menu.

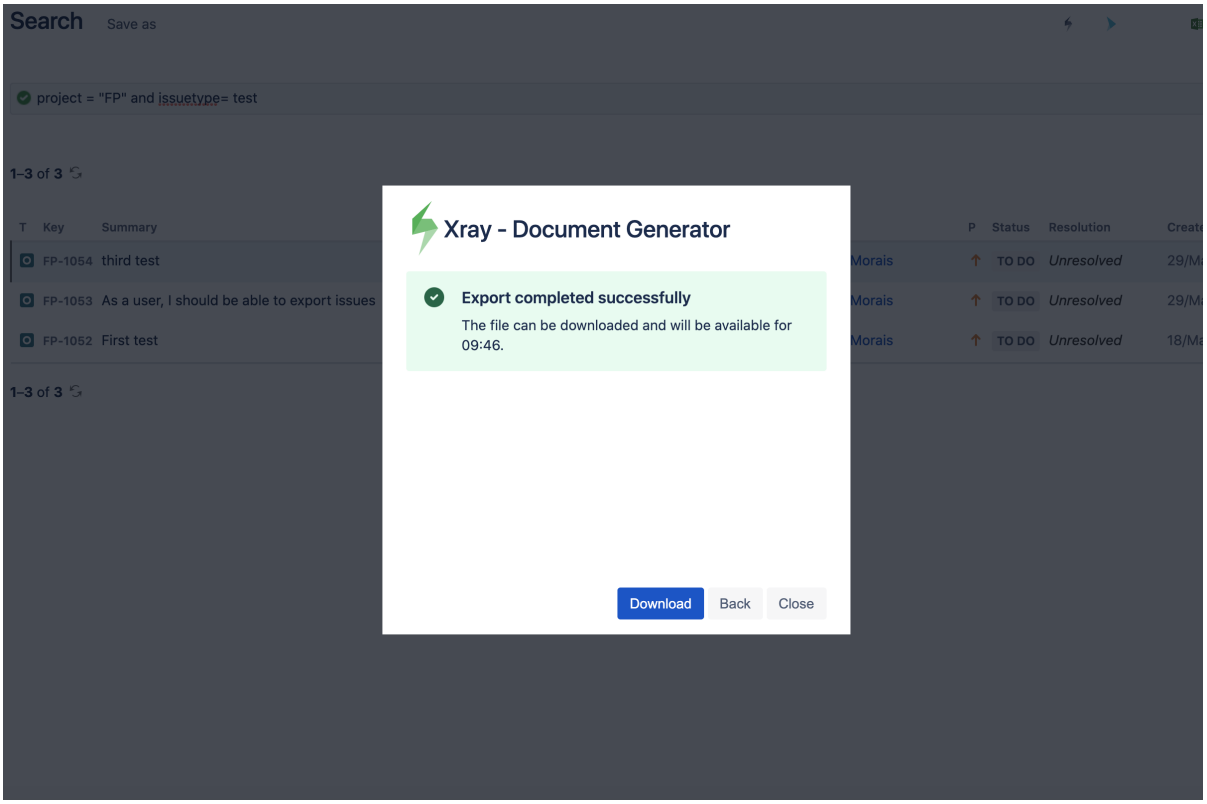
Step 1 - From the menu, select the Xray Icon.



Step 2 - Choose your template, the export type format, and the option that allows you to break a page when changing Issues, Projects, Issue Types or Components. Then, click **Export** .



Step 3 - Wait for the operation to finish and then click on the link to download your document.



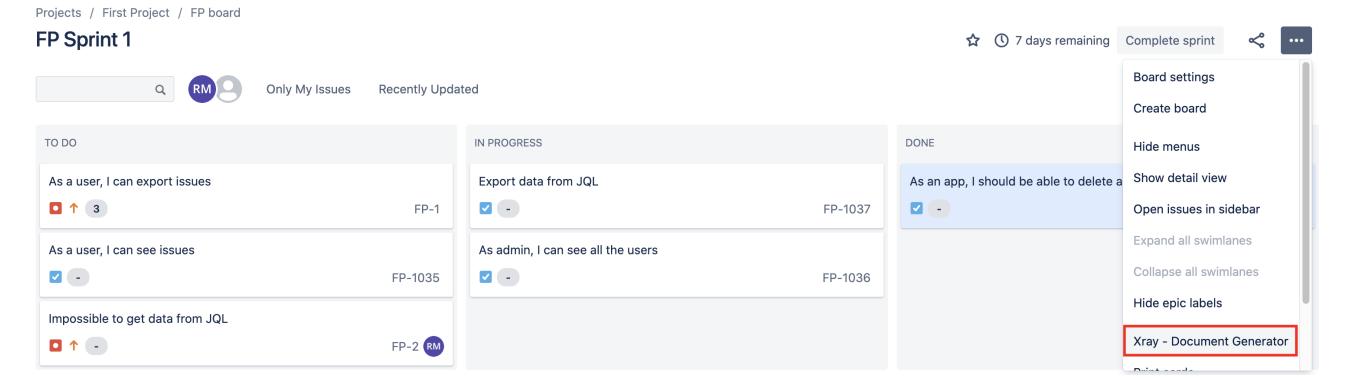
Exporting from Agile Board

Xray Document generator is available on the Agile Boards/Releases and you will be able to export all the issues allowed by Xray that belong to the Active Sprint, Backlog or Releases.

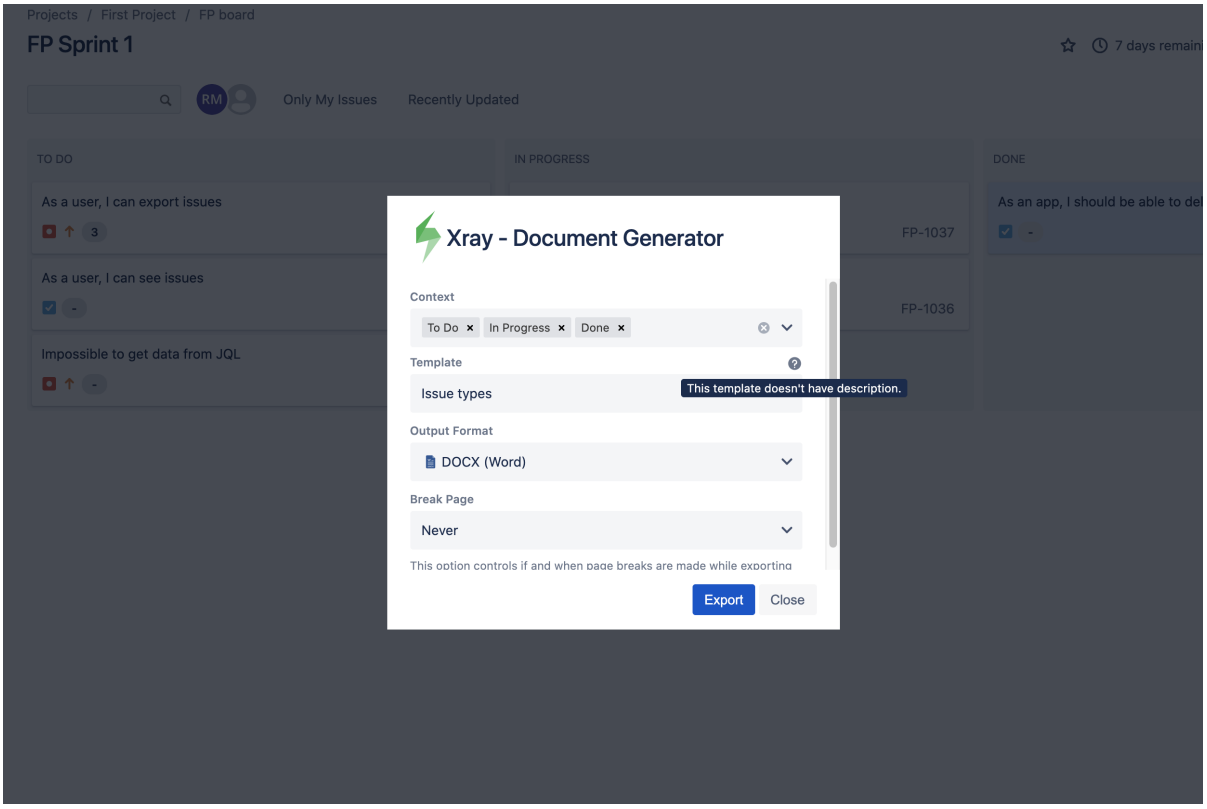
Export from Active Sprint

Document Generator allows our users to export all the issues that belong to the Active Sprint, directly from the Agile Board.

