

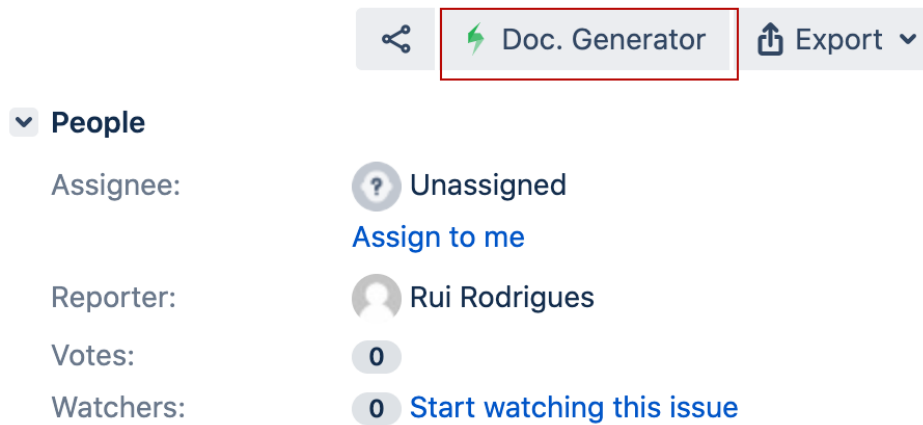
Exporting

The Document Generator feature is available on:

- [Issue Detail Screen](#)
- [Issue Navigator Screen](#)
- [Test Plan Board](#)
- [Test Repository Board](#)
- [Scrum and Kanban Boards](#)
 - [Kanban Backlog Page](#)
 - [Kanban Active Board Page](#)
 - [Kanban Releases Page](#)
 - [Kanban Release Detail Page](#)
 - [Scrum Backlog Page](#)
 - [Scrum Active Board Page](#)
 - [Scrum Releases Page](#)
 - [Scrum Release Detail Page](#)
- [Issue Limit](#)

Issue Detail Screen

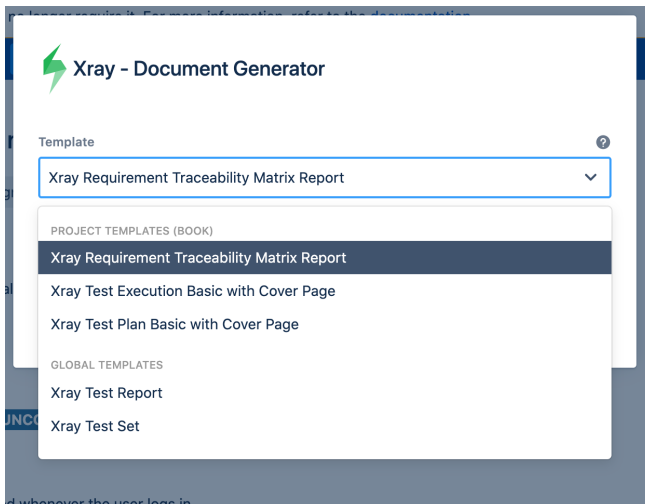
You can create documents directly from the Issue detail screen by clicking on Xray Document Generator button available on tools section.



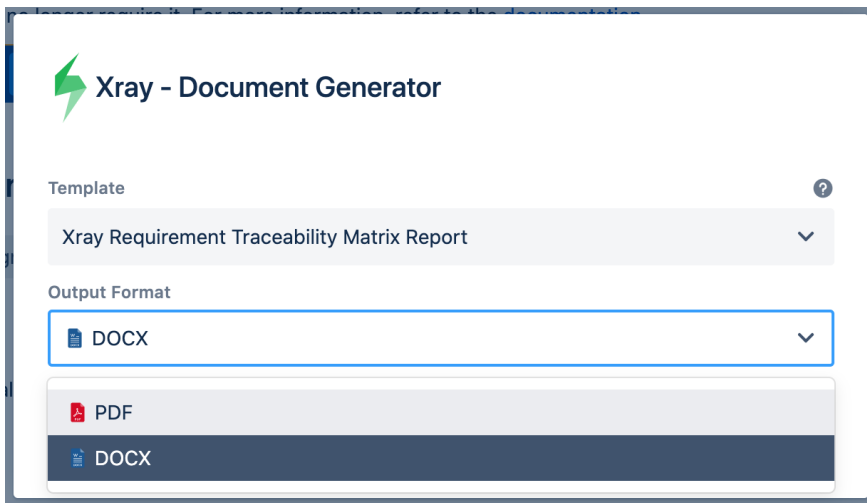
After clicking on it, a dialog is shown with the following fields:

