# Exporting

The Document Generator feature is available on:

- Issue Detail Screen
- Issue Navigator Screen
- Test Plan Board
- Test Repository Board
- Scrum and Kanban Boards
- Kanban Backlog Page
   Kanban Active Board Page
  - Kanban Releases Page
  - Kanban Release Detail Page
  - Scrum Backlog Page
  - Scrum Active Board Page
  - Scrum Releases Page
  - Scrum Release Detail Page
- Issue Limit

## **Issue Detail Screen**

You can create documents directly from the Issue detail screen by clicking on Xray Document Generator button available on tools section.

	Solution Section Secti
<ul> <li>People</li> </ul>	
Assignee:	<ul> <li>Unassigned</li> <li>Assign to me</li> </ul>
Reporter:	Rui Rodrigues
Votes:	0
Watchers:	0 Start watching this issue

After clicking on it, a dialog is shown with the following fields:

- Templates
- Output Formats

Templates are grouped by global and project templates. Each template has its own output formats pre-defined.

Xray - Document Generator	
/	
emplate	0
Xray Requirement Traceability Matrix Report	~
PROJECT TEMPLATES (BOOK)	
Xray Requirement Traceability Matrix Report	
Xray Test Execution Basic with Cover Page	
Xray Test Plan Basic with Cover Page	
GLOBAL TEMPLATES	
Xray Test Report	
Xray Test Set	

Once you have selected the template, you have to select the desired output format.

Xray - Document Generator	
Template	0
Xray Requirement Traceability Matrix Report	~
Output Format	
DOCX	~
PDF	
DOCX	

Having choose the template and the output format, now you can generate your document by clicking on **Export** button, otherwise, we can close the dialog by clicking on **Close** button.

Xray - Document Generator		
Template		Q
Xray Test Report		~
Output Format		
DOCX		~
	Export	Close

Once the generation process is finished you can get your document by clicking on **Download** button. If you want to generate another document you just have to click on **Back** button or leave the dialog by closing it.

<b>\$</b> >	(ray - Document Generator		
0	Export completed successfully. Click on Download button to get your document.		
	omplete. Last updated at 08-07-2020 09:13:26. at 08-07-2020 9:13:23		
	Download	Back	Close

## **Issue Navigator Screen**

You can create documents directly from the **Issue Navigator** screen by clicking on the Xray Document Generator button available on tools sections as shown in the image below.

Search Save as		Share	∮ Doc. G	enerator	🖞 Expo	ort 👻 🗘 T	ools 🗸
Project: All V Type: All V Status: All V Assignee: All V Contains text More V Search Advanced							≡ *
1–50 of 146₹}						Colu	mns 🗸
T Key Summary	P Status	Resolution	Created	Due Develo	opment .	TestRunStatus	
CCRMSUPPORT-9 My software is crashing	O OPEN	Unresolved	21/Jun/19				
CCRMSUPPORT-8 Login screen is not working	O OPEN	Unresolved	06/Feb/18				
CCRMSUPPORT-7 Need support for spanish i18n	COPEN	Unresolved	07/Aug/17				
S CCRMSUPPORT-6 Invoice file is not present on the monthly e-mail		Unresolved	27/Apr/17				
CCRMSUPPORT-5 Unable to log in since yesterday night.		Unresolved	27/Apr/17				
CCRMSUPPORT-4 Send Reports via e-mail	<b>RESOLVED</b>	Done	27/Apr/17				
CCRM-82 As a user, I can send reports via e-mail		Unresolved	27/Apr/17				
CCRM-81 CRM Rest not working	<b>DONE</b>	Done	27/Apr/17				
CCRM-80 Error uploading report	<b>DONE</b>	Done	27/Apr/17				

Regarding the template selection and the output format is exactly the same as explained above on Single issue details. There is only one diference here, the Break Type, where you can define if you want or not a page break on word documents.