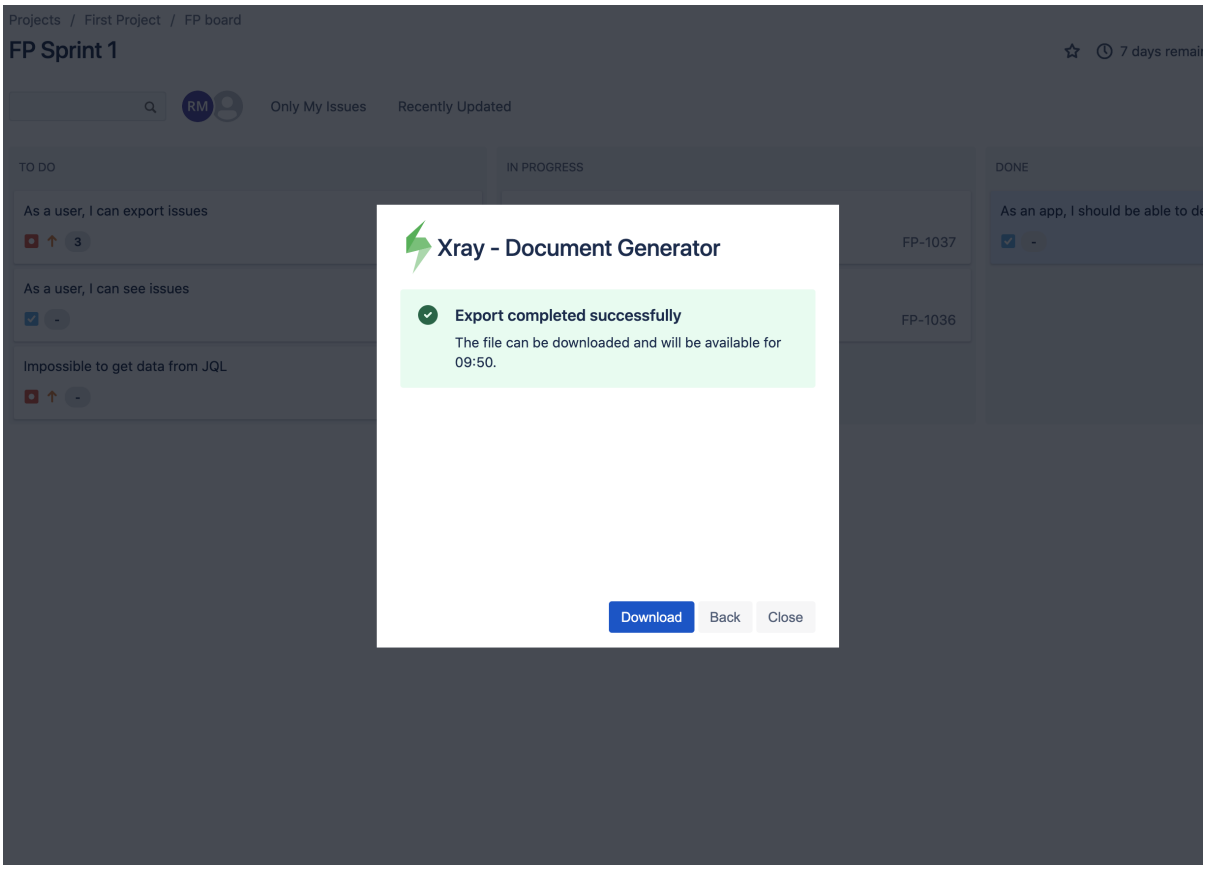
Step 1 - From the Agile Board, select Board, then click on the **Xray - Document Generator** option.



Step 2 - After clicking on the **Xray - Document Generator** option, you will have a pop-up that will have a list with all context available to export, all templates available to use on this context, the export type format and the option that allows you to break a page when changing Issues, Projects, Issue Types or Components. Then, click **Export**.



Step 3 - Wait for the operation to finish and then click on the link to download your document.

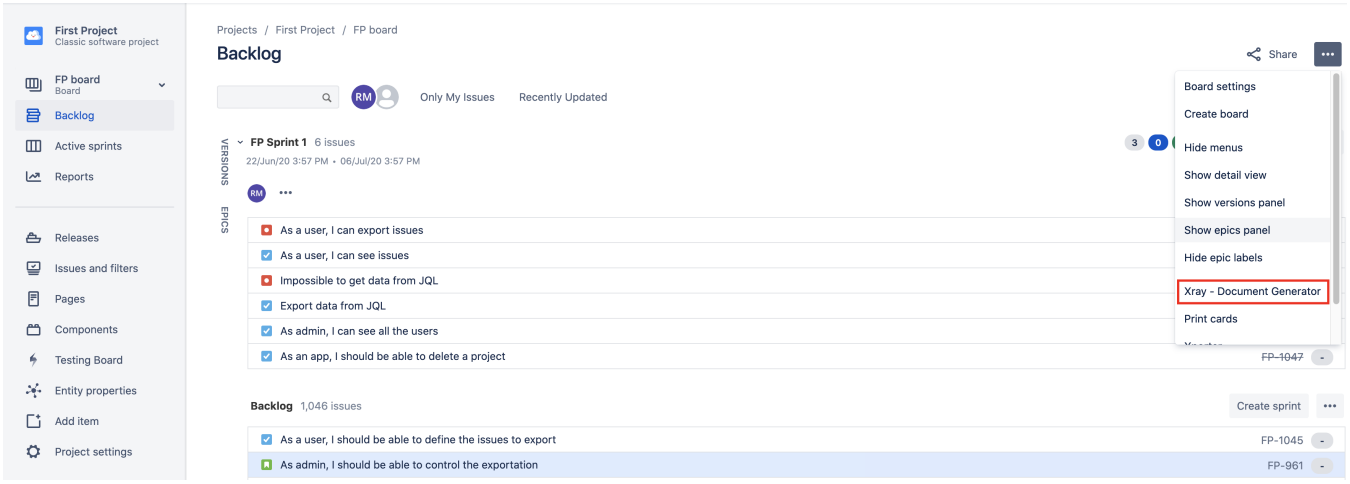


As illustrated above, this is a simple process and it will help you get all the issues from the active sprint in an easy and simple way.

