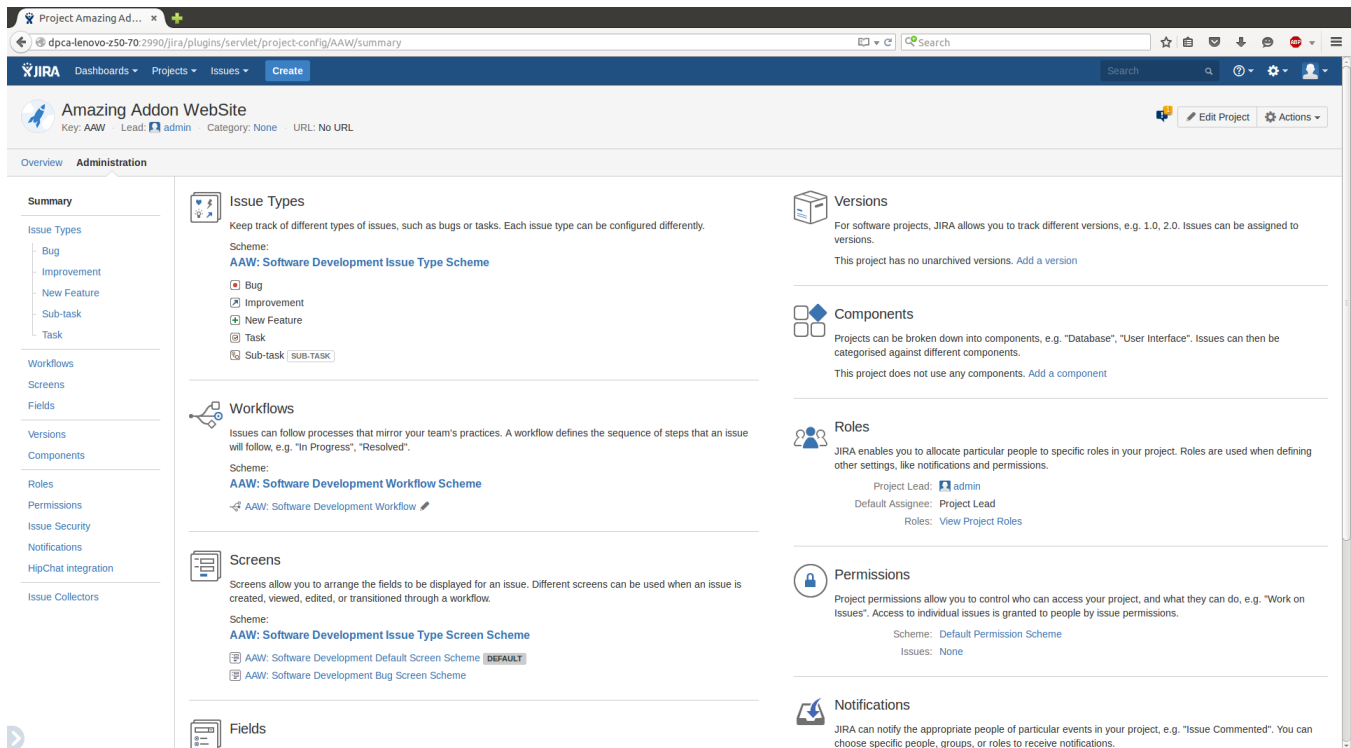


# Configuring Xray with an Existing Project

When you purchase or try Xray, often you already have one or more projects you're working on and you want to test. This following guides you through the steps that must be done in order to configure an existing project, whether you have a vanilla Project or a highly customized one.

- [Adding Default Xray Schemes to the Project](#)
  - [Issue Type Scheme](#)
  - [Issue Type Screen Scheme](#)
- [Modify your Current Project Schemes](#)
  - [Edit Issue Type Scheme and add Xray Issue Types](#)
  - [Edit Issue Type Screen Scheme](#)
- [Troubleshooting](#)

When you create a project in Jira, this is most likely the screen you see in the Project Administration page. In order to enable the Xray components, you must configure the correct project schemes using this page.