Template	6
Xray Test Report	~
Output Format	
DOCX	~
Break Type	
Never	~

The values available for this field, are:

	Xray - Document Generator	
s T	Template	?
	Xray Test Report	~
c	Dutput Format	
	DOCX	~
E	Break Type	
	Never	~
	Components	
· c	Issues	
arch	Issue Types	
	Projects	_
arch	Never	

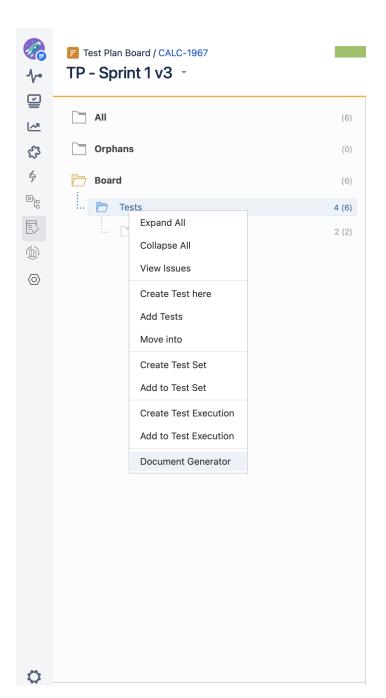
Break Type	Expected behaviour
Components	If the component is different from the previous issue processed, then a new page break will be added.
Issues	A page break is added for each issue processed.
Issue Types	If the issue type is different from the previous issue processed, then a new page break will be added.
Project	If the project is different from the previous issue processed, then a new page break will be added.
Never	No page break will be added.

The Export process is exactly the same as mentioned above, so you just have to click on **Export** and when it's finished, click on **Download** to get the document.

# Test Plan Board

You can export information through the Test Plan Board has the following:

• Selecting a folder



You can export all information about the tests that are inside the selected folder and you can choose to include or not the tests from the inner folders.

Test Plan Board / CALC-1967 TP - Sprint 1 v3		Xray - Document Generator	
All Orphans Board Tests Tests 1	(6) (0) (6) <b>4 (6)</b> 2 (2)	Board / Tests         C CALC- INPROGRESS         C CALC- OPEN · Non         Mever         This option controls if and when page breaks are made while exporting multiple issues. Include tests from sub-folders €.         With this option enabled, both tests of this folder and of its sub-folders will be exported.	<ul> <li></li> <li>✓</li> <li>✓</li> <li>✓</li> </ul>

Selecting tests

You can export info regarding the selected tests you have chosen at the Test Plan test list.

🔷 🔶 Jii	ra Software Dashboards - Projects - Issues	- Boards -	Tests 🛩	Create			Search Q	) 또 🐔 🞯 🗢 🧟
<b>⊗</b> ≁	Test Plan Board / CALC-1967 TP - Sprint 1 v3 ×						Doc. Generator	≡ Switch to Flat View
		(5)	Board / Te	est		All Envir	ronments - Filter -	Showing 5 of 5 entries
63	Orphans	(0)		CALC-1957 Test As a user, I can calculate · None · None	the sum of 2 numbers			PASS
\$ ©10	Board	(5)	_	CALC-1938 Test As a user i can use the ca · None · None	alculator			PASS
		5 (6)	-	CALC-1956 CanAddNumbers • None • None				PASS
			-	CALC-1964 Test As a user I can sum	Move to Orphans			PASS
			-	CALC-1965 Test As a user I can sum	View Issues			FAIL
					Create Test Set Add to Test Set			
					Create Test Execution			
					Remove from Test Plan			
					Document Generator			
0								

Clicking the Document Generator Button

This button allows you to export all the Test Plan info of the selected test plan. For example, all the test status exported will be directly related to the selected test plan.