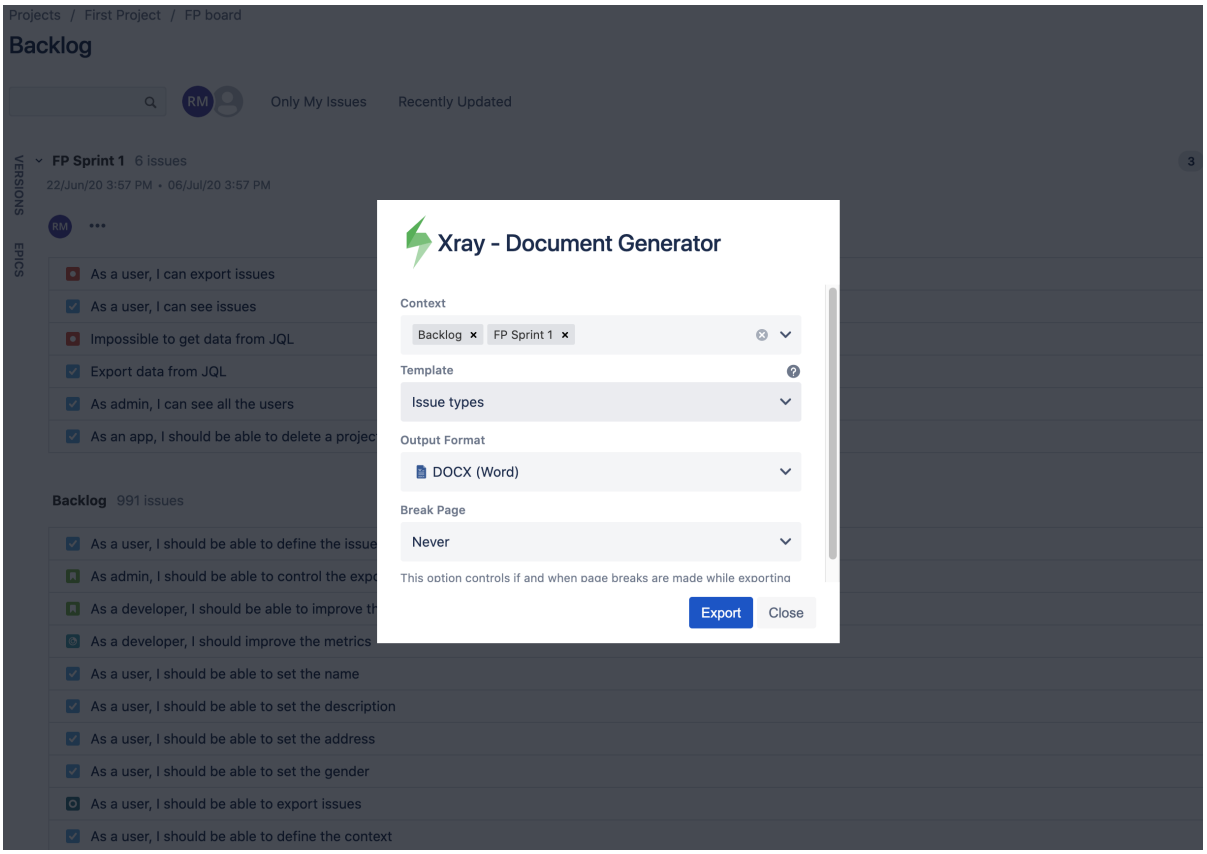
Export from Backlog

Xray allows our users to export all the issues that belong to the Backlog and also those that belong to a certain sprint.

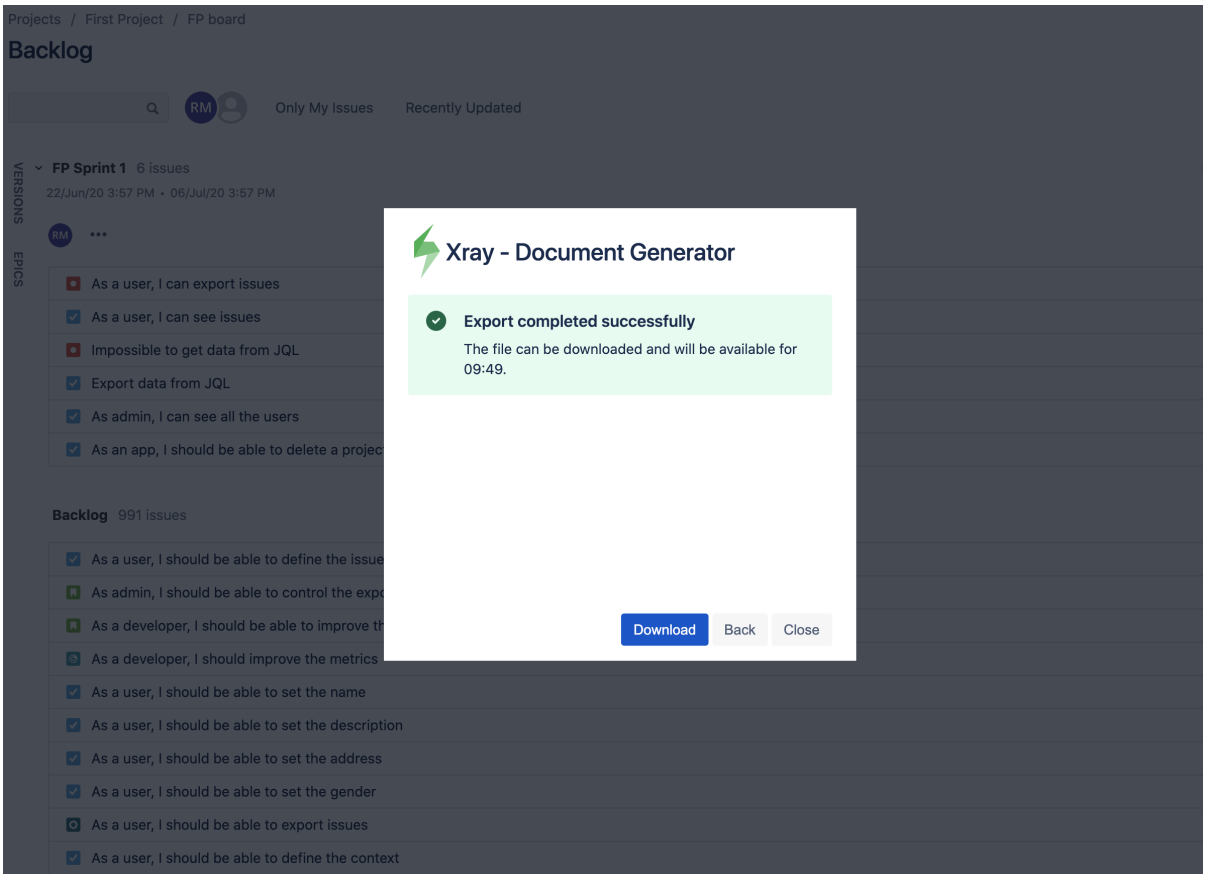
Step 1 - From the Backlog Board, click on the **Xray - Document Generator** button.



Step 2 - After clicking on the **Xray - Document Generator** button, you will have a pop-up that will have a list of all templates available to use in this context, the export type format and the option that allows you to break a page when changing Issues, Projects, Issue Types or Components. You also can export various sprints and backlog. Then, click **Export**.



Step 3 - Wait for the operation to finish and then click on the link to download your document.