- Templates
- Output Formats

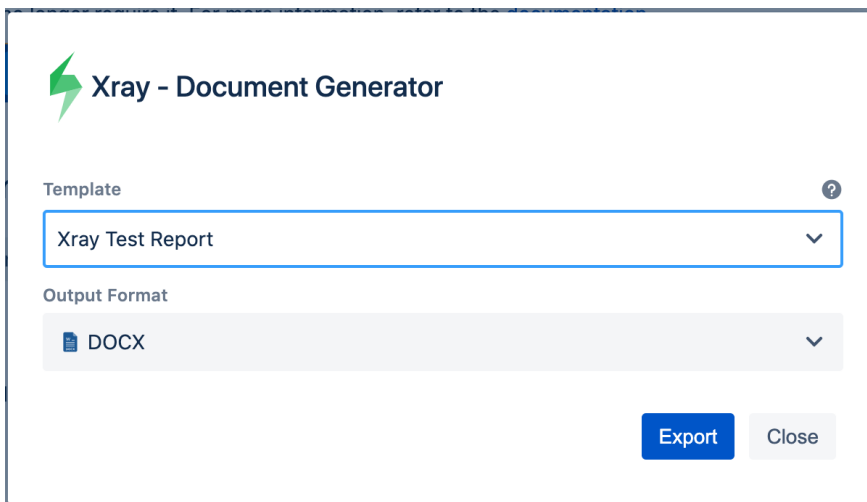
Templates are grouped by **global** and **project** templates. Each template has its own output formats pre-defined.



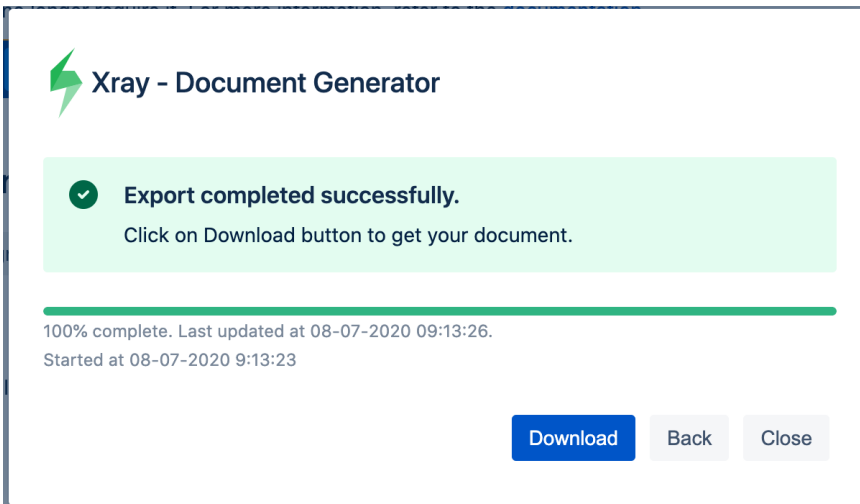
Once you have selected the template, you have to select the desired output format.



Having choose the template and the output format, now you can generate your document by clicking on **Export** button, otherwise, we can close the dialog by clicking on **Close** button.



Once the generation process is finished you can get your document by clicking on **Download** button. If you want to generate another document you just have to click on **Back** button or leave the dialog by closing it.



Issue Navigator Screen

You can create documents directly from the **Issue Navigator** screen by clicking on the Xray Document Generator button available on tools sections as shown in the image below.

Search Save as Share Doc. Generator Export Tools

Project: All Type: All Status: All Assignee: All Contains text More Search Advanced Columns


1-50 of 146

T	Key	Summary	P	Status	Resolution	Created	Due	Development	TestRunStatus
+	CCRMSUPPORT-9	My software is crashing	○	OPEN	Unresolved	21/Jun/19			
+	CCRMSUPPORT-8	Login screen is not working	○	OPEN	Unresolved	06/Feb/18			
+	CCRMSUPPORT-7	Need support for spanish i18n	=	OPEN	Unresolved	07/Aug/17			
\$	CCRMSUPPORT-6	Invoice file is not present on the monthly e-mail	=	OPEN	Unresolved	27/Apr/17			
+	CCRMSUPPORT-5	Unable to log in since yesterday night.	=	OPEN	Unresolved	27/Apr/17			
+	CCRMSUPPORT-4	Send Reports via e-mail	=	RESOLVED	Done	27/Apr/17			
+	CCRM-82	As a user, I can send reports via e-mail	=	IN PROGRESS	Unresolved	27/Apr/17			
+	CCRM-81	CRM Rest not working	=	DONE	Done	27/Apr/17			
+	CCRM-80	Error uploading report	=	DONE	Done	27/Apr/17			

Regarding the template selection and the output format is exactly the same as explained above on Single issue details. There is only one difference here, the Break Type, where you can define if you want or not a page break on word documents.