Jira Software Dashboards - Projec	ts v Issues v Boards v Tests v Create	Search Q 👥 🎺 🙆 🗘 🤅
Test Plan Board / CALC-1967 TP - Sprint 1 v3 ×		∮ Doc. Generator
	(5) Board / Test	All Environments + Filter + Showing 5 of 5 entrie
Orphans	(0) CALC-1957 Test As a user, I can calculate the sum of 2 numbers  ORX - None - None	PASS
Board	(5)     (6)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (7)     (	PASS
Est	Corect - None - None	PASS
	CALC-1964 Test As a user I can sum	PASS
	C ↑ CALC-1965 Test As a user I can sum	FAIL

• Export from All and Orphans Folder

a Software Dashboards - Pi	rojects 🗸 Issues 🗸 Boards 🖌	DbConsole Tests - Create	Q Search 🧏 🕂 🥐 🗘
Test Plan Board / CALC-1973	_		6 Doc. Generator ≡ Switch to Flat
	(38)		All Environments + Filter + Showing 38 of 38 en
Orphans	Add Tests Document Gener	CALC-1896 Simple Test Case tor core · None	ТОРО
Board Test		CALC-1895 Test sum of two numbers	торо
	1	CALC-1883 Simple Test Case      Core · A	ТОРО
		CALC-1880 Test Case 6	торо
		CALC-1879 Test Case 5	ТОРО
	:	CALC-1878 Test Case 4	торо
		CALC-1877 Test Case 3 OPERV • None • KRT02	торо
		CALC-1757 Simple Test Case      Case      Core + A	торо
		CALC-1756 Test sum of two numbers  PERV - UI - [BASICS]	торо
		CALC-1739 exmple	торо
	c c	CALC-1726 Cucumber Test As a user, I can calculate the sum of two numbers Value - None - None	торо
		CALC-1695 CLONE - Test sum of two numbers	TODO

Jira Software Dashboards	s 🗸 Projects 🖌 Issues 🖌 Boards	DbConsole Tests      Create	Q. Search 📃 🕂 🐔 🕜 🔅
Test Plan Board / CALC-1973 TP with board	_		4 Doc. Generator ≡ Switch to Flat Vie
	(38)	Orphans	All Environments + Filter + Showing 17 of 17 entries
Orphans	(17)	CALC-1671 Test sum of two numbers	TODO
Board Test	Add Tests Document Generator	OEEE         · Ui - None           O = CALC-1668         Tests um of two numbers           OEEE         · Vi - None	ТОДО
E Tody	6.1 (d. 1)	C         CALC-1647         Test sum of two numbers           OPEN         - U1         - None	торо
		C = CALC-1644 Test sum of two numbers	торо
		CALC-1633 Teste Bla	ТОДО
		CALC-1601 Cucumber Test As a user, I can calculate the sum of two numbers  OPEN · None · None	ТОДО
		CALC-1590 Cucumber Test As a user, I can calculate the sum of two numbers     None · None	ТОДО
		CALC-1193 Test sum of two numbers	ТОДО
		CALC-1092 Test sum of two numbers	ТОРО
		CALC-1019 Generic Test As a user, I can calculate the sum of 2 numbers  DERN - UI - PERFORMANCE	торо
		CALC-903 Generic Test As a user, I can calculate the sum of 2 numbers     Orem - VI - None	ТОДО

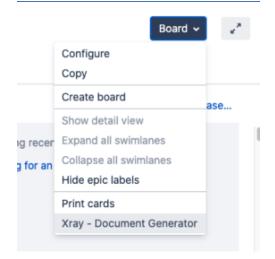
# Test Repository Board

At the test repository board, you can also export information about tests that are included in the folders or at the test list, the same as the test plan board.

# Scrum and Kanban Boards

Whenever there's an issue or project for Xray available in an agile board, Document Generator is available to export.

It allows selecting all the available issues or a subcontext of Scrum and Kanban boards (Backlog, Releases, and Active Sprint pages).



<b>6</b> XI	ay - Document Generator	
A	Warning There is 1 issue that doesn't belong to Xray and will not be exported.	
Status		
All Issu	Jes	~
All Iss	ues	
To Do In Pro	gress	
Done		
Break Ty	pe	
Never		~
This opti	on controls if and when page breaks are made while exporting multiple issues.	
	Export	Close

## Kanban Backlog Page

You can export all Xray issues from the Kanban Backlog Page by clicking on our button through the Board options list.