You have two options to configure an existing project for Testing with Xray:

1. Adding Default Xray Schemes to the Project
2. Modifying your Current Project Schemes

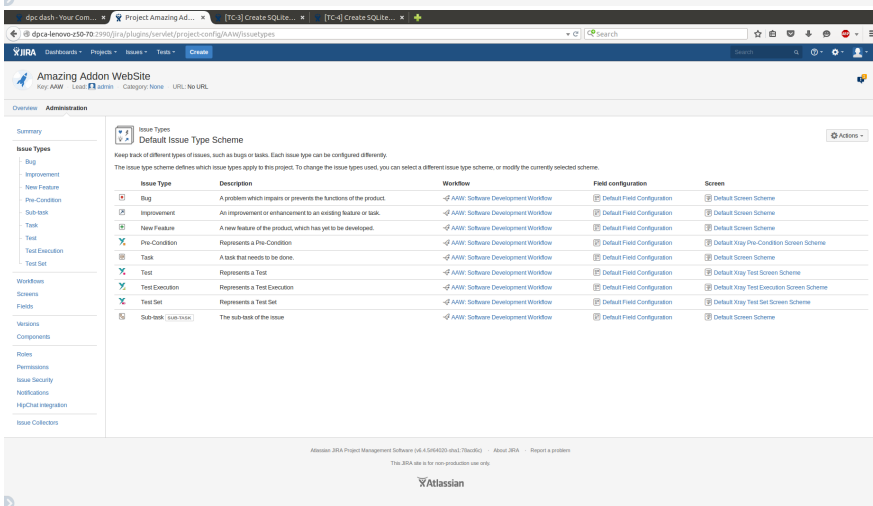
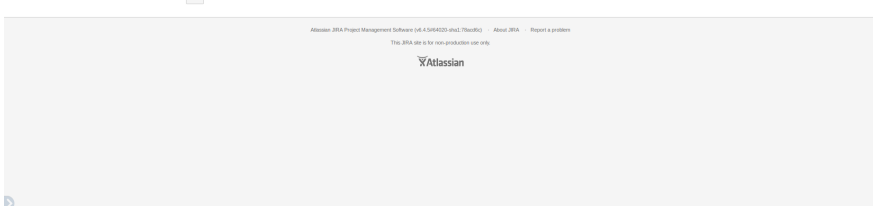
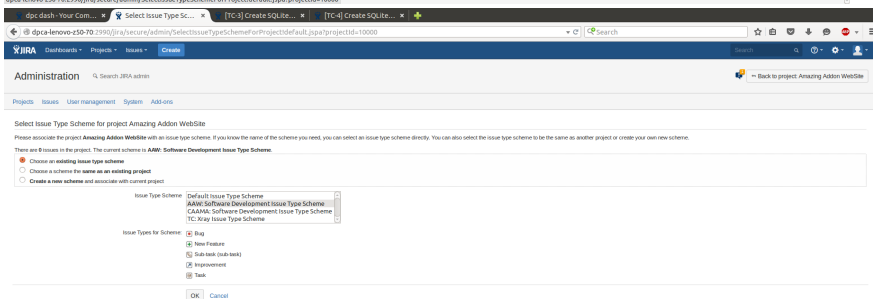
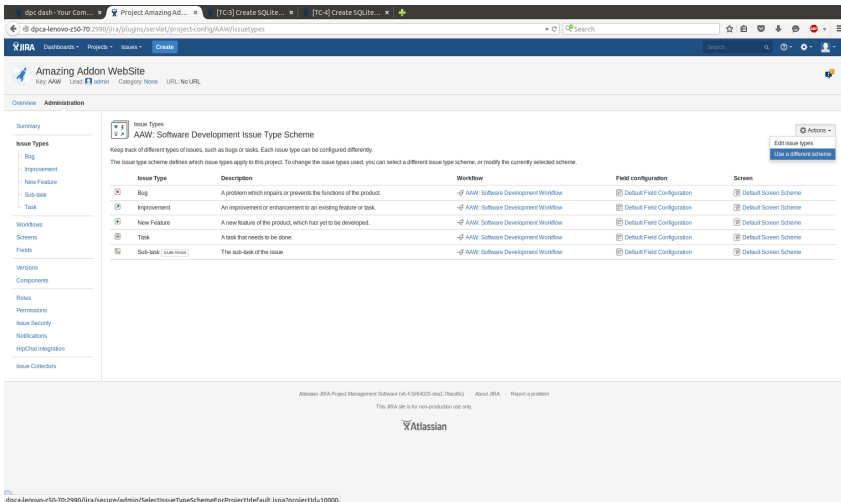
## Adding Default Xray Schemes to the Project

Xray provides default configuration schemes that you can directly associate with your project. You can customize these default Xray schemes but keep in mind that any change will affect *all* projects that are using these schemes. One advantage of creating a new Test Project using the Xray project template is that it will create dedicated schemes for the project being created.