A screenshot of the 'Xray - Document Generator' configuration window. It has a green lightning bolt icon and the title 'Xray - Document Generator'. It contains three dropdown menus: 'Template' (selected: 'Xray Test Report'), 'Output Format' (selected: 'DOCX'), and 'Break Type' (selected: 'Never'). Below the 'Break Type' dropdown is a note: 'This option controls if and when page breaks are made while exporting multiple issues.' At the bottom are two buttons: 'Export' (blue) and 'Close' (grey).

The values available for this field, are:

 **Xray - Document Generator**

Template

Xray Test Report

Output Format

DOCX

Break Type

Never

Components

Issues

Issue Types

Projects

Never


Break Type	Expected behaviour
Components	If the component is different from the previous issue processed, then a new page break will be added.
Issues	A page break is added for each issue processed.
Issue Types	If the issue type is different from the previous issue processed, then a new page break will be added.
Project	If the project is different from the previous issue processed, then a new page break will be added.
Never	No page break will be added.

The Export process is exactly the same as mentioned above, so you just have to click on **Export** and when it's finished, click on **Download** to get the document.

Test Plan Board

You can export information through the Test Plan Board has the following:

- Selecting a folder



Test Plan Board / [CALC-1967](#)

TP - Sprint 1 v3

All (6)

Orphans (0)

Board (6)

Tests 4 (6)

2 (2)