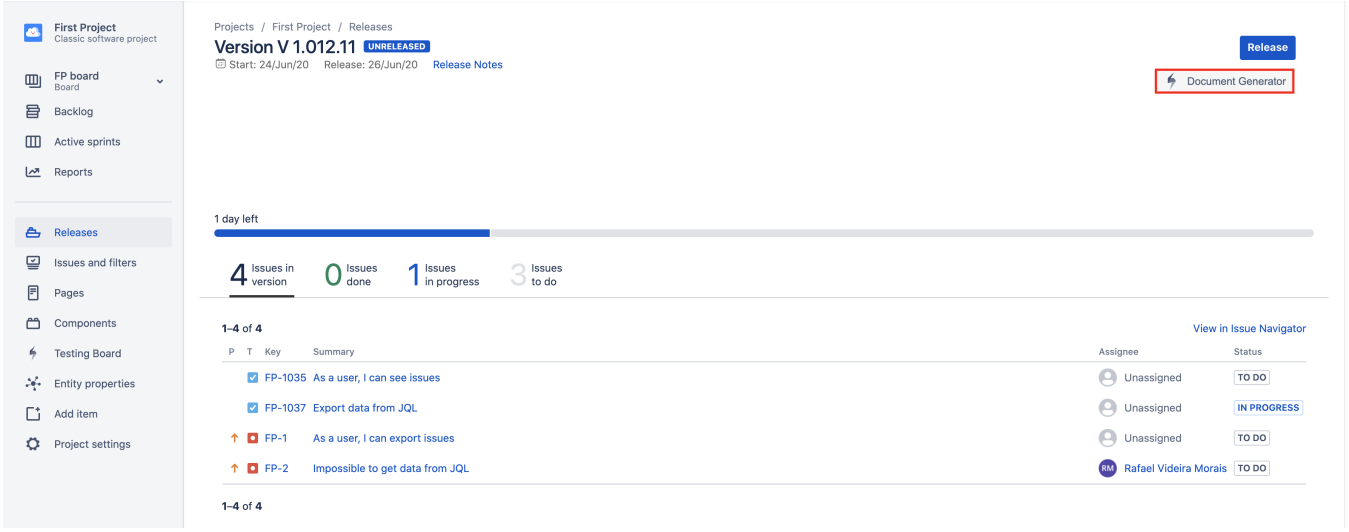


As illustrated above, this is a simple process and it will help you get all the issues from the backlog board in an easy and simple way.

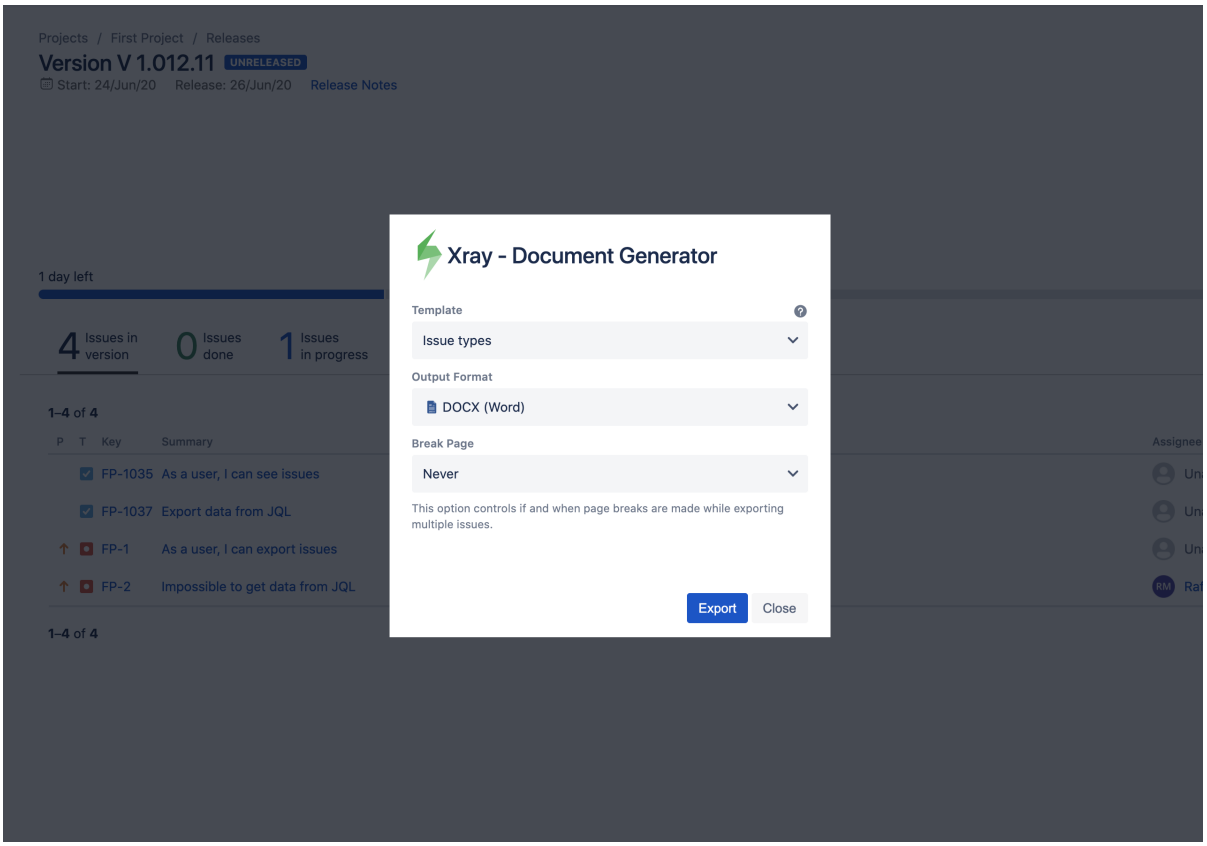
Export from Releases

Xray - Document Generator allows to export all the issues that belong to a Release.

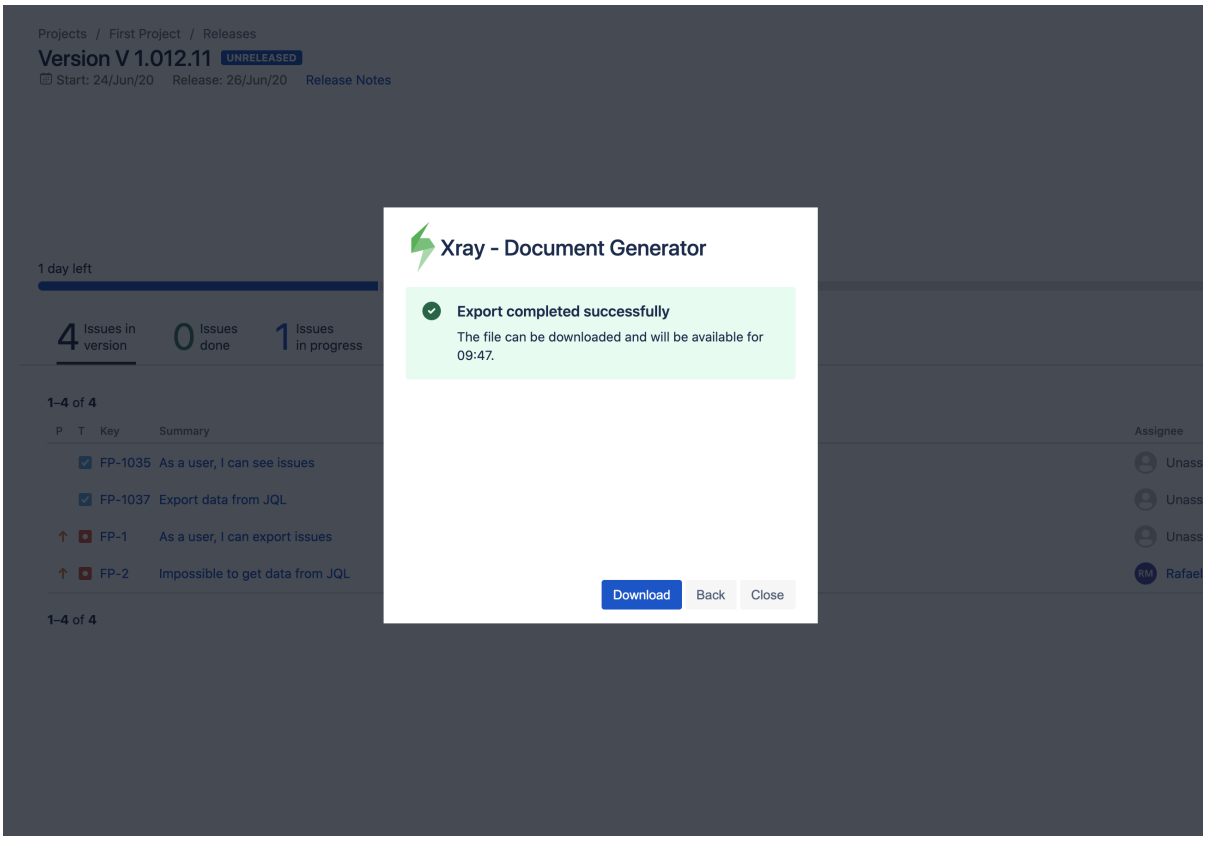
Step 1 - From the detail of a Release, click on the **Document Generator** button.