### Issue Type Scheme

One way to set Xray as part of your project is to simply replace the Project Specific Issue Type Scheme with **Default Issue Type Scheme**, where all Xray issue type have been added at installation time. To do this,

- Click on the Issue Type Scheme link that is on top of the page. The page below will appear.
- Click on Actions -> Use a different scheme and choose **Default Issue Type Scheme**.



## Issue Type Screen Scheme

Once the Issue Type Scheme is configured, you have to configure the Issue Type Screen Scheme. To do this,

- Click on the project's Issue Type Screen Scheme link you see below the screen section
- Click on Actions -> Edit Screens
- Associate an Issue Type with a Screen Scheme
- Choose **Test** for Issue type and **Default Xray Test Screen Scheme**
- Repeat this action for **Pre-Condition** with **Default Xray Pre-Condition Screen Scheme**, **Test Plan** with **Default Xray Test Plan Screen Scheme**, **Test Execution** with **Default Xray Test Execution Screen Scheme**, and **Test Set** with **Default Xray Test Set Screen Scheme**

The screenshot shows the JIRA Administration interface. The top navigation bar includes 'Projects', 'Issues', 'User management', 'System', and 'Add-ons'. The main heading is 'Administration' with a search bar. Below this, the breadcrumb trail is 'Configure Issue Type Screen Scheme: AAW: Software Development Issue Type Screen Scheme'. A message states: 'This scheme can be used by one or more projects. The Screen (Scheme) specified for each issue type will be applied to the issues in these projects. The Default entry specifies which Screen Scheme will be used for any issue type that has not been explicitly mapped to a screen scheme. View all issue type screen schemes.' Below this is a table with columns 'Issue Type', 'Screen Scheme', and 'Operations'. The table lists several screen schemes, including 'Default', 'Bug', 'Test Set', 'Test Execution', and 'Pre-Condition', each with 'Edit' and 'Delete' links.

| Issue Type  | Screen Scheme                                   | Operations                                    |
|---|---|---|
| <b>Default</b><br><small>Screen for all managed issue types</small> | AAW: Software Development Default Screen Scheme | <a href="#">Edit</a>                          |
| <b>Bug</b>  | AAW: Software Development Bug Screen Scheme     | <a href="#">Edit</a> / <a href="#">Delete</a> |
| <b>Test Set</b>   | Default Xray Test Screen Scheme                 | <a href="#">Edit</a> / <a href="#">Delete</a> |
| <b>Test Set</b>   | Default Xray Test Set Screen Scheme             | <a href="#">Edit</a> / <a href="#">Delete</a> |
| <b>Test Execution</b>   | Default Xray Test Execution Screen Scheme       | <a href="#">Edit</a> / <a href="#">Delete</a> |
| <b>Pre-Condition</b>  | Default Xray Pre-Condition Screen Scheme        | <a href="#">Edit</a> / <a href="#">Delete</a> |

