





Creating a new project with Xray

In this module you will learn how to create a new project that has both Requirements & Xray entities, as an All-In-One project.

1

Create Project

Go to **Jira Administration > Projects > Create Project** or directly from the header (global menu) **Create Project**.

Projects							
<input type="text" value="Search..."/>							
Project	Key	Project type	Project lead ↓	Project category	Last issue update	Issues	Actions
 Bookstore	BOOK		Xpand IT Admin	No category	5 Aug 2020	73	...
 GMBA	GMBA		Xpand IT Admin	No category	3 Aug 2020	1	...

2

Select Template

When creating a project you have different templates available that will bring you different schemes (issues, screens & workflows) and that can have different features.

You either select a Jira template, like the SCRUM Software Template or the Project Management template or you can select an Xray Test Project Template.

Select the desired template, and click **next** to follow the wizard.

Create project

[View Marketplace Workflows](#)

Software



Scrum software development

Agile development with a board, sprints and stories. Connects with source and build tools.



Kanban software development

Optimise development flow with a board. Connects with source and build tools.



Basic software development

Track development tasks and bugs. Connects with source and build tools.

Service Desk



Basic

Track, prioritize and resolve your organization's requests, everything from IT to HR to finance.



IT Service Desk

Manage incidents, changes, problems and service requests with ITSM workflows.



Customer service

Provide support, collect feedback, and track your external customers' satisfaction.

Business



Xray Test Project

Create a preconfigured Jira project using the standard Xray issue types along with the...



Project management

Plan, track and report on all of your work within a project.



Task management

Quickly organize and assign simple tasks for you and your team.



Process management

Track all the work activity as it transitions through a streamlined process.

[Import a project](#) | [Create with shared configuration](#) | [Create sample data](#)

[Next](#) [Cancel](#)



When creating a new project you can either create based on a template or you can create with the shared configuration.

The main difference is that when you create based on a template you will create new schemes.

	Schemes Created
Based on a template	Workflow scheme
	Issue type scheme
	Issue type screen scheme
Based on a shared configuration	None (it uses the same schemes from the shared project)

You might find it useful to re-use the schemes that you have already configured in another project. If so, use the "Create with shared configuration" option.

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[Next](#) [Cancel](#)

Depending on the template you have chosen you may need to perform specific configurations to make the project totally enabled for Xray:

		Need to Enable Xray Requirement Coverage?	Need to add Xray Issue Types?
JIRA Software	SCRUM software development	✓	
	Kanban software development		✓
	Basic software development		
JIRA Service Desk	Basic	✓	✓
	IT Service Des		
	Customer Service		
JIRA CORE	Project Management	✓	✓
	Task Management		
	Process Management		
XRAY	XRAY Test Template	✓	✗



The Xray Project template uses Default Scheme and adds the Xray Issue Types.

If you use the Xray Project Template, you may need to update the project type to "Software" in order to get software projects features, like backlog, sprints and others.

Get to know more about Xray Templates in the step "Understanding the Xray Test Project Template".

Check the next step to understand how to perform these configurations.

3

Enable Xray in your projects

In the project Administration page, go to Actions at the top right-hand side. You must:

a) set your project as a Requirements project by choosing "Enable Xray Requirement Coverage," so the requirements are covered by tests;

and

b) If you didn't use a template that already has Xray issue types (i.e., Test, Test Set, Test Execution, Test Plan) you need to add them to the project.

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Please note

To "Add Xray Issue Types" you must belong to a group allowed to do so in Xray settings. This permission is set in **Jira Administration > Manage Apps > Miscellaneous > Users Groups allowed to add Xray Issue Types**.



This module details you the minimum configuration that needs to be done to create a new project with Xray enabled. Go to [Basic & Advanced Setup](#) to explore other configuration possibilities.