

# Document Generator

## What is the Xray Document Generator?

Xray Document Generator is a feature that allows you to customize your own templates and generate documents regarding your Jira data, mainly, **Xray issues, requirements, and defects**. It's easy to set up and start creating your documents.

Your end-to-end flow with Document Generator would look like this:

1. Work with your Jira admins to evaluate the template collection already available (at the instance and/or the project level).
2. If needed, add more templates. There are 2 sources: the store and your customization.
  - a. While you can build a template from scratch, we recommend editing one of the existing assets from the store.
  - b. You would leverage the [Template Building](#) section of this documentation alongside code customization examples in [Document Generator and Xporter code snippets](#)
  - c. Please check [Curated list of Document Generator Templates](#) to see some concrete examples of available templates (from the default package or the store) and their possible edits.
3. Select the scope you want to analyze and choose the corresponding menu option for Document Generator
4. Export

## Template Management

Document Generator Templates







In this page you can manage templates of the Xray Document Generator for the current project. These templates and the global templates will be available to create new documents.

+ Add

Store

Search

Q

Details	Active Scopes	Last Modified	Operations
<div><div></div><div><div>Xray Offline Test Report</div><div>XrayOfflineTestReport.xlsx</div><div>An Excel report containing the specification of the selected Xray Test issues and the related Pre-Conditions, in multiple rows.</div><div>Show more</div></div></div>	<div>ISSUE NAVIGATOR</div>	<div>&amp; Admin (admin)</div> <div>0106 Jul, 2020</div> <div>01:16:50</div>	<div>O</div> <div>-</div>
<div><div></div><div><div>Xray Test Execution Advanced with Cover Page</div><div>XrayTestExecAdvancedWithCoverPage_DocGen.docx</div><div>This template provides a way to see a Test Execution with a little more detail. You can see the Test Run details, Test Steps details.</div><div>Show more</div></div></div>	<div>ISSUE NAVIGATOR</div> <div>ISSUE DETAILS</div>	<div>&amp; Admin (admin)</div> <div>0106 Jul, 2020</div> <div>01:16:50</div>	<div>O</div> <div>-</div>
<div><div></div><div><div>Xray Test Execution Basic with Cover Page</div><div>XrayTestExecBasicWithCoverPage_DocGen.docx</div><div>This template creates a report from a Test Execution showing its details and a table of Test Runs.</div><div>Show more</div></div></div>	<div>ISSUE NAVIGATOR</div> <div>ISSUE DETAILS</div>	<div>&amp; Admin (admin)</div> <div>0106 Jul, 2020</div> <div>01:16:50</div>	<div>O</div> <div>-</div>
<div><div></div><div><div>Xray Test Plan Advanced with Cover Page</div><div>XrayTestPlanAdvancedWithCoverPageNew_DocGen.docx</div><div>This template provides a way to see a Test Plan with a little more detail. You can see the Test Run details, Test Steps details.</div><div>Show more</div></div></div>	<div>ISSUE NAVIGATOR</div> <div>ISSUE DETAILS</div>	<div>&amp; Admin (admin)</div> <div>0106 Jul, 2020</div> <div>01:16:50</div>	<div>O</div> <div>-</div>
<div><div></div><div><div>Xray Test Plan Basic with Cover Page</div><div>XrayTestPlanBasicWithCoverPageNew_DocGen.docx</div><div>This template creates a report from a Test Plan showing its details and a table of Test Runs and Test Execution.</div><div>Show more</div></div></div>	<div>ISSUE NAVIGATOR</div> <div>ISSUE DETAILS</div>	<div>&amp; Admin (admin)</div> <div>0106 Jul, 2020</div> <div>01:16:50</div>	<div>O</div> <div>-</div>
<div><div></div><div><div>Xray Test Set</div><div>XrayTestSet.docx</div><div>This template exports the information of a Xray for JIRA Test Set to a Word or PDF Document. It works with manual and</div><div>Show more</div></div></div>	<div>ISSUE DETAILS</div>	<div>&amp; Admin (admin)</div> <div>0106 Jul, 2020</div> <div>01:16:50</div>	<div>O</div> <div>-</div>

<

1

>

Administrators can add, edit, delete, and download the templates that will be available to users.

## Template Building



Templates are documents in DOCX (Microsoft Word) or XLSX (Microsoft Excel) formats. Along with the document content, it is possible to specify mappings that will be replaced by the issue fields, custom fields, and other data such as comments, work logs, attachments, and many other types of data.


## Exporting

### Xray - Document Generator

Template ?

Xray Test Report ▼

Output Format

 DOCX ▼

Break Type

Never ▼

This option controls if and when page breaks are made while exporting multiple issues.

Export Close

You can export Single or Multiple Issues using the **Xray - Document Generator** button. This option will be available on the **Issue Navigator**.

Please check [Curated list of Document Generator Templates](#) to see some concrete examples of templates available out-of-the-box, ready to use or to customize.

There are also some useful [Tutorials, Tips & Tricks for Document Generator and Xporter](#).