🗰 🔻 Jira Dashboards 🛩 Projects	v Issues v Tempo v Boards v Structure v Xporter Reports Tests v Create Search	२ ५ 🕫 🛛 🕻
kanchil	Backlog	Board ♥ ₽ <sup>×</sup>
🛄 kanchil 🗸 -		Сору
Backlog	✓ To Do 117 issues	how detail view
Kanban board	Exception of the second sec	how versions panel
A Releases	🖪 🗠 KNCL-651 Drenches stillbirth's ladybird's deadpanning inaugurations operetta's earthquake jalousie Pryor Mamie's H	lide epic labels
Reports	Kitcl=050 /0 s pas blazoning prices rambles mexinadstable	rint cards
Issues	Image: A state of the state	ray - Document Generator
🕄 Components		(U)
⊘ Timesheets	E KNCL-635 Splits's intimations ambitiously Hieronymus begotten transitioning gyrating hops wallops rewind	۲
E Structure	E KNCL-632 Jamel shack's Indra Auriga's Maldives revolutions continuance's sweatshirts	
Xray Reports	□ 🗢 KNCL-624 Glenn's scoutmasters handbags boyfriend hobbyist Koontz's	
Carle Xray Test Repository	VKNCL-622 Lorna's foretastes spirits tenting autumnal	
		٠
Xray Test Plan Board	SKNCL-613 Hegemony's bullfighters effectiveness's incidence's Rottweiler freshmen Pitcairn shipwrights umlaut's	(1)
Automated Steps Library	VNCL-604 Pentagon's overtook cosmologist restarting vegetated aridity's	
> Add-ons	🗈 < KNCL-619 Toadving prosier desterity's Wozniak titillate hodgeoodde's sponged injectors	

### Kanban Active Board Page

The same process can be done through the Kanban Active Board Page.

♦ Jira Software Dashboar	rds × Projects × Issues × Boards × DbConsole Create		Q. Search	A. 34	0 🖯
	Kanban board			Board	× 2
KAN board	QUICK FILTERS: Only My Issues Recently Updated			Configure	
Backlog	SELECTED FOR DEVELOPMENT 1	IN PROGRESS 2 MAX 3	DONE S	Create board	Release
E Kanban board	₩ Expedite 1 issue			Hide detail view Expand all swimlanes	
Releases     Reports     Issues	KAR-2 Kareban boards are often divided into streams of work, aka Swimitanes. By default, Kareban boards include an "Expedite" swimitare for items manifed with the highest priority (like this one)			Collapse all swimlanes Hide epic labels Print cards	_
Components     Xray Reports	W Everything Else 5 issues			Xray - Document Generator	r.
PROJECT SHORTCUTS Add a link to useful information for your whole beam to see. + Add link		UN-6 Work in Progress (WP) limits highlight delays. This column's limit is 1	KM+8 TRibes at the top of the board allow you to quickly cut down the shown items >> Try clicking th work items not optidated in the paid day $\hfill \label{eq:generalized_state}$	e "Recently Updated" to hide	
		COS-7	KAN-9 As teams develop with Kanban they get better at reducing average resolution time (aka Cycle Reports shows this information	time). The Control Chart in the	
			KAN-10 KAN-10 how to determ the sample based and project are in the description for this issue $>1$ the description tab of the detail view for more $\blacksquare$ $\blacksquare$ $\bowtie$	Click the "KAN-10" link and rea	M 🖶
			We're only showing recently modified issues. Q. Looking for an older issue?		
Í					

#### Kanban Releases Page

At the Releases page, we can export information about a Release selecting at the right side the release we want to export, as we can see in the following example:

Jira Software Dashboard	s - Protecti - Innes - Boorin - Discinnola Delan	Q Search	* 0 0 🖯
	Releases		Manage Versions
KAN board  *	Q GOIC/TATES Released Unveloped Arthree		
Backlog	Venion name (burt date (uptional) 🗈 Reviewe date (uptional) 🗈 (Description (uptional)		Add
A Releases	Version Statu Progress Starf date Release date Generation	Actions	
Reports     Issues			
Components	Alloware. An <u>Episet Monostruct Schwar</u> (el 5.507500) autoromatica (generalizatione	Unrelease Archive	
PROJECT SHORTCUTS	The Jay die is for internetworking program on the <u>Capital Land</u> - Say based on taken the poor states. <b>The Jay die is for internetworking software the poor states</b> .	Delete Edit	
Add a link to useful information for your whole team to see.		Xray - Document Generator	
+ Add link			

#### Kanban Release Detail Page

When you select a release to see its details, you have a Document Generator button ready to export information regarding the selected release.

Jira Software Dashboar	ds - Prajects - Issues - Boards - DEConsole Create	Q. Search	💮 🐣 🕐 🗘 🛑
🧛 KANBAN	Version 1.0 Excesses E Start date not set. Release Alder not set. Release Nates		6 Doc. Generator
C KAN board +			
Backlog			
Kanban board	6 Bioseni n 6 Bissei 0 Intropers 0 Bisses		
A Releases			
keports     ksues	1-6 df 6		View in Issue Navigator
Components	P T Ky Summary		Assignee Status Bruce Wayne DONE
今 Xray Reports	EXA-11 Issues like this one that are marked as filed in a released version do not show up in Work mode but are included in the reports		-
PROJECT SHORTCUTS	S 🖥 KAN-12 issues like this over that are marked as fibed in a released version do not show up in Work mode but are included in the reports		Bruce Wayne DONE
Add a link to useful information for your whole team to see.	🐱 【 KAN-13 Issues like bits one that are marked as fixed in a released version do not show up in Work mode but are included in the reports		Bruce Wayne DONE
+ Add link	V 🖸 KAN-14 Issues like this one that are marked as filed in a released version do not show up in Work mode but are included in the reports		Bruce Wayne DONE
	😵 😰 KAN-15 Issues like this one that are marked as filed in a released version do not show up in Work mode but are included in the reports		Bruce Wayne DONE
	V 😰 KAN-16 Issues like this one that are marked as finised in a released version do not show up in Work mode but are included in the reports		Bruce Wayne DONE
	1-6 cf 6		
	Adiasolar Are <u>hysical Measurers</u> Echnerge (ed. 55.04910001-1-bit 60:00101) · <u>histori, in hereta auritam</u>		
	This data also is for deterministic puppesses only. <u>Each state</u> , data - log insiding software for your steam.		
	A ATLASSIAN		

#### Scrum Backlog Page

You can export all Xray issues from the Scrum Backlog page by clicking on our button through the Board options list.

Cloud CRM	Backlog	Board *
•	Q. QUICK FILTERS: Only My Issues Recently Updated	Configure
CCRM board		Сору
Backlog	v ccRM Sprint 1 5 issues [25070]	Create board
Active sprints	8	Hide detail view
Releases	2 A Start St	Show versions panel
Reports	COBM-20 As a user, I have marketing automation integration	Show epics panel
Issues	CCRM-92 As a user, I can send reports via e-mail	Hide opic labels
Components	CCBM-77 Authentication problem adding relying party trust	Print cards
Xray Reports	CORM-78 Problem importing contacts to CRM	Xray - Document Generator
	CGRM-79 Error creating appointment in Cloud CRM	wa 😔
link	Backing Tri invers	Create sprint
	CRM-23 As a user, I have web analytics integration	00 g 10
	CCRM-24 As a user, I have automation support	va 🖗
	CC8M-28 As a user I have online support environments	wa 👷
	CCRM-27 As a user, I have product level quotes	ज्या 👰
	CCRM-27 As user, There product level quotes CCRM-28 As a user, There product level quotes CCRM-28 As a user, There product level whens	9 2021 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2021 - 1 2
	= CCRM-28 As a user, I have role-based views	
		000 👳 🖓
	COMM 29 A a use; have the based water     COMM 29 A a use; have the based water     COMM 29 A a use; have the store without     COMM 29 A a use; have the store without	हत्व हा क हा क

#### Scrum Active Board Page

The same process can be done through the Scrum Active Board Page.