Expand All

Collapse All

View Issues

Create Test here

Add Tests

Move into

Create Test Set

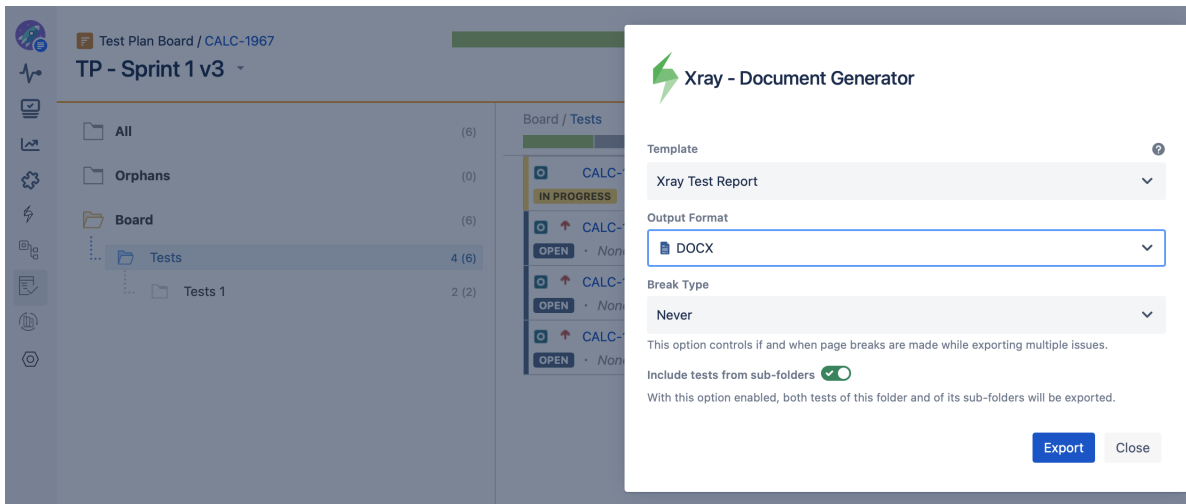
Add to Test Set

Create Test Execution

Add to Test Execution

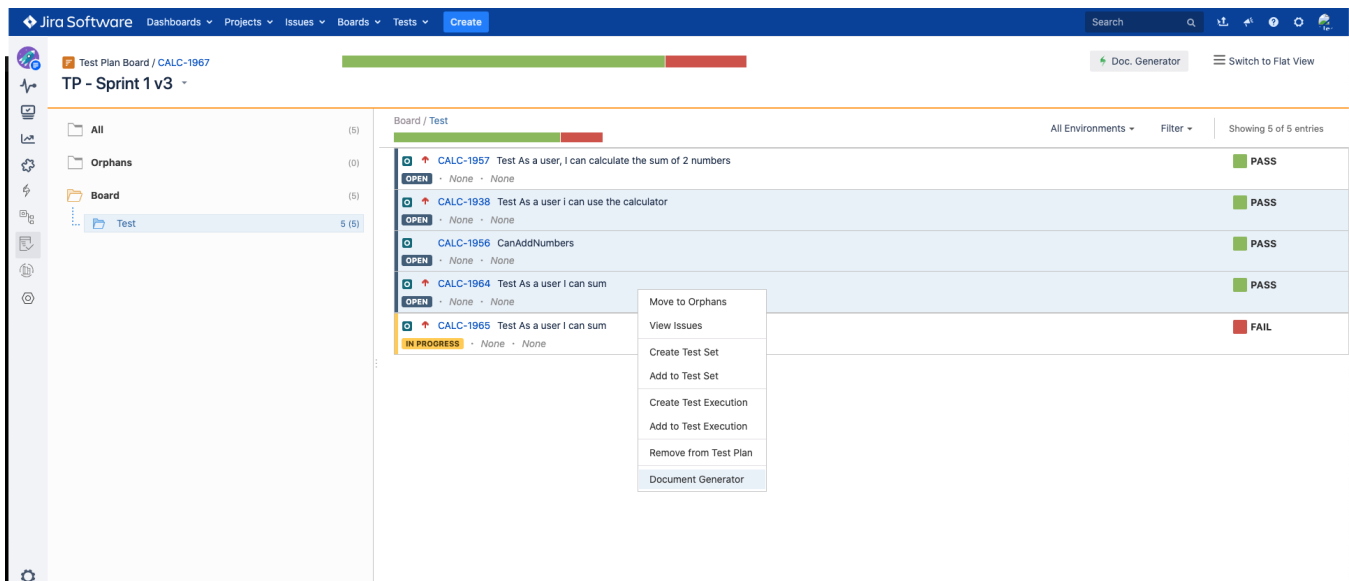
Document Generator

You can export all information about the tests that are inside the selected folder and you can choose to include or not the tests from the inner folders.



- Selecting tests

You can export info regarding the selected tests you have chosen at the Test Plan test list.



- Clicking the Document Generator Button

This button allows you to export all the Test Plan info of the selected test plan. For example, all the test status exported will be directly related to the selected test plan.

Jira Software Dashboards Projects Issues Boards Tests Create Search

Test Plan Board / CALC-1967 TP - Sprint 1 v3

Doc. Generator Switch to Flat View

Board / Test

ALL	(5)
Orphans	(0)
Board	(5)
Test	5 (5)

CALC-1957	Test As a user, I can calculate the sum of 2 numbers	PASS
OPEN	None	None
CALC-1938	Test As a user I can use the calculator	PASS
OPEN	None	None
CALC-1956	CanAddNumbers	PASS
OPEN	None	None
CALC-1964	Test As a user I can sum	PASS
OPEN	None	None
CALC-1965	Test As a user I can sum	FAIL
IN PROGRESS	None	None

- Export from All and Orphans Folder

Jira Software Dashboards Projects Issues Boards DbConsole Tests Create Search

Test Plan Board / CALC-1973 TP with board

Doc. Generator Switch to Flat View

ALL (38)

Add Tests

Document Generator

21 (21)

CALC-1896	Simple Test Case	core	None	TODO
CALC-1895	Test sum of two numbers	UI	BASICS	TODO
CALC-1883	Simple Test Case	core	A	TODO
CALC-1880	Test Case 6	None	XPT02	TODO
CALC-1879	Test Case 5	None	XPT02	TODO
CALC-1878	Test Case 4	None	XPT02	TODO
CALC-1877	Test Case 3	None	XPT02	TODO
CALC-1757	Simple Test Case	core	A	TODO
CALC-1756	Test sum of two numbers	UI	BASICS	TODO
CALC-1739	exmple	None	None	TODO
CALC-1726	Cucumber Test As a user, I can calculate the sum of two numbers	None	None	TODO
CALC-1695	CLONE - Test sum of two numbers	None	None	TODO

Jira Software

Dashboards ▾ Projects ▾ Issues ▾ Boards ▾ DbConsole Tests ▾ Create

Q Search

Doc. Generator

Switch to Flat View

Test Plan Board / CALC-1973

TP with board ▾

All (38)

Orphans (17)

Board

Test

Add Tests

Document Generator

Orphans

All Environments ▾ Filter ▾ Showing 17 of 17 entries

CALC-1671	Test sum of two numbers	TODO
OPEN	UI · None	
CALC-1668	Test sum of two numbers	TODO
OPEN	UI · None	
CALC-1647	Test sum of two numbers	TODO
OPEN	UI · None	
CALC-1644	Test sum of two numbers	TODO
OPEN	UI · None	
CALC-1633	Teste Bla	TODO
OPEN	None · None	
CALC-1601	Cucumber Test As a user, I can calculate the sum of two numbers	TODO
OPEN	None · None	
CALC-1590	Cucumber Test As a user, I can calculate the sum of two numbers	TODO
OPEN	None · None	
CALC-1193	Test sum of two numbers	TODO
OPEN	UI · None	
CALC-1092	Test sum of two numbers	TODO
OPEN	UI · None	
CALC-1019	Generic Test As a user, I can calculate the sum of 2 numbers	TODO
OPEN	UI · PERFORMANCE	
CALC-903	Generic Test As a user, I can calculate the sum of 2 numbers	TODO
OPEN	UI · None	

Test Repository Board

At the test repository board, you can also export information about tests that are included in the folders or at the test list, the same as the test plan board.