Step 2 - Choose your template and the export type format. Then click **Export**.



Step 3 - Wait for the operation to finish and then click on the link to download your document.

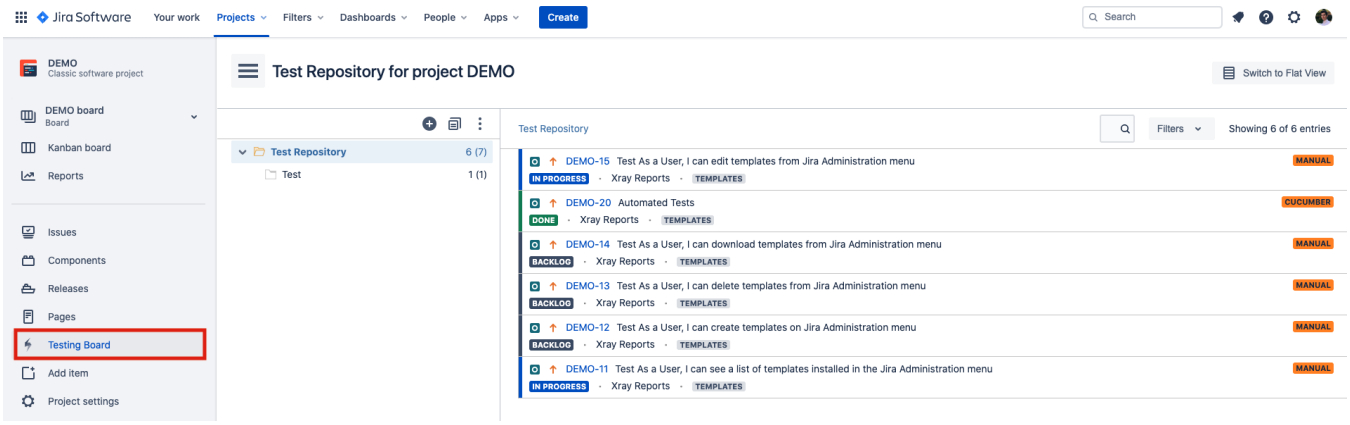


Export from Testing Board

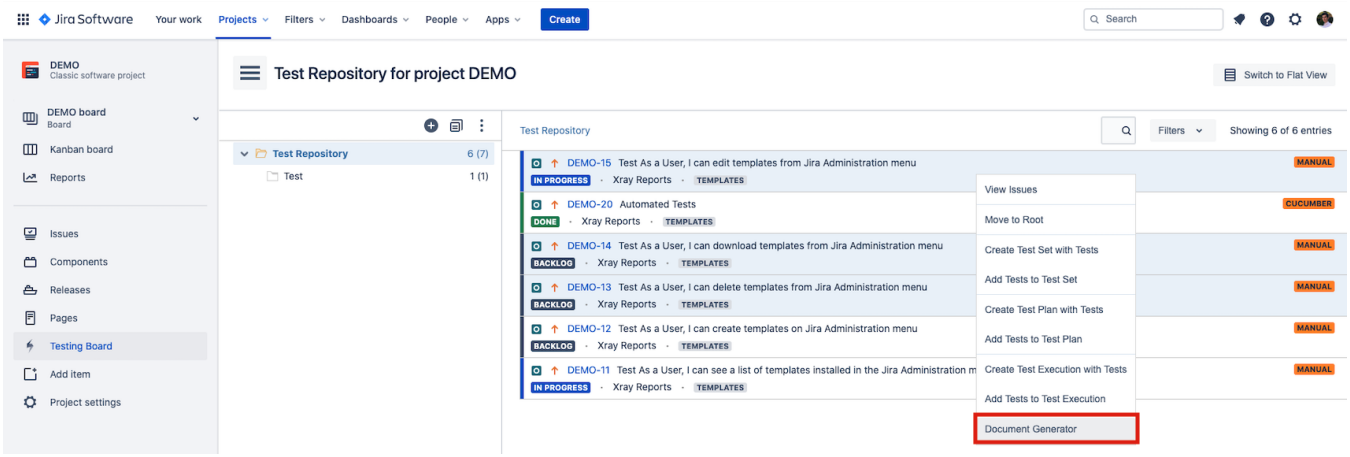
Test Repository

Xray - Document Generator allows to export tests available on the Test Repository view.

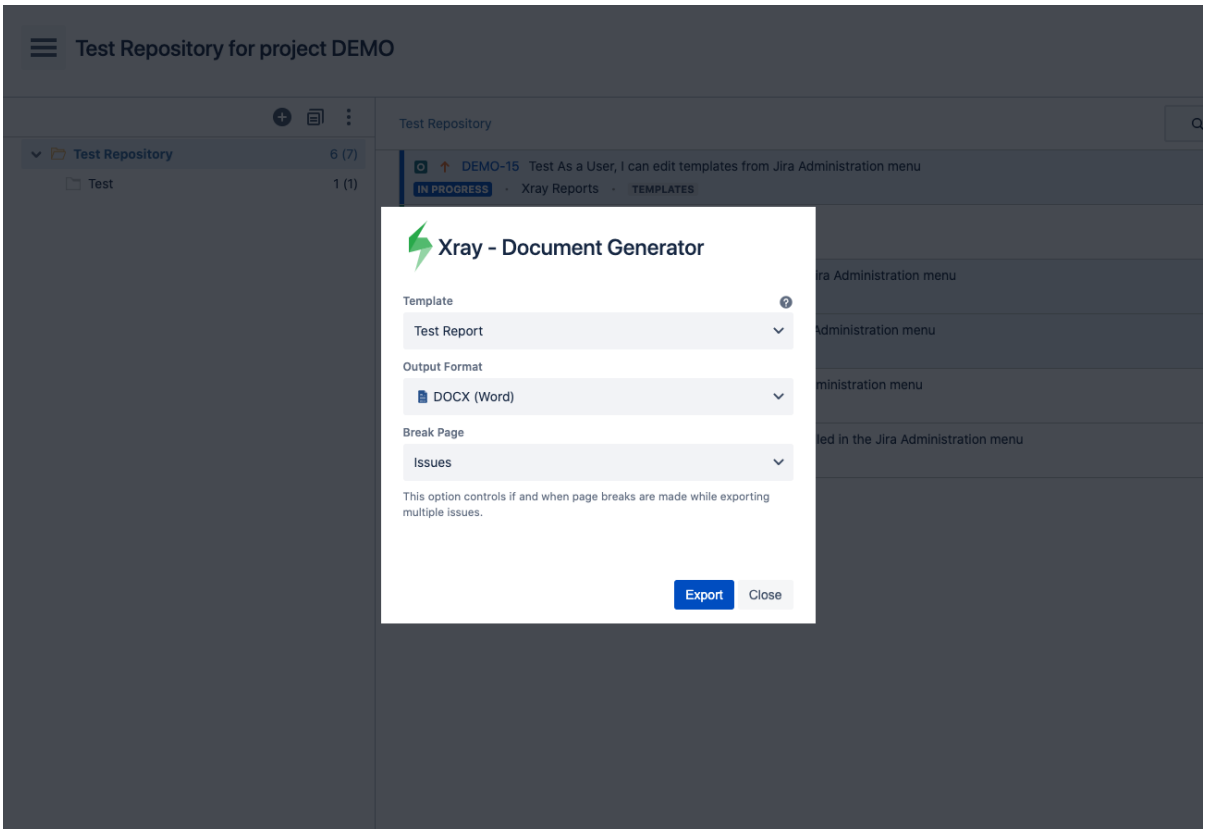
Step 1 - From the Project Settings, click on the **Testing Board** and navigate to the Test Repository.