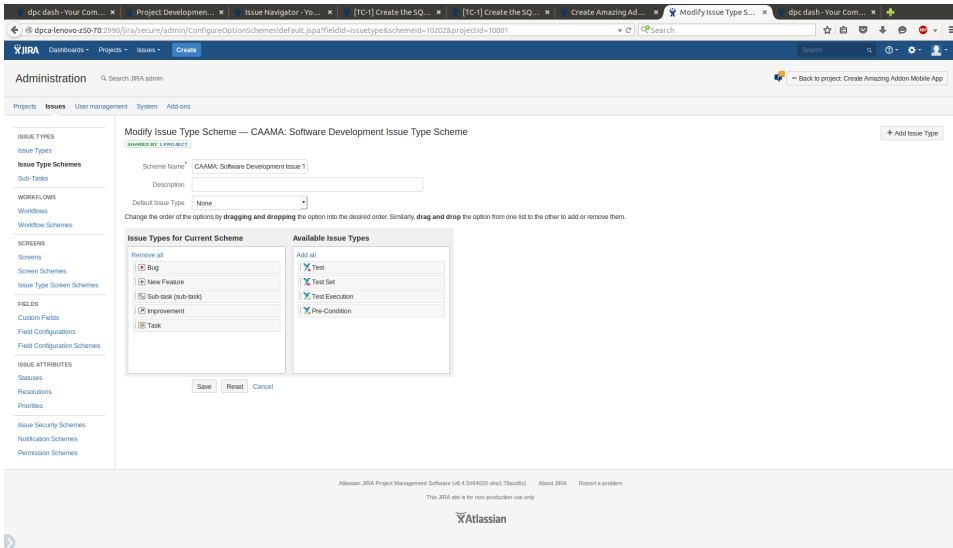
## Modify your Current Project Schemes

In case you have highly customized schemes for your projects and you do not want to use the default schemes provided by Xray, you must perform some customizations.

## Edit Issue Type Scheme and add Xray Issue Types

You must edit your project's issue type scheme and add the Xray issue types:

- Click on the Issue Type Scheme link you see on top of the page
- Click on Edit issue types
- Add **Test**, **Test Set**, **Pre-Condition**, **Test Execution**, and **Test Plan**



## Edit Issue Type Screen Scheme

Once the Issue Type Scheme is configured, you have to configure the Issue Type Screen Scheme. To do this,

- Click on the project's Issue Type Screen Scheme link you see below the screen section
- Click on Actions -> Edit Screens
- Associate an Issue Type with a Screen Scheme
- Choose **Test** for Issue type and **Default Xray Test Screen Scheme**
- Repeat this action for **Pre-Condition** with **Default Xray Pre-Condition Screen Scheme**, **Test Plan** with **Default Xray Test Plan Screen Scheme**, **Test Execution** with **Default Xray Test Execution Screen Scheme**, and **Test Set** with **Default Xray Test Set Screen Scheme**

dp: dash - Your Com...Project Development...Project Amazing Ad...[TC-3] Create SQLLite...[TC-4] Create SQLLite...

dpca-knowledge-530-792 (2020) [a] plugins/external/project-config/AmazingAddons

Search

Amazing Addon WebSite  
Key: AAW | Login | Admin | Category: None | URL: No URL

OverviewAdministration

Summary

Issue Types

Workflow

Screens

Fields

Versions

Components

Roles

Permissions

Issue Security

Notifications

HyChat Integration

Issue Collections

Screens

AAW: Software Development Issue Type Screen Scheme

Screens allow you to arrange the fields to be displayed for an issue. Different screens can be used when an issue is created, viewed, edited, or transitioned through a workflow. The screen scheme defines which screens apply to this project. To change the screens used, you can select a different screen scheme, or modify the currently selected scheme. This project uses 2 screen configurations.

AAW: Software Development Default Screen Scheme

AAW: Software Development Bug Screen Scheme

dpca-knowledge-530-792 (2020) [a] plugins/external/project-config/AmazingAddons

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Field Configurations

Field Configuration Schemes

Issue Attributes

Sections

Resolutions

Priority

Issue Security Schemes

Notification Schemes

Permission Schemes

Configure Issue Type Screen Scheme: AAW: Software Development Issue Type Screen Scheme

Created by: J. P. (2020-01-01)

This scheme can be used by one or more projects. The Screen Scheme specified for each issue type will be applied to the issues in these projects. The Default entry specifies which Screen Scheme will be used for any issue type that has not been explicitly mapped to a screen scheme. View all issue type screen schemes.

Issue Type

Screen Scheme

Operations

Default

Used for all unmapped issue types.

Edit

Bug

AAW: Software Development Bug Screen Scheme

Edit | Delete

Test

Default Xray Test Screen Scheme

Edit | Delete

Test Set

Default Xray Test Set Screen Scheme

Edit | Delete

Test Execution

Default Xray Test Execution Screen Scheme

Edit | Delete

Pre-Condition

Default Xray Pre-Condition Screen Scheme

Edit | Delete

dpca-knowledge-530-792 (2020) [a] plugins/external/project-config/AmazingAddons

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Custom Fields

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Field Configuration Schemes

Issue Attributes

Sections

Resolutions

Priority

Issue Security Schemes

Notification Schemes

Permission Schemes

Configure Issue Type Screen Scheme: AAW: Software Development Issue Type Screen Scheme

Created by: J. P. (2020-01-01)

This scheme can be used by one or more projects. The Screen Scheme specified for each issue type will be applied to the issues in these projects. The Default entry specifies which Screen Scheme will be used for any issue type that has not been explicitly mapped to a screen scheme. View all issue type screen schemes.