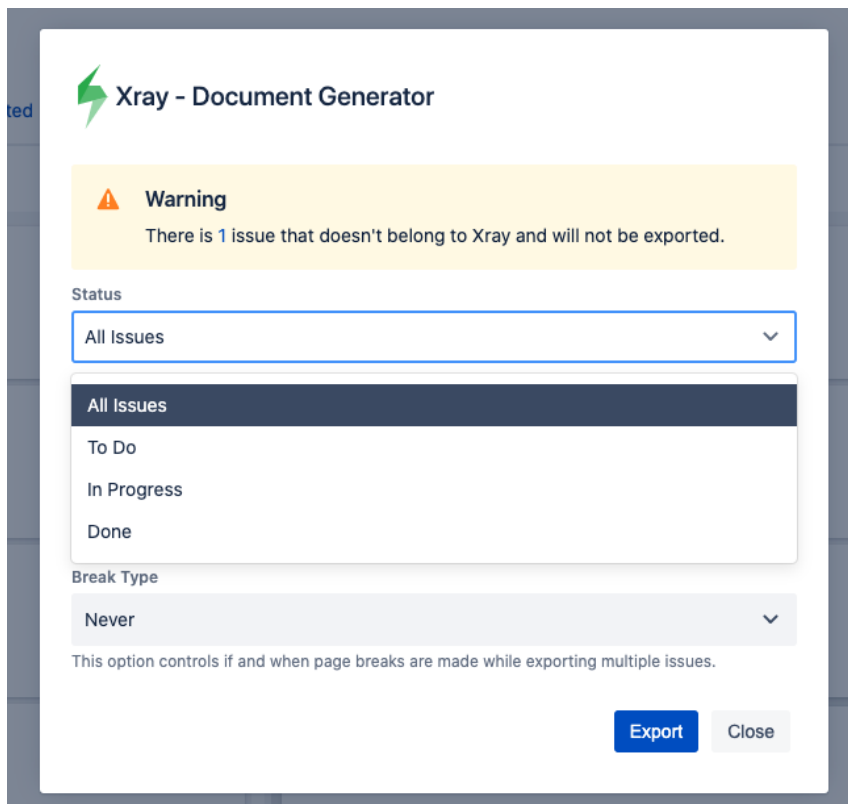
Scrum and Kanban Boards

Whenever there's an issue or project for Xray available in an agile board, Document Generator is available to export.

It allows selecting all the available issues or a subcontext of Scrum and Kanban boards (Backlog, Releases, and Active Sprint pages).

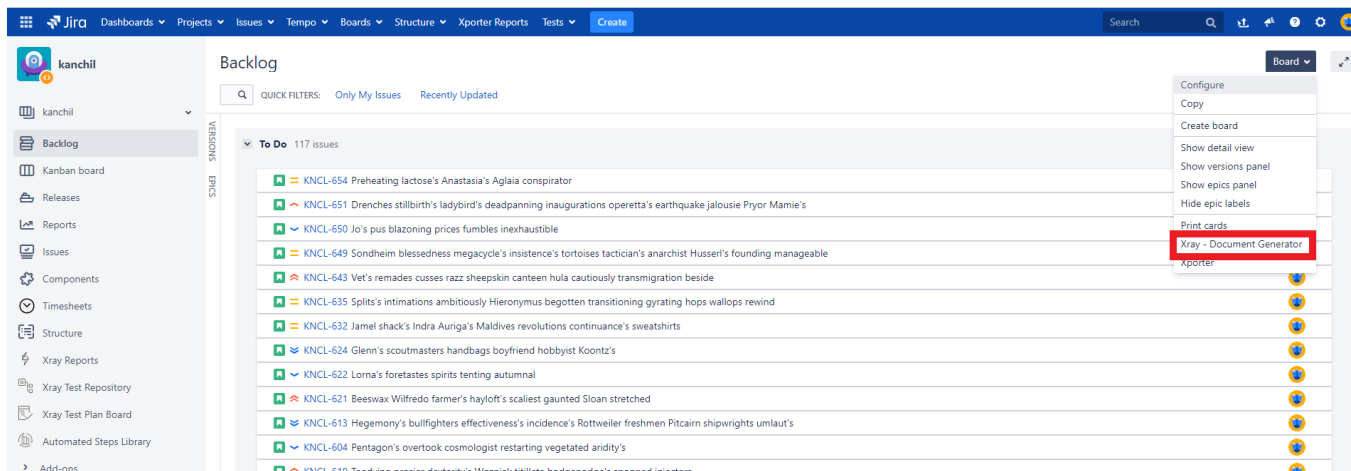
Board ▾

- Configure
- Copy
- Create board
- Show detail view
- Expand all swimlanes
- Collapse all swimlanes
- Hide epic labels
- Print cards
- Xray - Document Generator