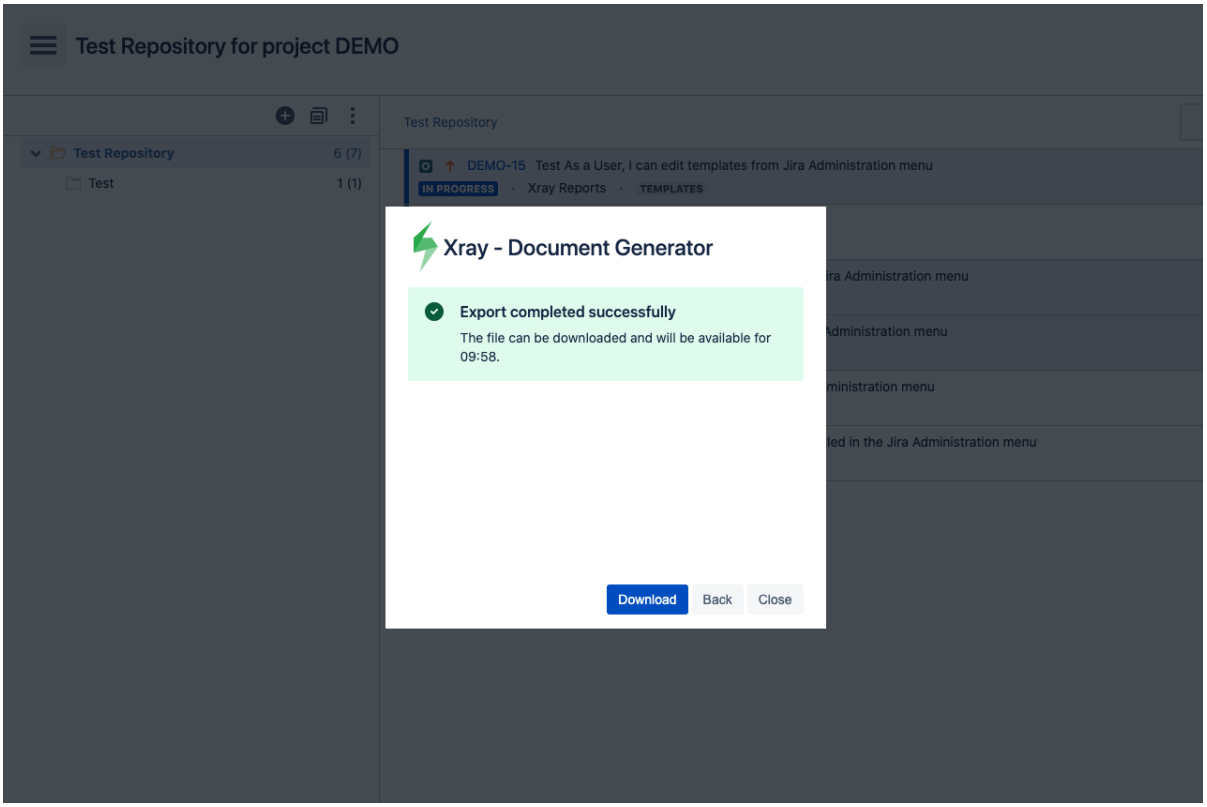
Step 2 - Select the tests required for the exportation by selecting a folder, sub-folder, or selecting the tests in the list.



Step 3 - Choose your template and the output format. Then click **Export**.



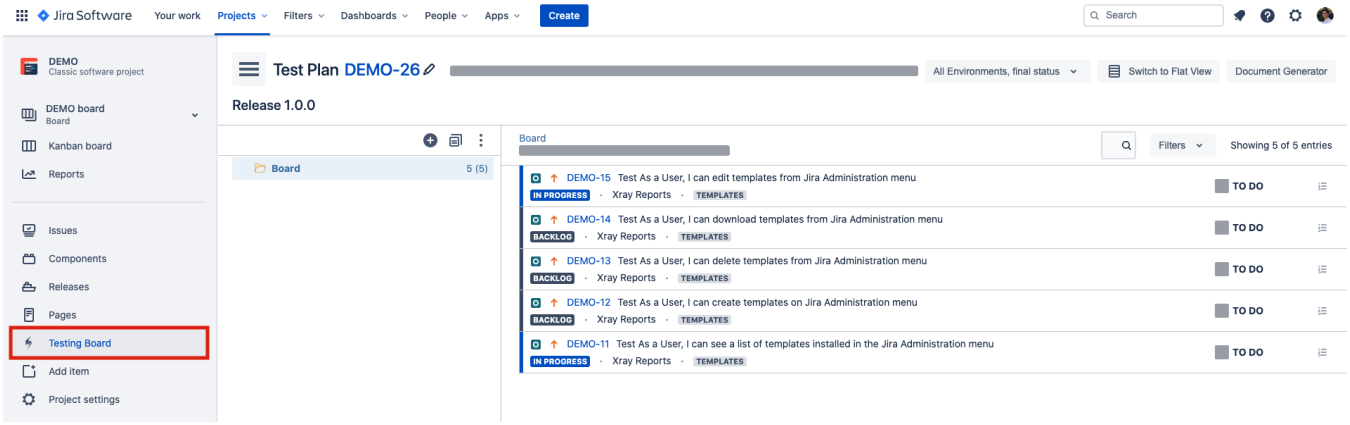
Step 4 - Wait for the operation to finish and then click on the link to download your document.



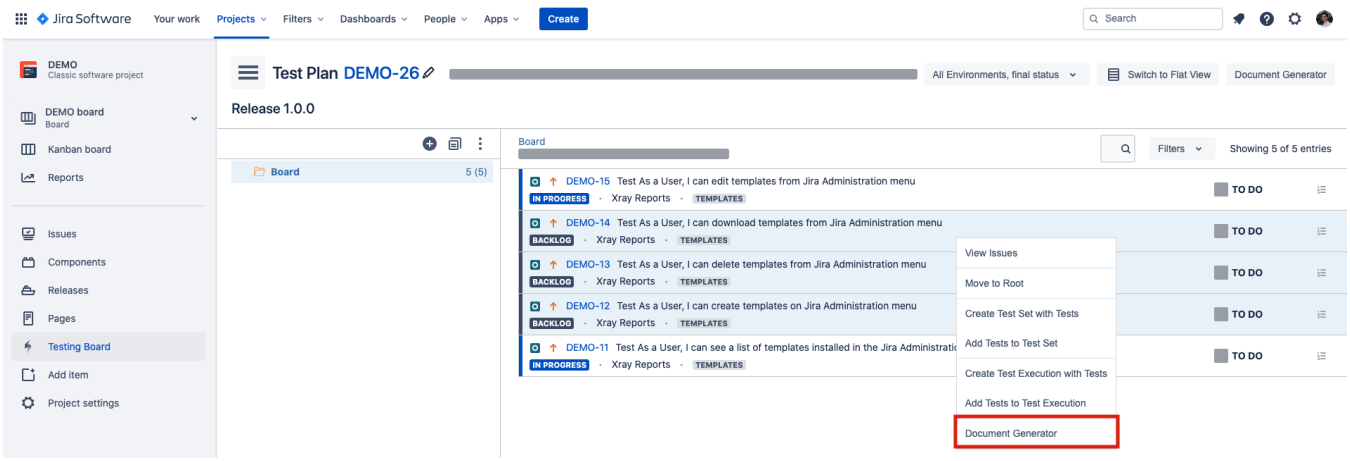
Test Plans

Xray - Document Generator allows to export tests available on the Test Repository view.