Issue Type

Screen Scheme

Operations

Default

Used for all unmapped issue types.

Edit

Bug

AAW: Software Development Bug Screen Scheme

Edit | Delete

Test

Default Xray Test Screen Scheme

Edit | Delete

Test Set

Default Xray Test Set Screen Scheme

Edit | Delete

Test Execution


Default Xray Test Execution Screen Scheme

Edit | Delete

Pre-Condition

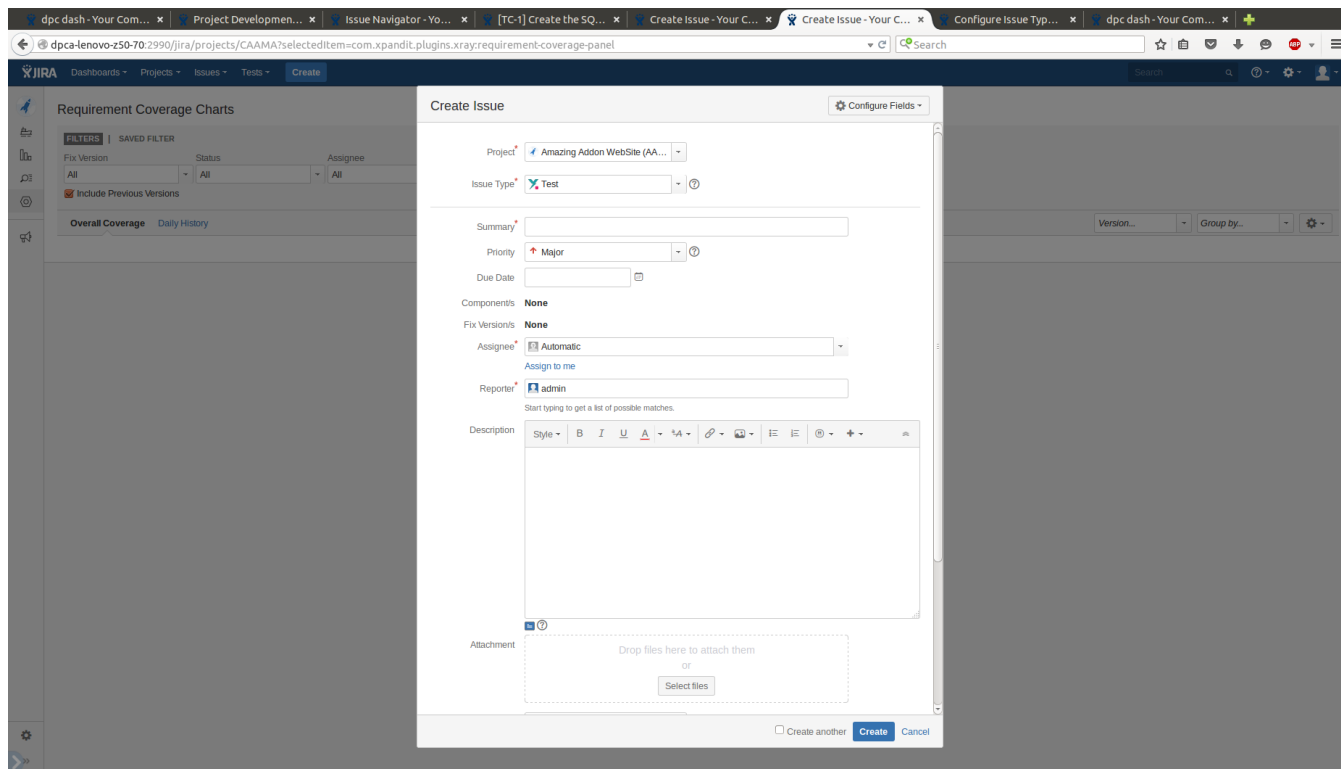
Default Xray Pre-Condition Screen Scheme

Edit | Delete

 You project is now ready to use Xray.

## Troubleshooting

"I see Xray issue types, but I don't get screens with specific issue type information."



You have configured Issue Type Scheme, but not the Issue Type Screen Scheme.



Follow this tutorial instructions to configure the Issue Type Screen Scheme in your project.