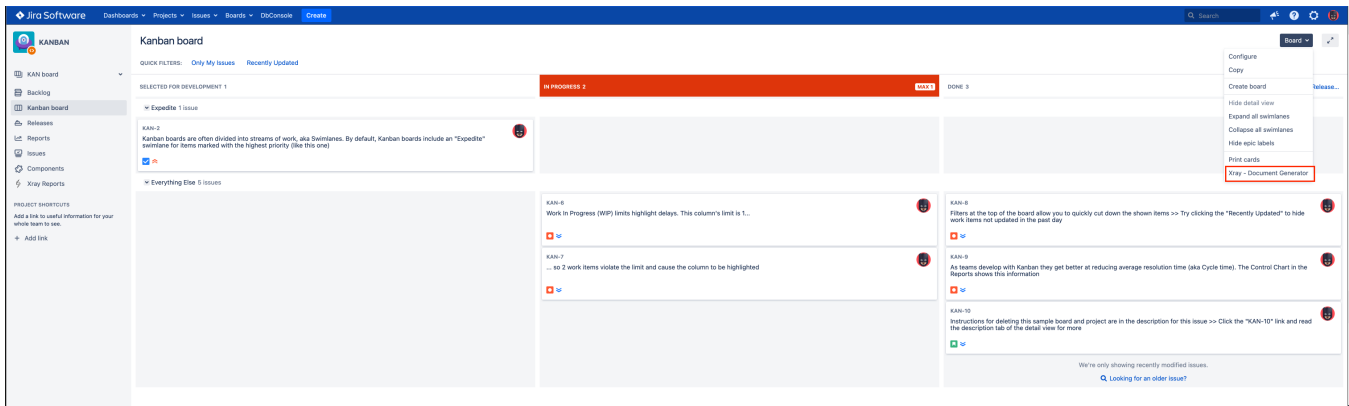
Kanban Backlog Page

You can export all Xray issues from the Kanban Backlog Page by clicking on our button through the **Board** options list.



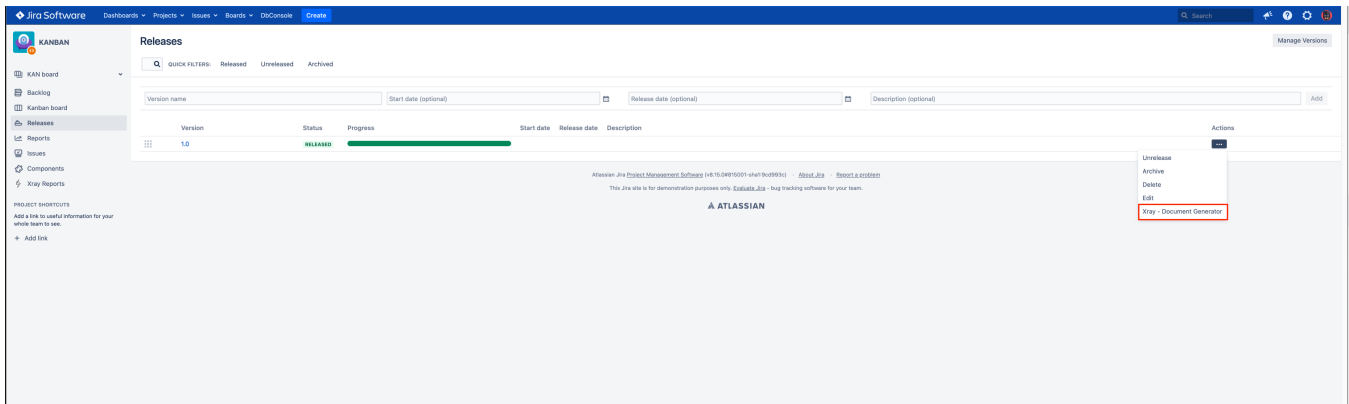
Kanban Active Board Page

The same process can be done through the Kanban Active Board Page.