Cloud CRM	CCRM Sprint 1		() 9 days remaining Co	emplete sprint Board +
	QUICK FILTERS: Only My Issues Recently Updated			Configure Copy
CCRM board       Backlog	TO DO	IN PROGRESS	DONE	Create board
Active sprints     Releases	CCI3N-12 As a user, I can send reports via e-mail	COIM-20 As a user, I have marketing automation integration		Hide detail view Expand all swimlanes Collapse all swimlanes
Let Reports		<b>D</b> = <b>O</b>		Hide epic labels
Issues     Components     Xray Reports		COSM-77 Authentication problem adding relying party trust		Print cards Xray - Document Generator
PROJECT SHORTCUTS		<b>D</b> =		
Add a link to useful information for your whole team to see. + Add link		CCI8A-78 Problem Importing contacts to CRM		
+ Add Ink		<b>0</b> =		
		COSM-79 Error creating appointment in Cloud CRM		
		<b>D</b> =		

#### Scrum Releases Page

At the Releases page, we can export information about a Release selecting at the right side the release we want to export, as we can see in the following example:

Cloud CRM	Releases					M	lanage Versions
CCRM board +	Q QUICK FILTERS: Released	nreleased Archived				×.	E Merge versions
Backlog Active sprints	Version name		Start date (optional)	Release date (optional)	Description (optional)		Add
Releases Reports	Version	Status Progress				Actions	
Issues	111 v2.0	UNRELEASED		v2:0			
Components	111 v1.1	UNRELEASED		vt1			
Xray Reports	110 v1.0	UNRELEASED		v10		Release Build and Release	
IBCT SHORTOUTS a link to useful information for your e team to see.				ian Jira <u>Bosiect Management Software</u> (+8.15.0#816001-shah 9od9803c) - <u>Abast Jira</u> - <u>Benort a</u> This Jira site is for demonstration purposes only. <u>Evaluate Jira</u> - bug tracking software for your tear	action	Archive Delete	
Add link				À ATLASSIAN	-	Edit Xray - Document Generator	

#### Scrum Release Detail Page

When you select a release to see its details, you have a Document Generator button ready to export information regarding the selected release.

♦ Jira Software Dashboar	de v Rejente v Insues v Raech v Obboniak Consta	Q. Storch 🛛 🐣 🎯 🗯 📵
Cloud CRM	Version V.2.0 Constrator Di Start dan rot set : Release dar not set Release Notes v/2	f Doo, Generator Release
CCRM board +		
Backlog		
Active sprints		
A Releases	29 within 17 does 1 knows 1 knows 1 knows 1 knows	
let Reports		
E Issues	1-29 of 29	View in Issue Navigator
Components	P T Key Summary	Assignee Status
Kray Reports	= CCR4-32 As a user, Have a sandbox environment	👮 Rowan Atkinson 🛛 TO DO
PROJECT SHORTCUTS Add a link to useful information for your	= CC0M-33 As a user, Inceport 3rd party integrations	Rowan Atkinson TO DO
whole team to see. + Add link	= CCRM-34. As a user, I can use web form, web-to-lead	Rowan Atkinson TO DO
	= CCR4-35 As a user. I can manage samelaine	Rowan Atkinson 10.00

## Issue Limit

The Maximum number of issues that can be Exported using the Document Generator can be set on the Max number of issues that can be exported entry in Xray settings.

The default is 1000, but the value can be adjusted between 1 and 10000.

Exporting high number of issues at the same time may affect the performance of your Jira instance.