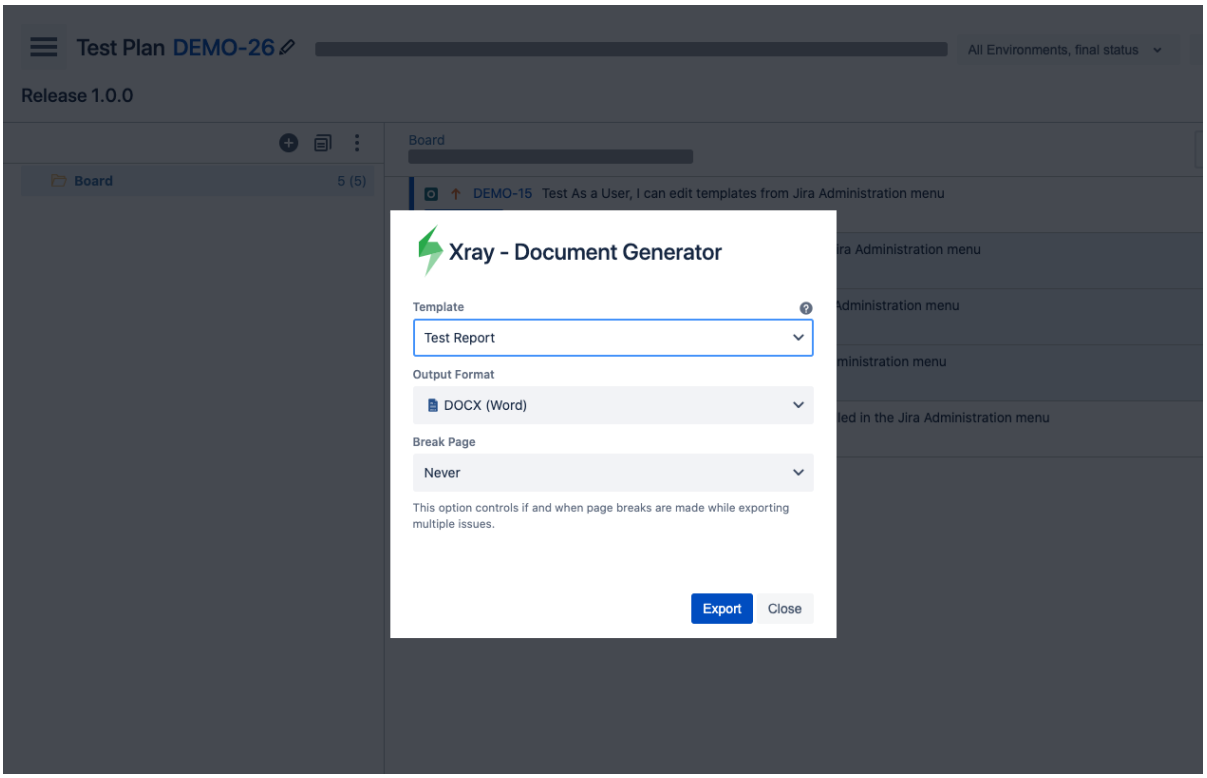
Step 1 - From the Project Settings, click on the **Testing Board** and navigate to Test Plans.



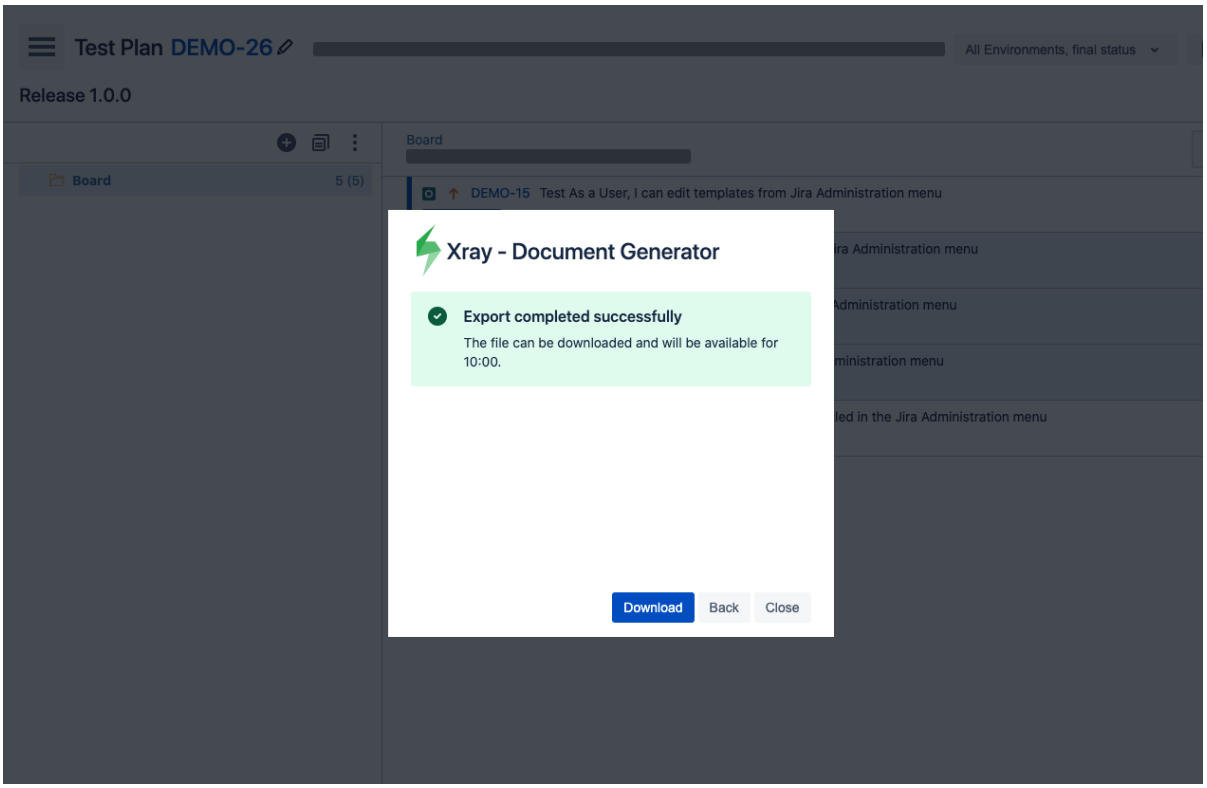
Step 2 - Select the tests required for the exportation by selecting a folder, sub-folder, or selecting the tests from the test plan.



Step 3 - Choose your template and the output format. Then click **Export**.



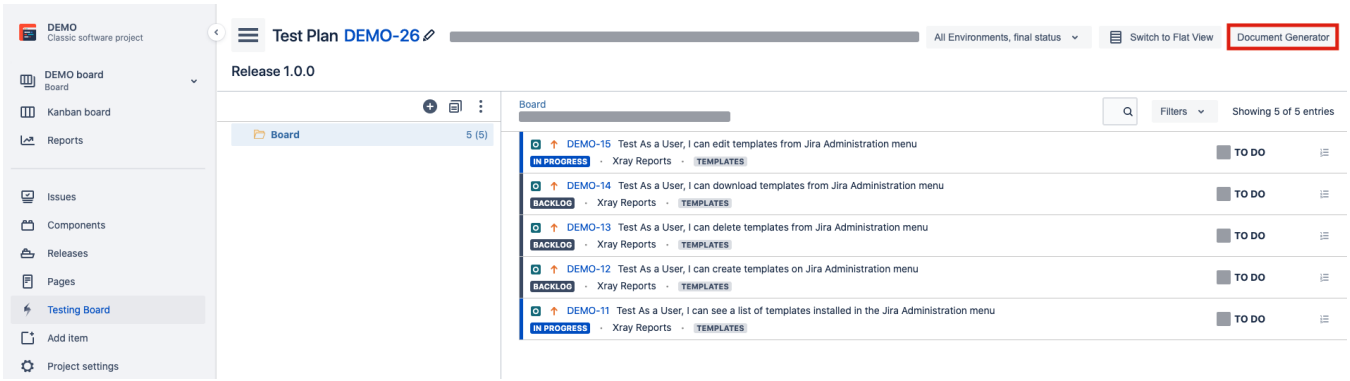
Step 4 - Wait for the operation to finish and then click on the link to download your document.