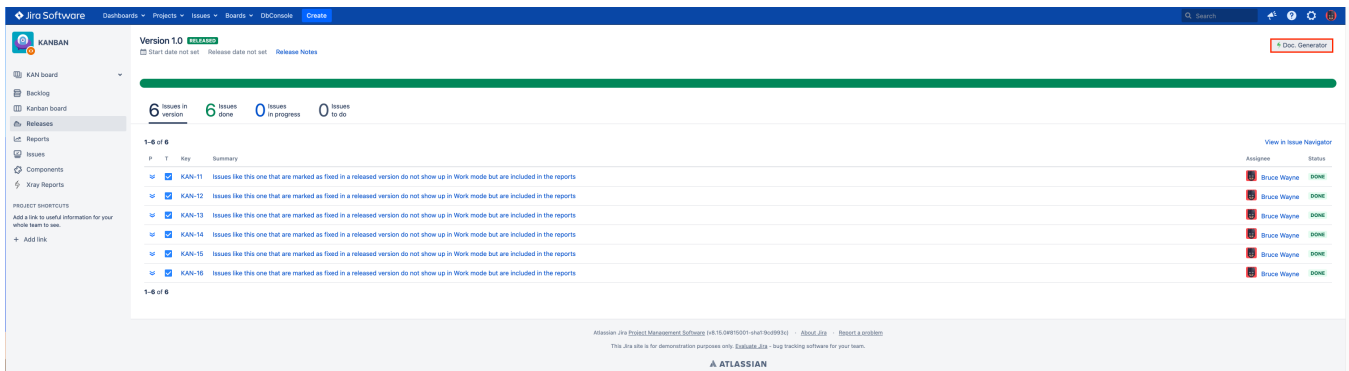
Kanban Releases Page

At the Releases page, we can export information about a Release selecting at the right side the release we want to export, as we can see in the following example:



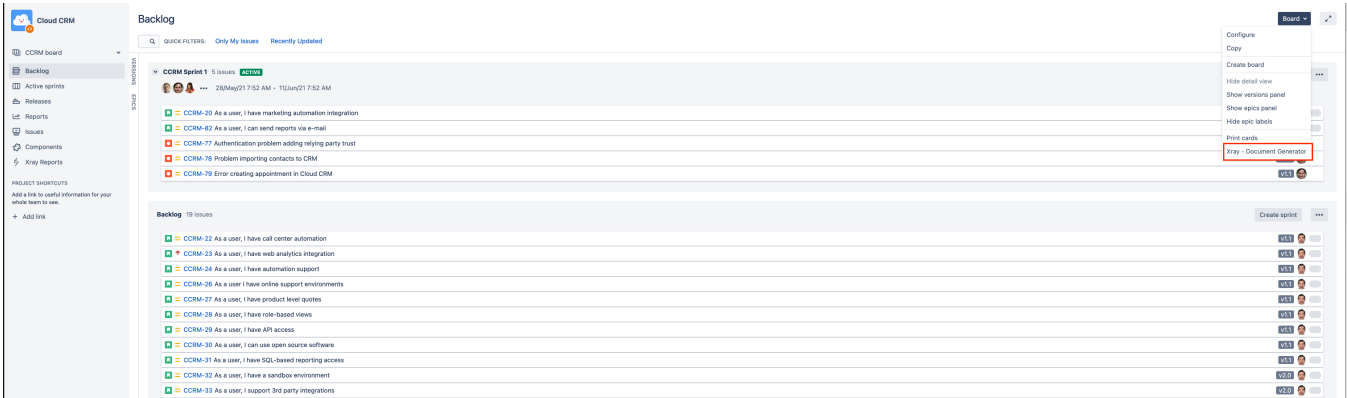
Kanban Release Detail Page

When you select a release to see its details, you have a Document Generator button ready to export information regarding the selected release.