Xray - Document Generator allows to export the current Test Plan.

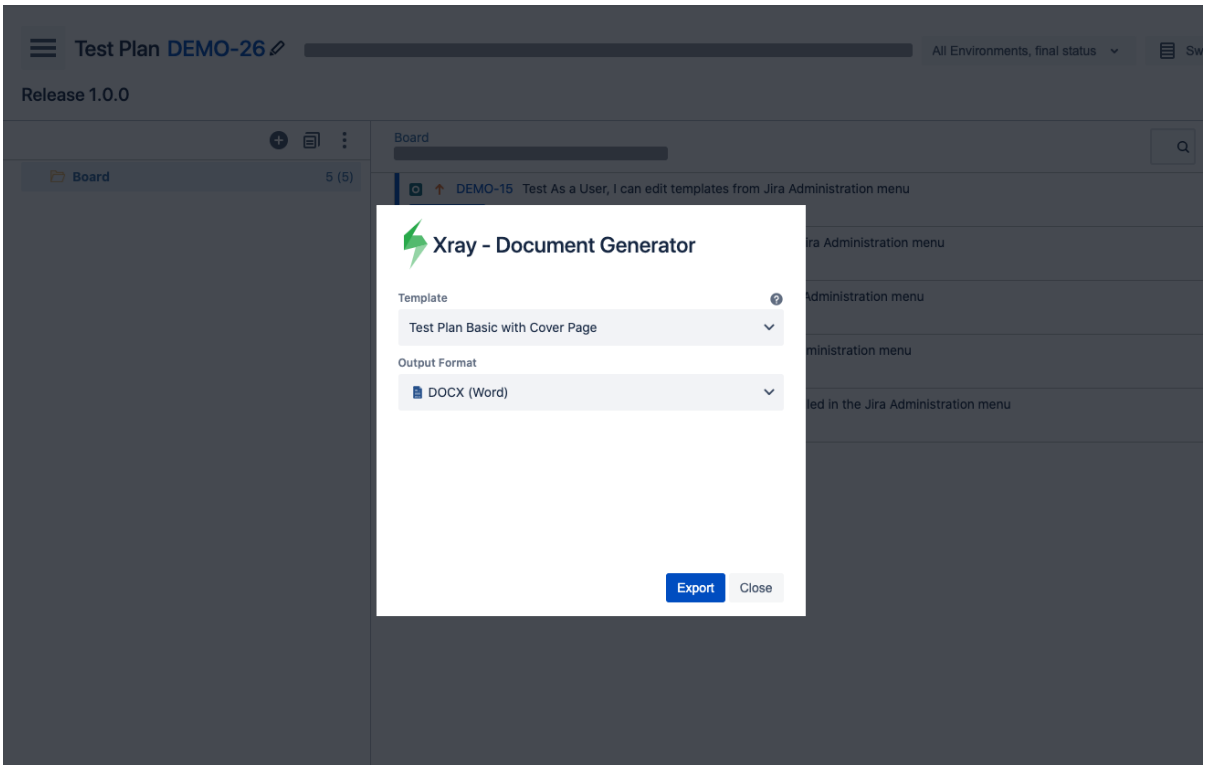
Step 1 - From the Project Settings, click on the **Testing Board** and navigate to the Test Plans.

Click on the Document Generator button to export the Test Plan.

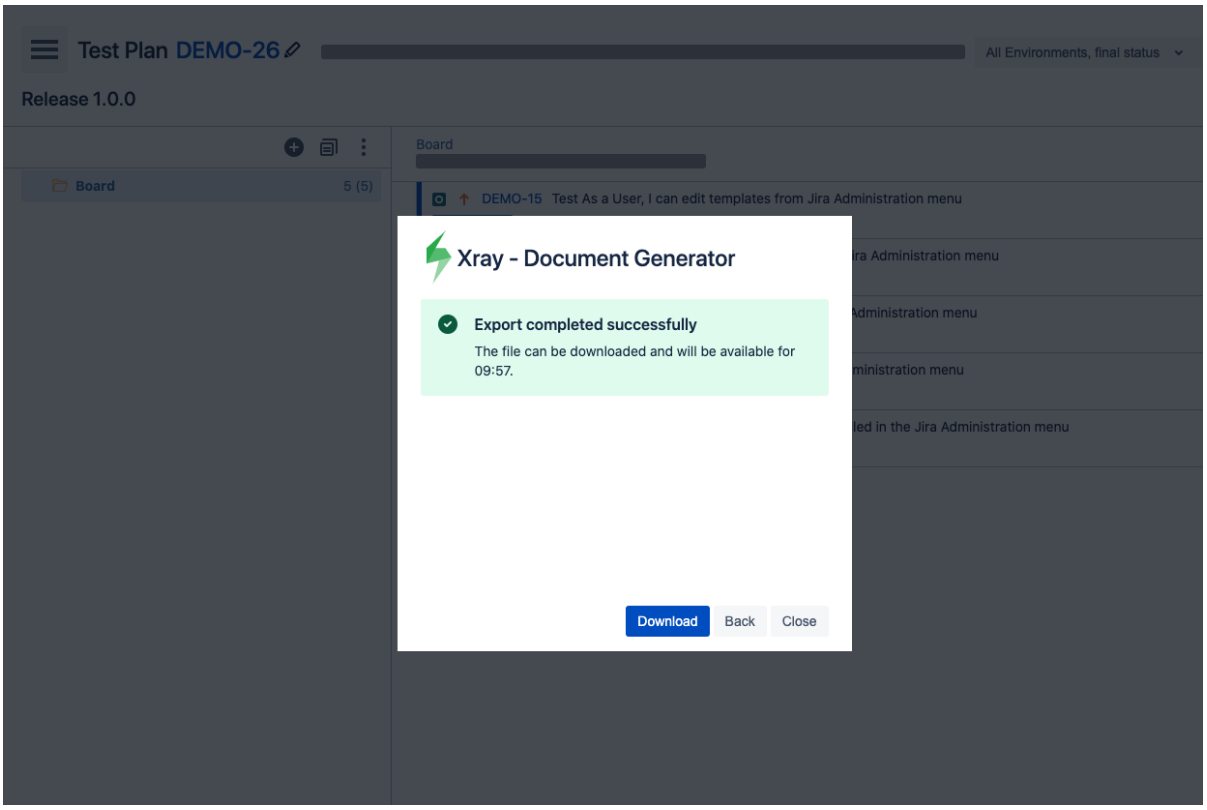


> **View Filters**
>
> Document Generator doesn't support the test status based on the environment filter available on this view.

Step 2 - Choose your template and the output format. Then click **Export**.



Step 3 - Wait for the operation to finish and then click on the link to download your document.


Test Plan DEMO-26
All Environments, final status
Release 1.0.0
Board
Board
5 (5)
DEMO-15 Test As a User, I can edit templates from Jira Administration menu
Xray - Document Generator
Export completed successfully
The file can be downloaded and will be available for 09:57.
Download
Back
Close