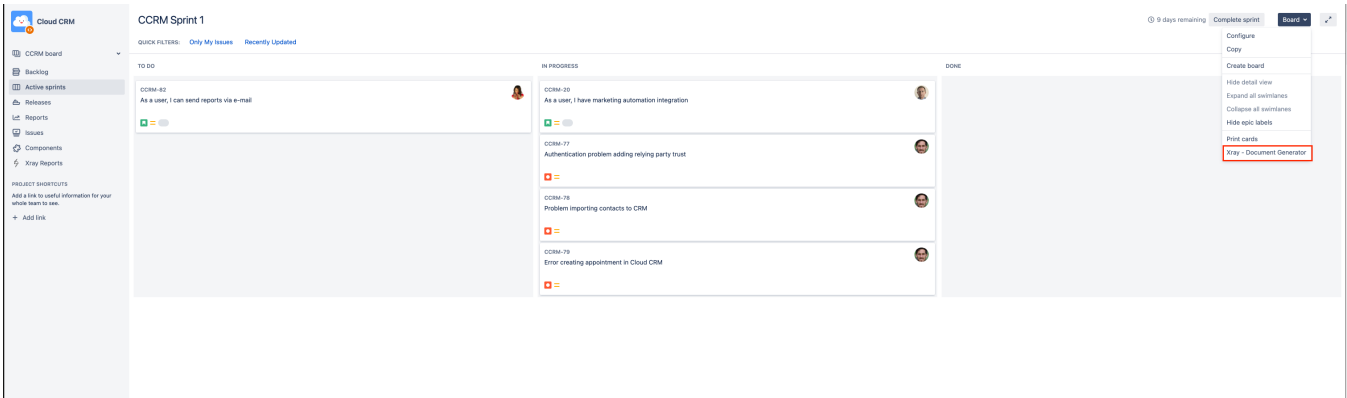
Scrum Backlog Page

You can export all Xray issues from the Scrum Backlog page by clicking on our button through the **Board** options list.



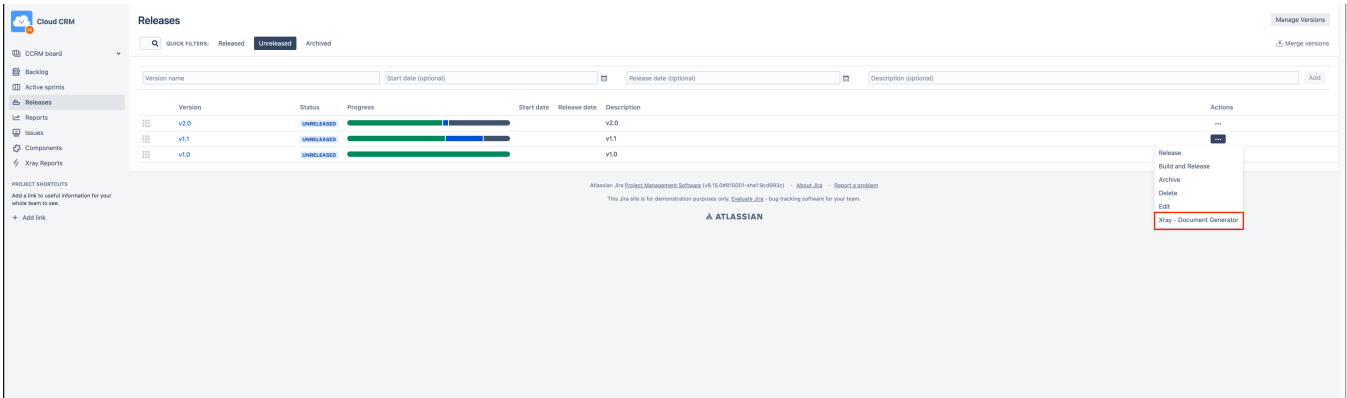
Scrum Active Board Page

The same process can be done through the Scrum Active Board Page.



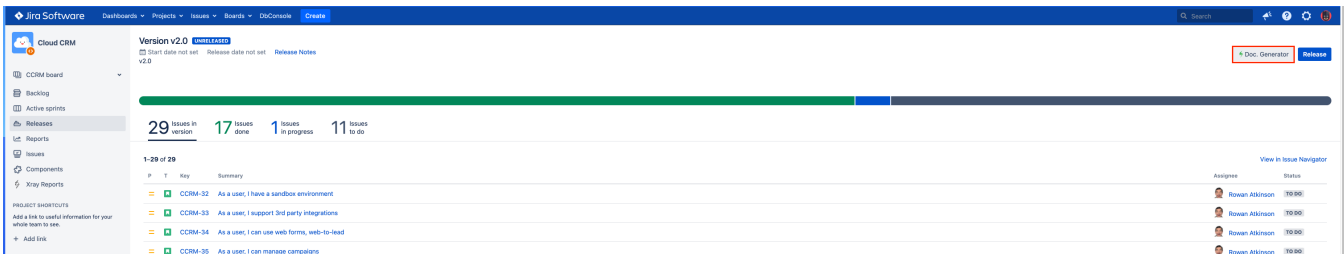
Scrum Releases Page

At the Releases page, we can export information about a Release selecting at the right side the release we want to export, as we can see in the following example:



Scrum Release Detail Page

When you select a release to see its details, you have a Document Generator button ready to export information regarding the selected release.



Issue Limit

The Maximum number of issues that can be Exported using the Document Generator can be set on the [Max number of issues that can be exported](#) entry in Xray settings.

The default is 1000, but the value can be adjusted between 1 and 10000.

Exporting high number of issues at the same time may affect the performance of your Jira instance.